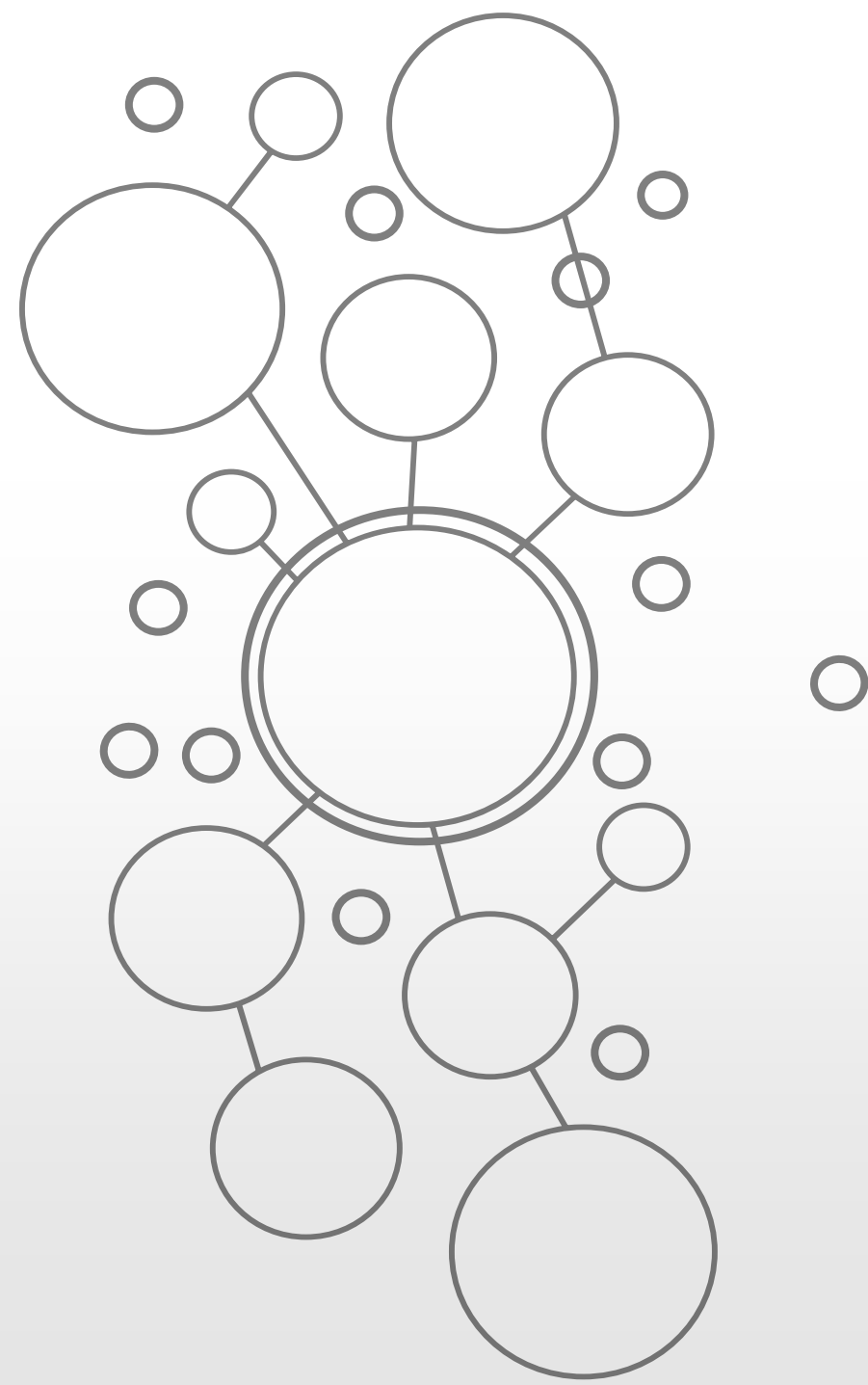


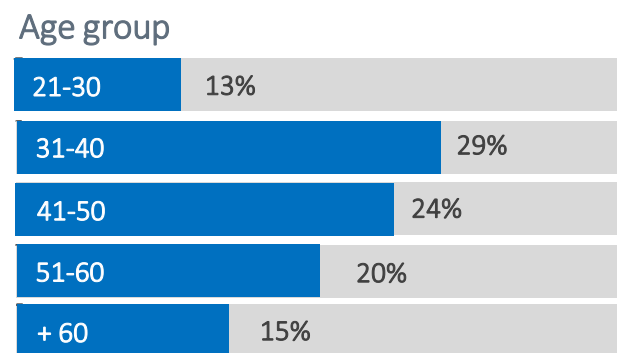
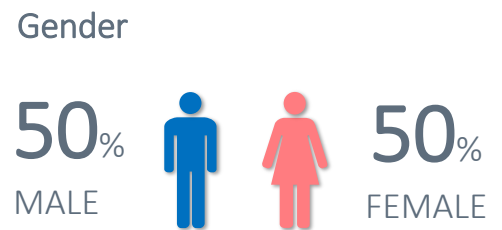
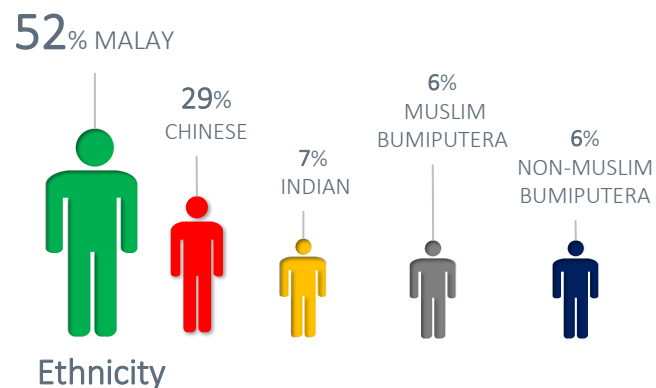
National Public Opinion Survey on Economic Hardship Indicators

Survey Period : 4 – 14 NOVEMBER 2017



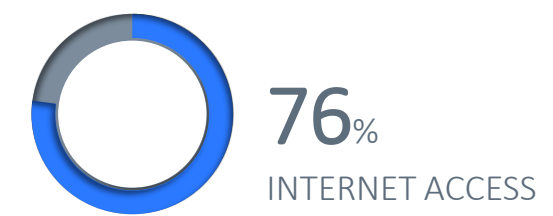
Survey Methodology & Respondent Profiles

- **1,203** voters aged 21 and above were interviewed via telephone (fixed and mobile lines)
- The survey respondents are from all states across Peninsular Malaysia includes Sabah and Sarawak
- Voters were selected through random stratified sampling method along the lines of ethnicity, gender, age and parliament constituencies.
- All of the constituencies (**14** states and across **222** parliament constituencies) were surveyed and the selection of the respondents is proportional with respect to the population in each parliament constituency.
- Respondents were interviewed in their own language of preferences
- Survey margin of error estimated at **±2.82%**
- The survey was conducted on **4 – 14 November 2017**

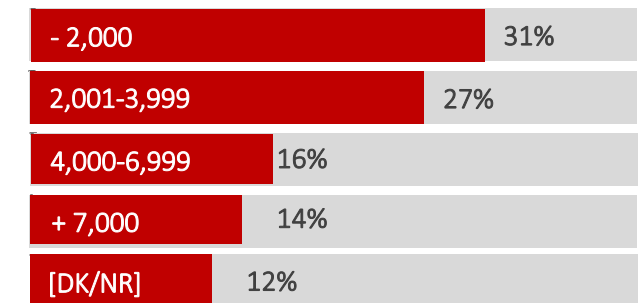


Occupation/ Sector

- 31% Private
- 21% Self – employed/ business
- 18% Homemaker
- 15% Government/ GLC
- 12% Retired
- 3% Student/ Unemployed/ Others

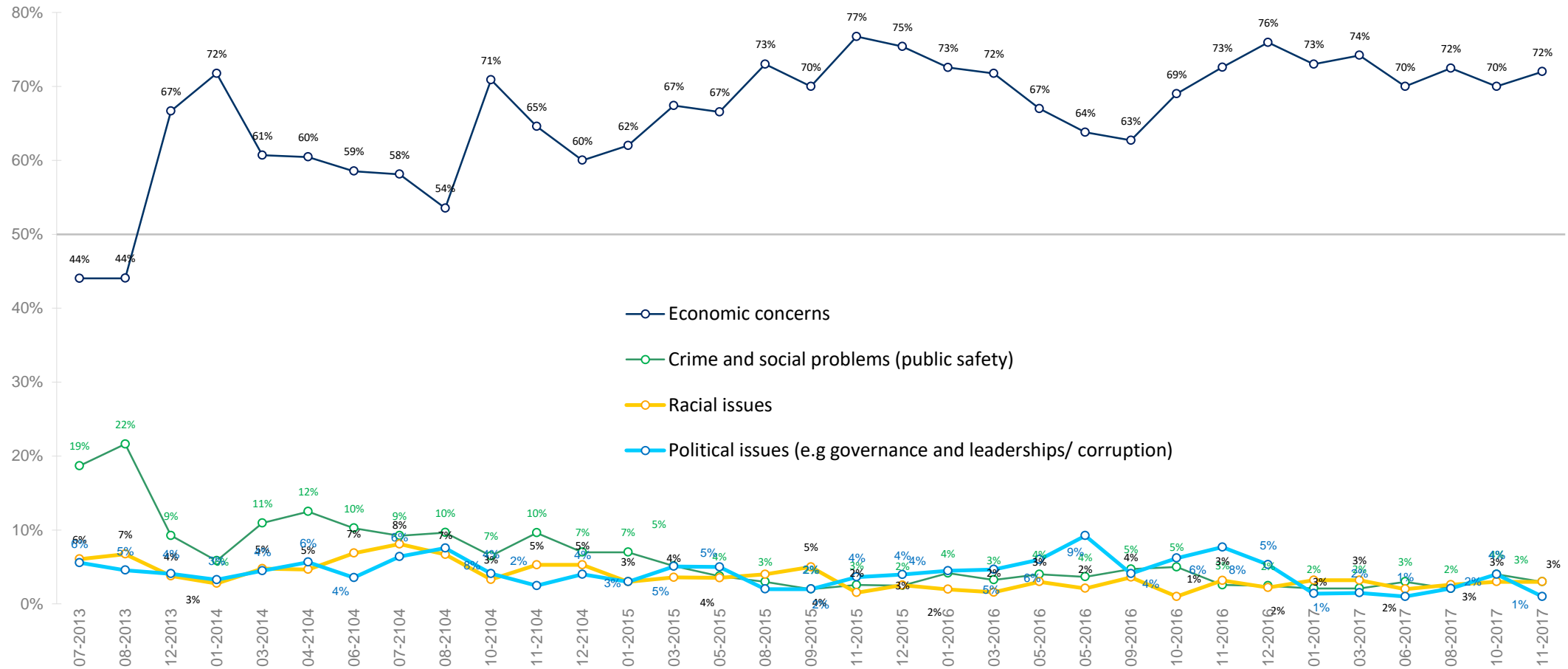


Monthly Household Income (RM)



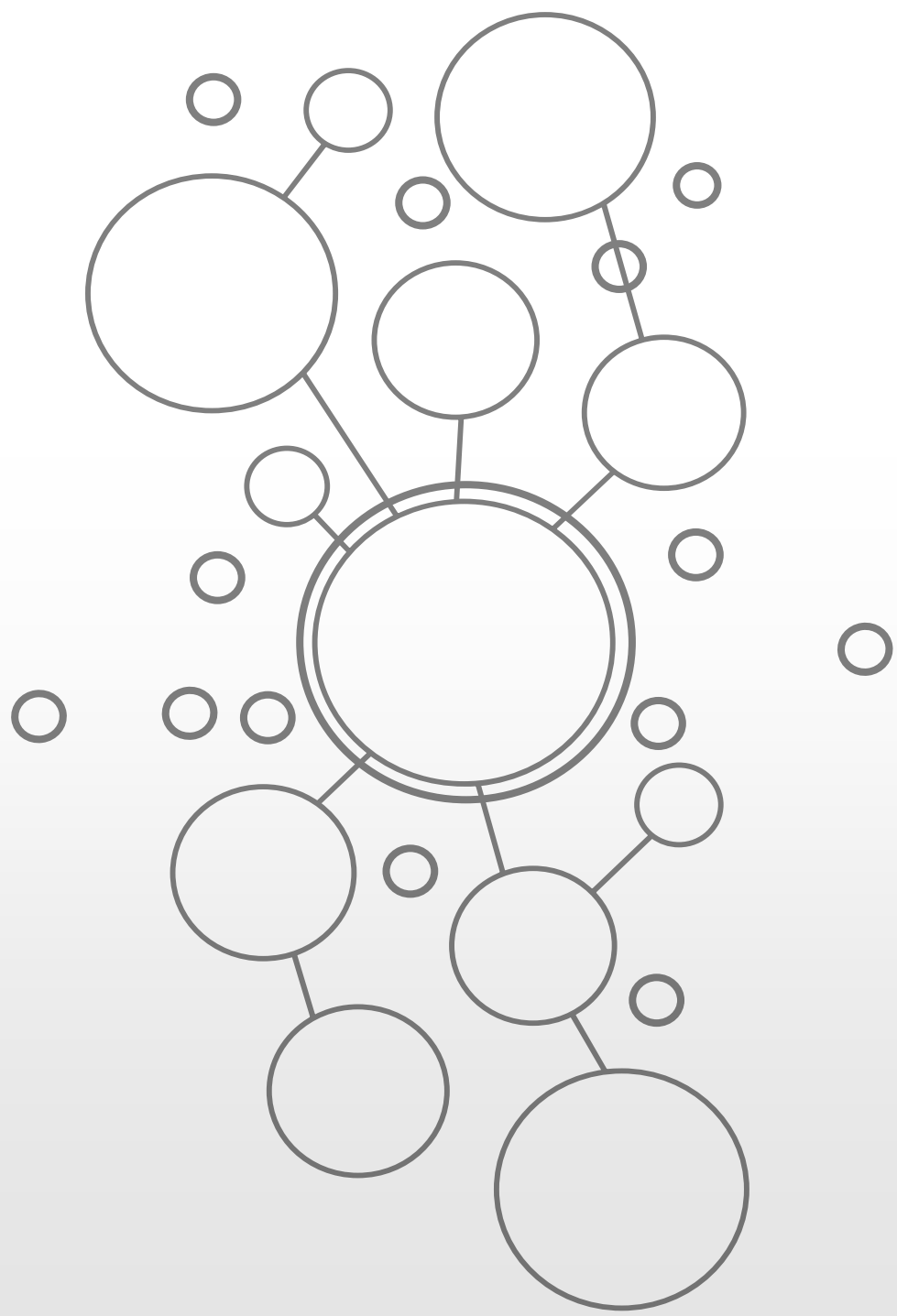
Top Voter Concerns

Top of Mind Concern: The Economy



Q: Being as specific as you can, what is the number one problem facing people in this country today? (open-ended)

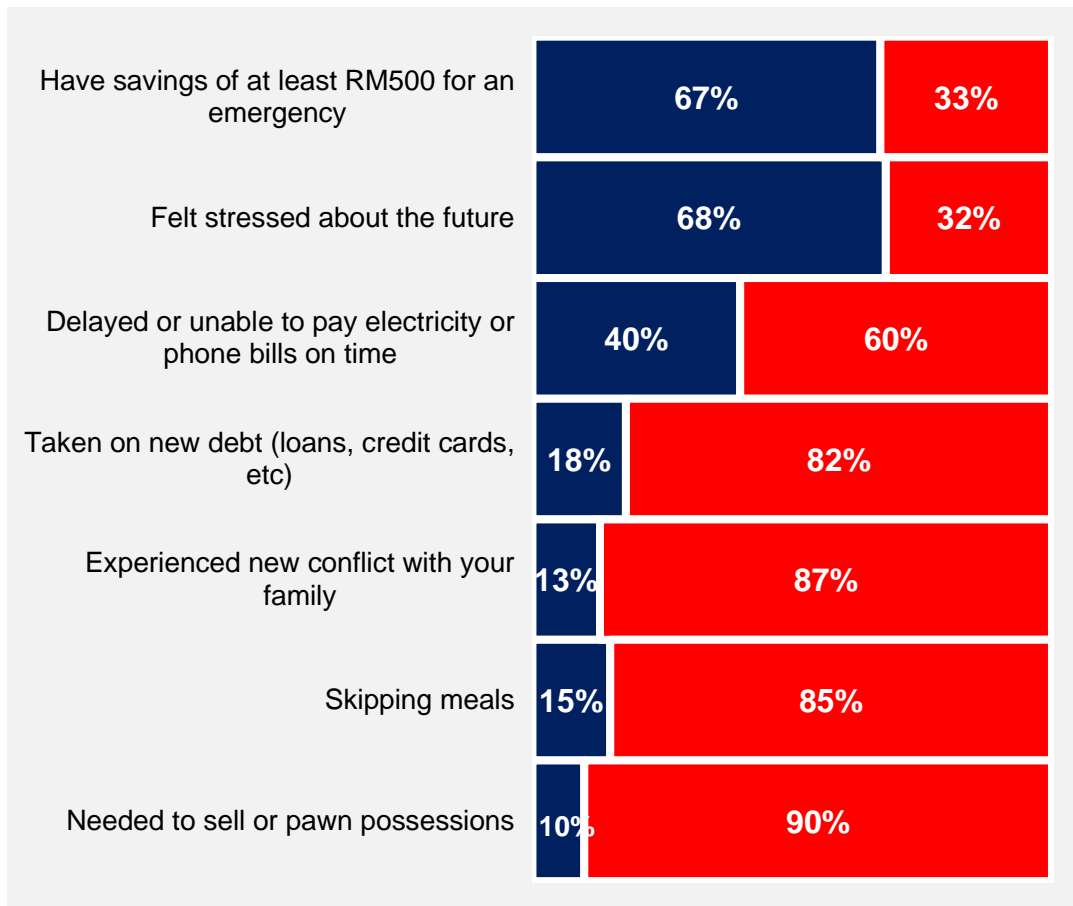
ECONOMIC HARDSHIP INDICATORS



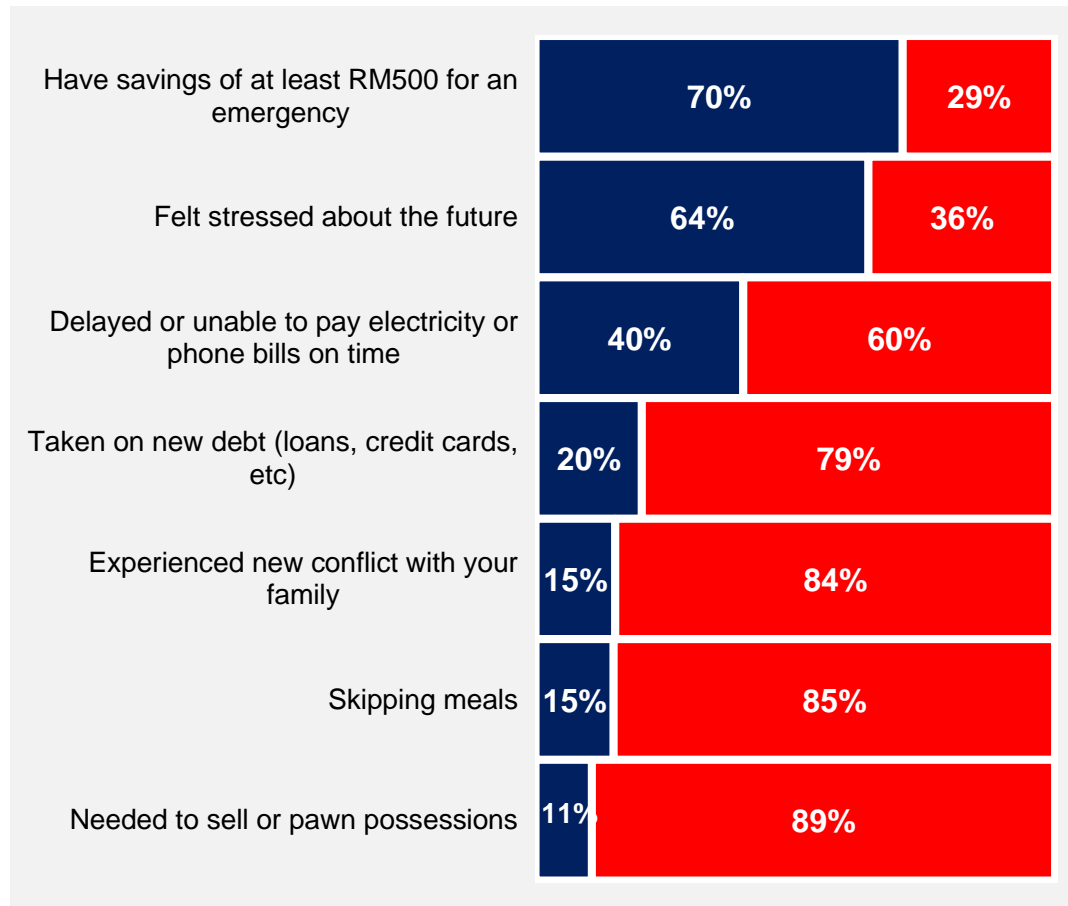
Economic Hardship Indicators

Jan 2017

■ Yes ■ No

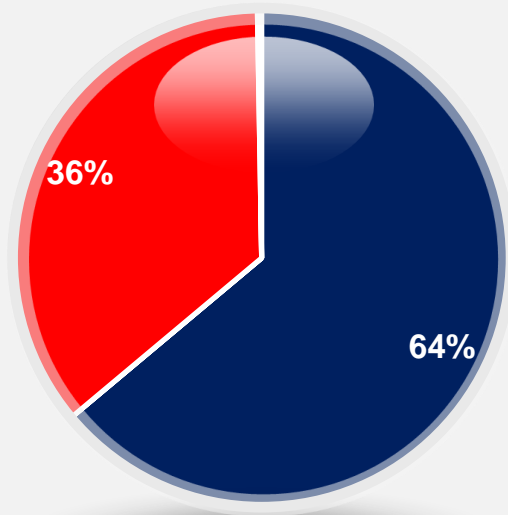


Nov 2017

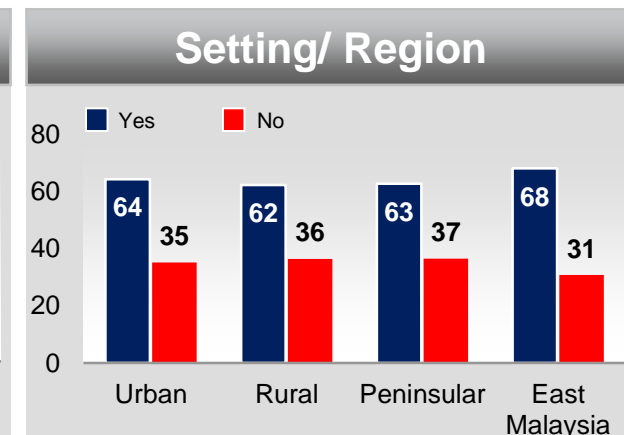
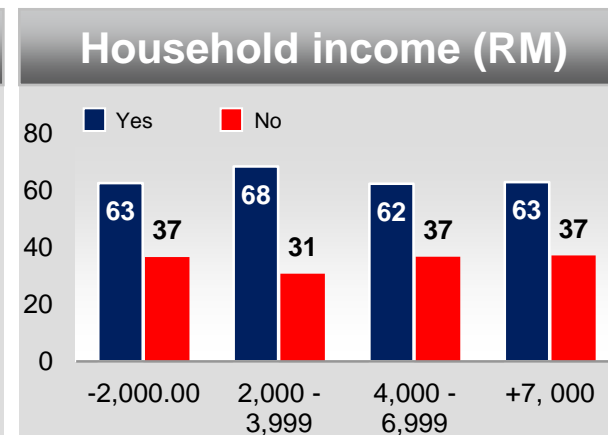
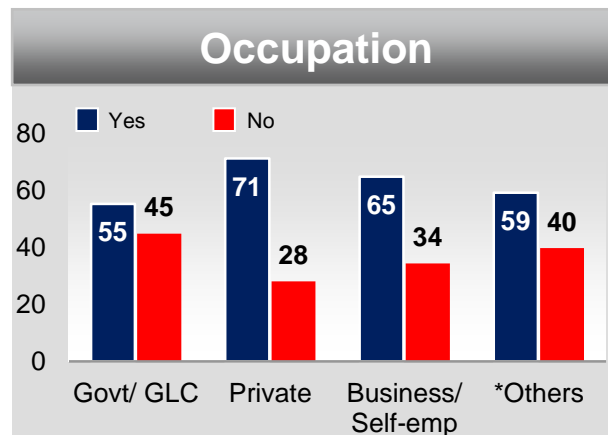
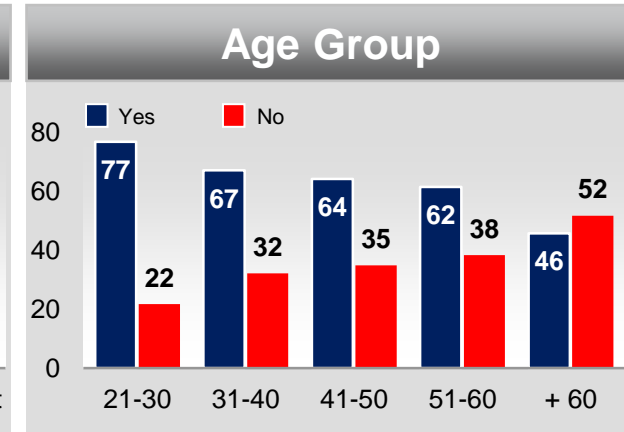
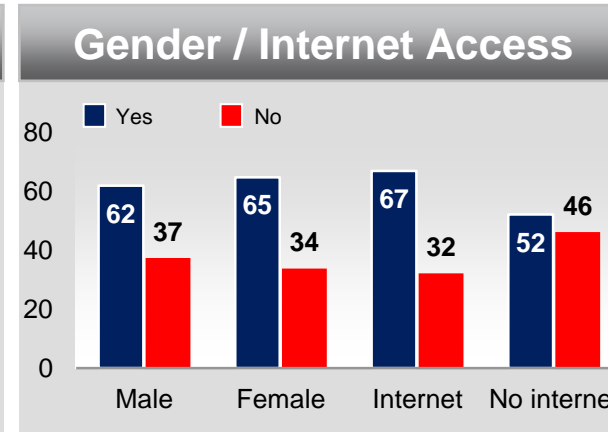
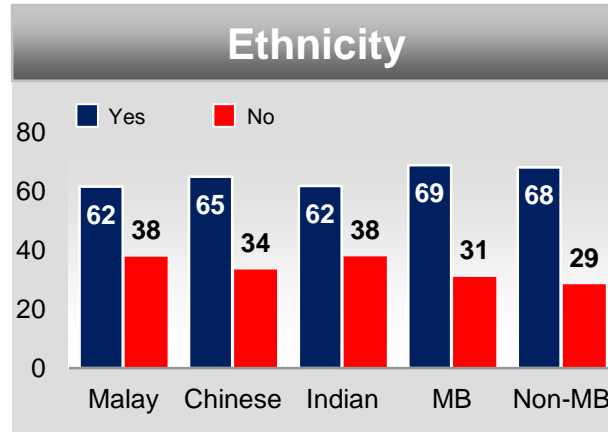


Q: Over the past 6 months, have you had to or felt any of the following?

Felt Stressed about the future



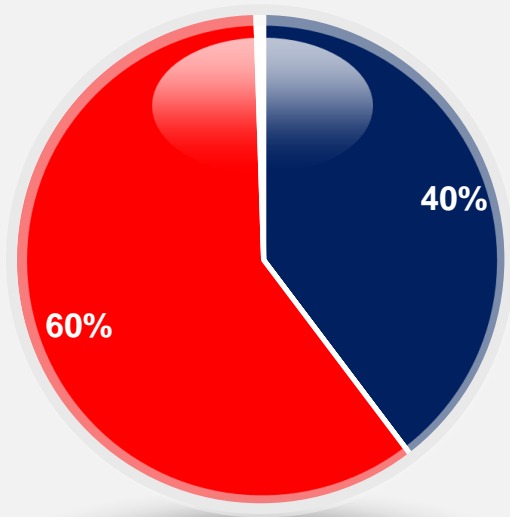
■ Yes ■ No



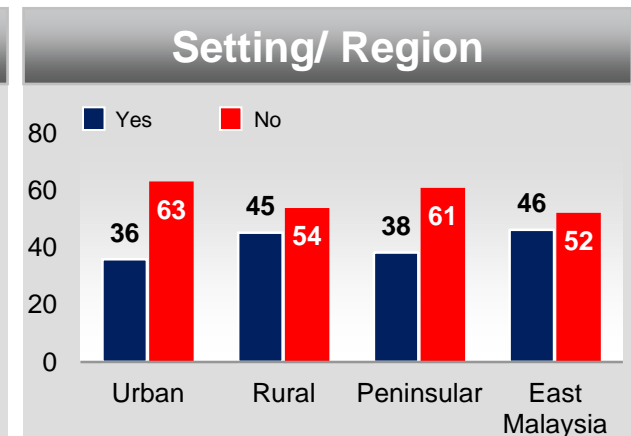
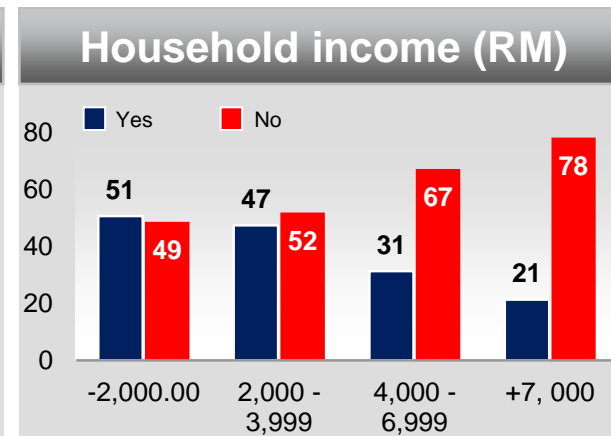
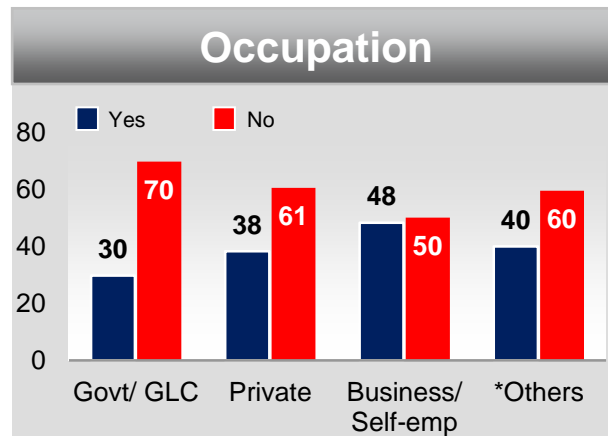
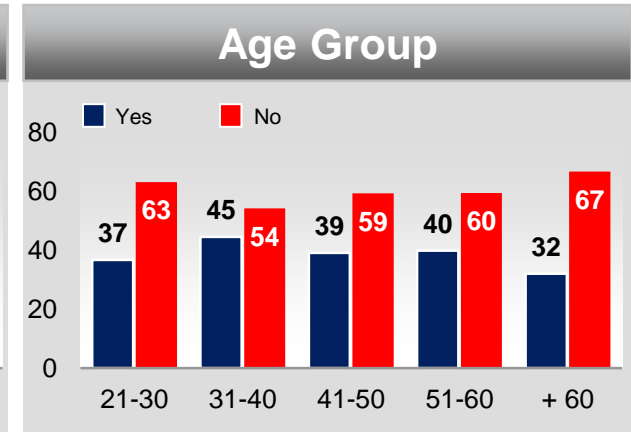
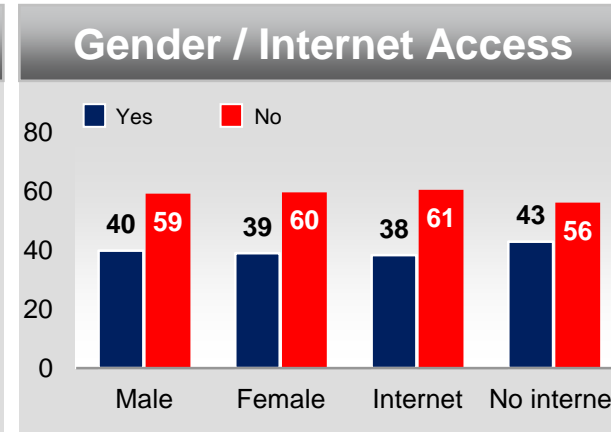
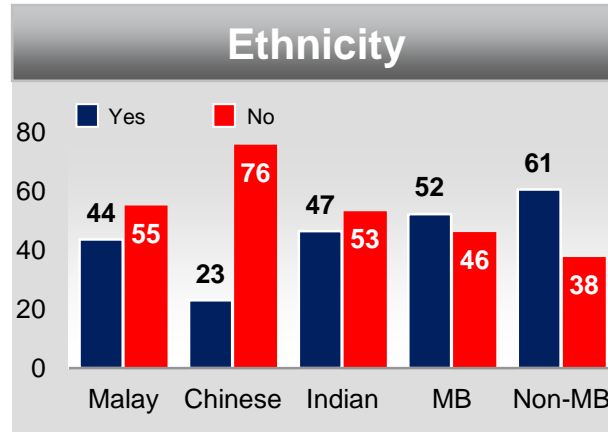
* Homemaker, Retired, Students, Unemployed

Q: Over the past 6 months, have you had to or felt any of the following?

Delayed or Unable to Pay Electricity or Phone Bills On Time



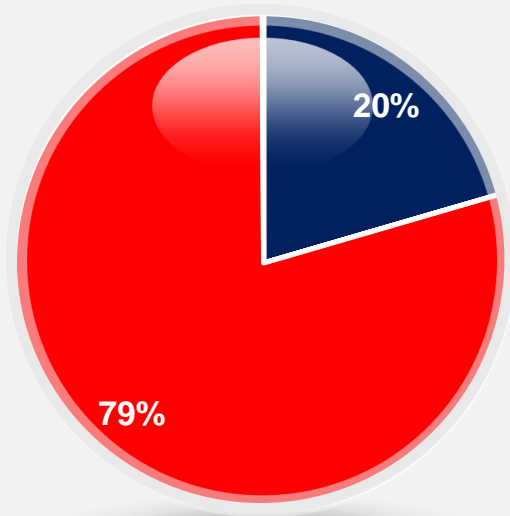
■ Yes ■ No



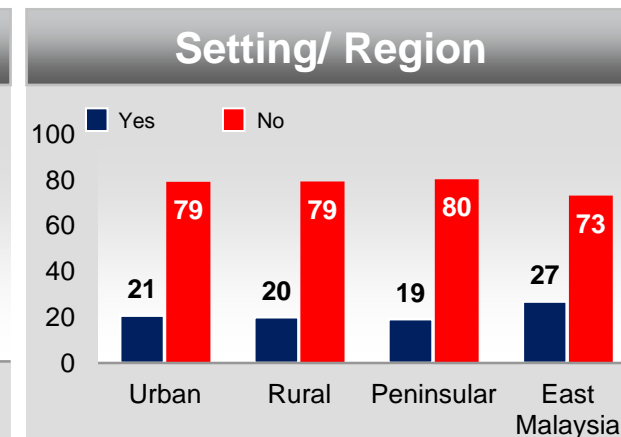
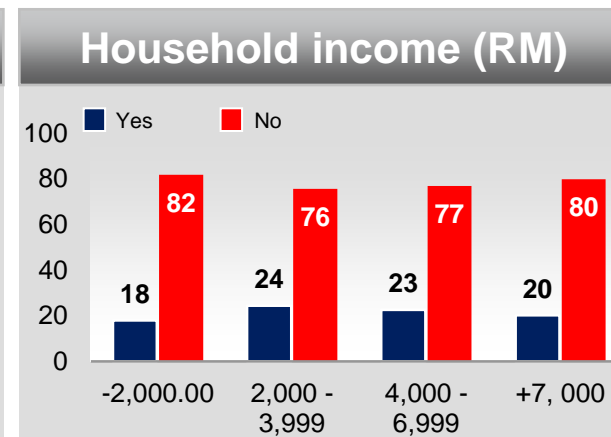
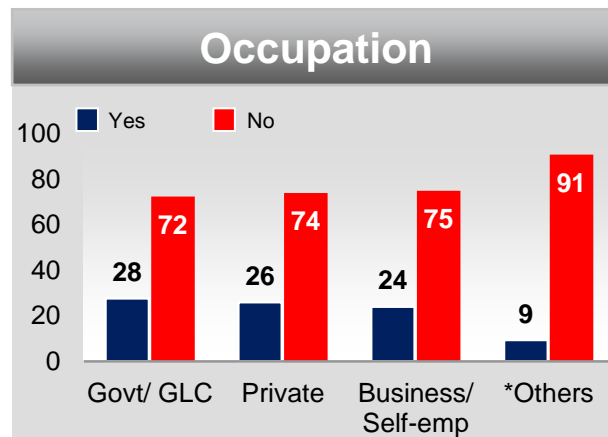
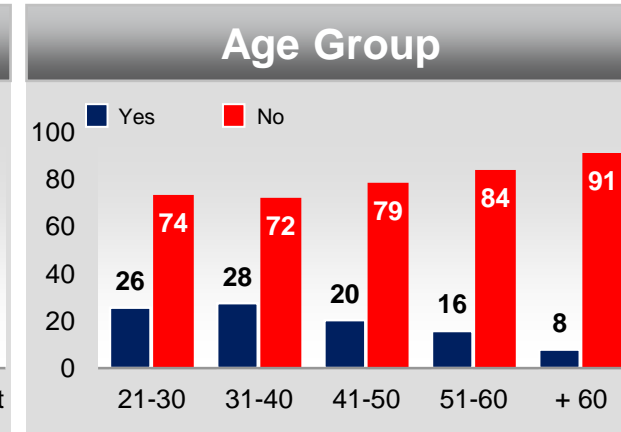
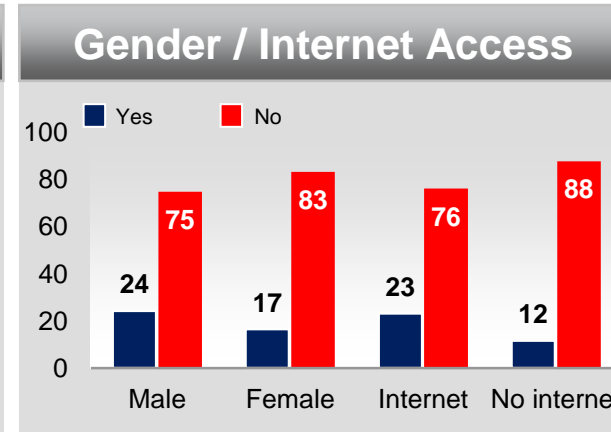
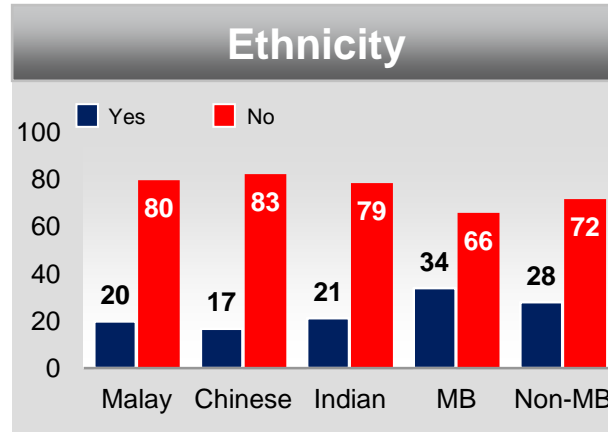
* Homemaker, Retired, Students, Unemployed

Q: Over the past 6 months, have you had to or felt any of the following?

Taken on New Debt (Loans, Credit Cards, etc)



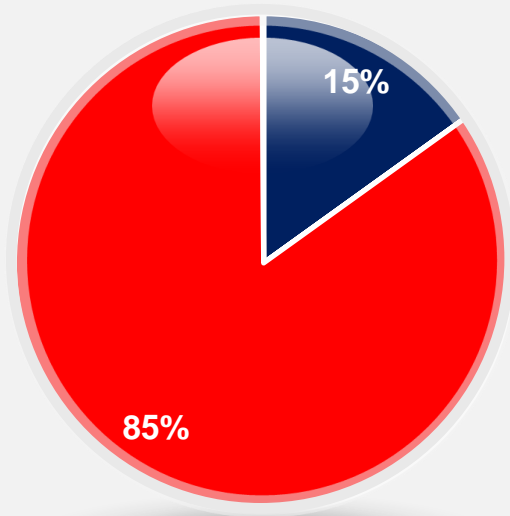
■ Yes ■ No



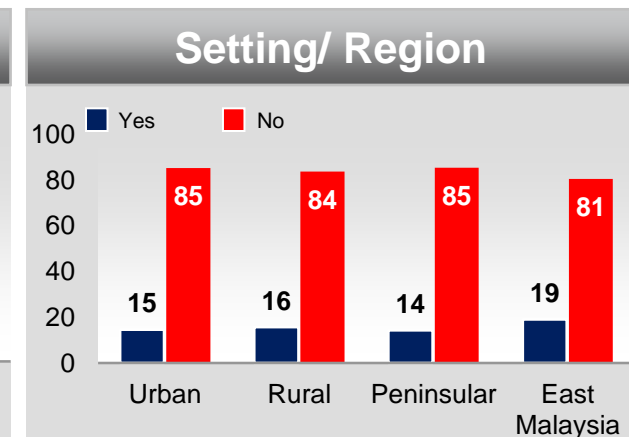
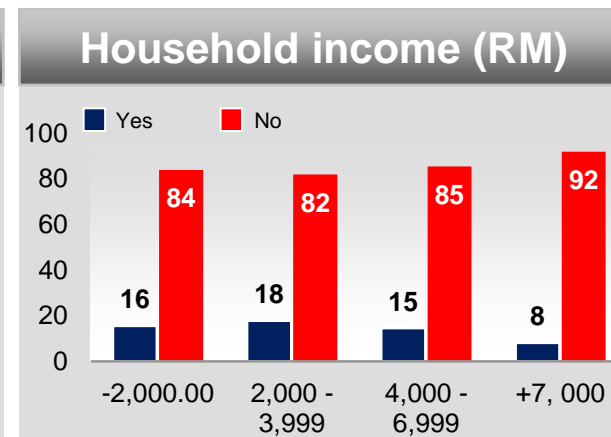
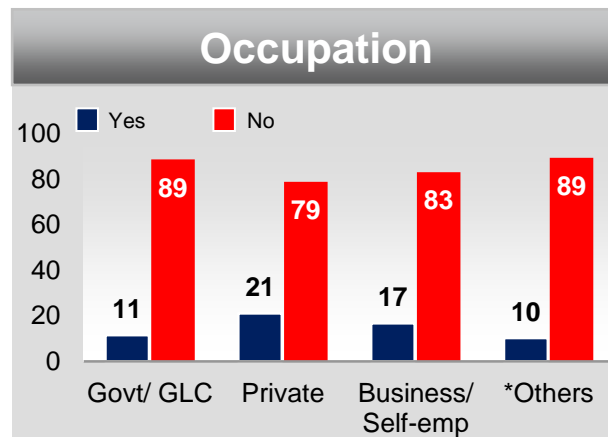
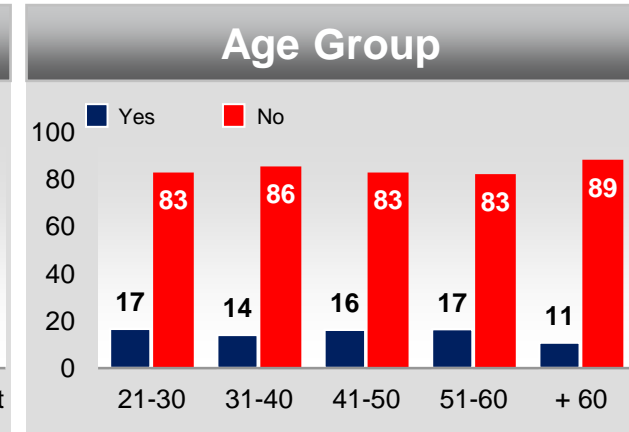
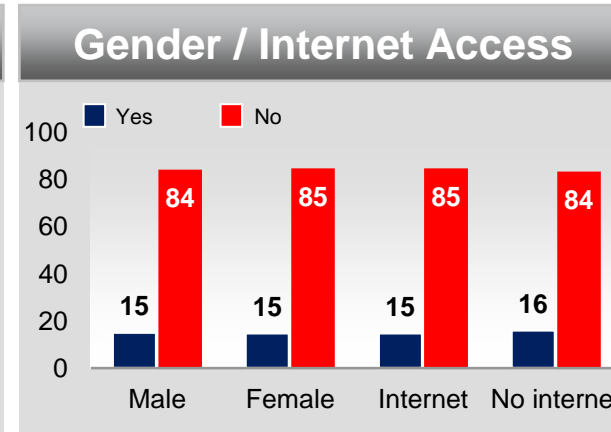
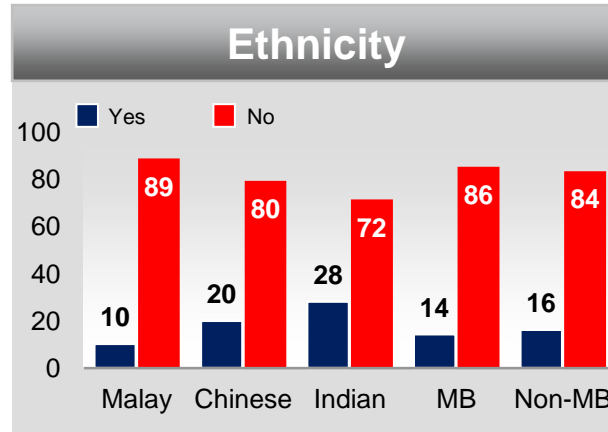
*Homemaker, Retired, Students, Unemployed

Q: Over the past 6 months, have you had to or felt any of the following?

Skipping Meals



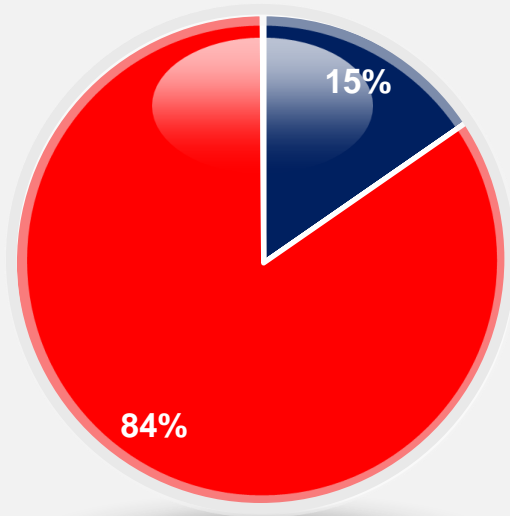
■ Yes ■ No



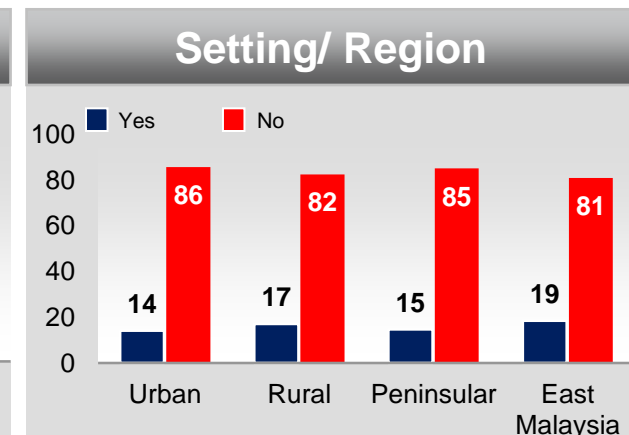
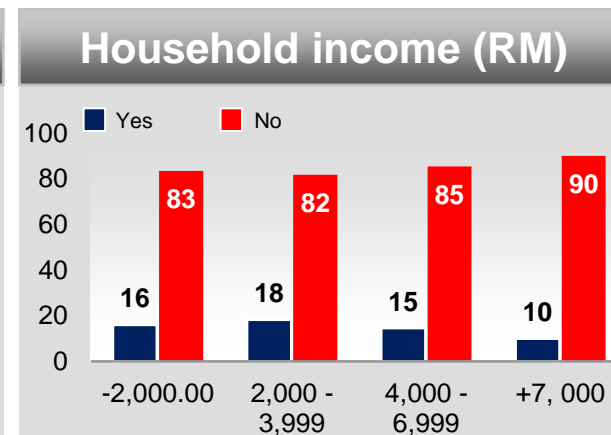
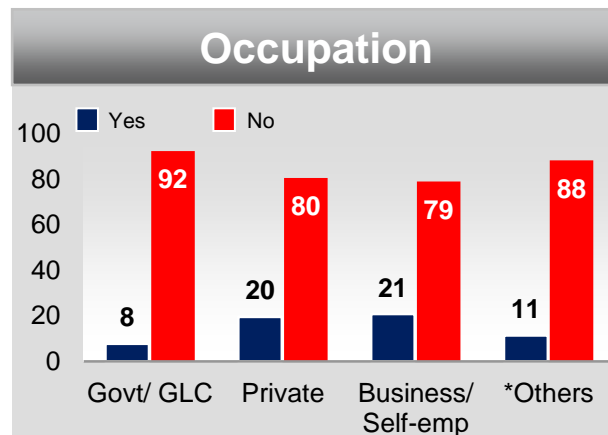
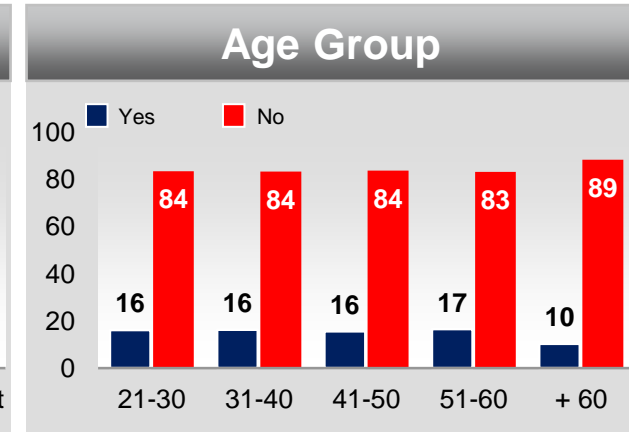
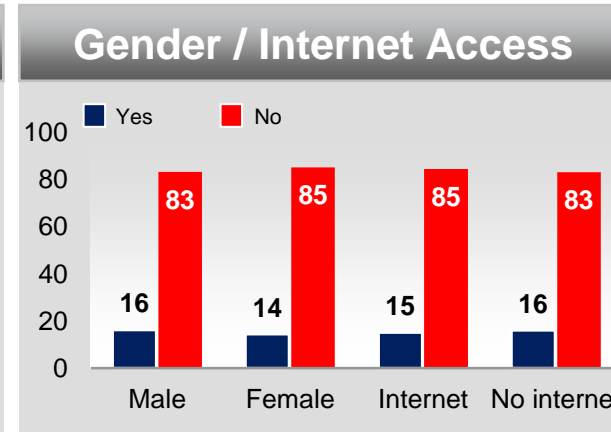
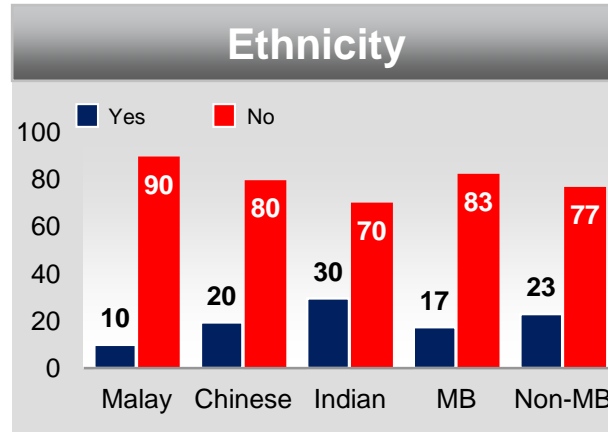
* Homemaker, Retired, Students, Unemployed

Q: Over the past 6 months, have you had to or felt any of the following?

Experienced New Conflict with Family



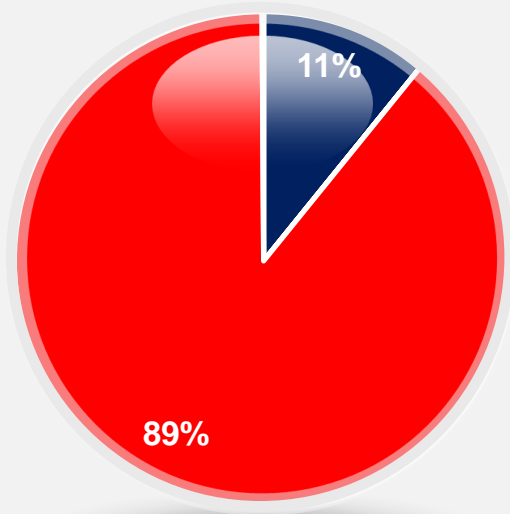
■ Yes ■ No



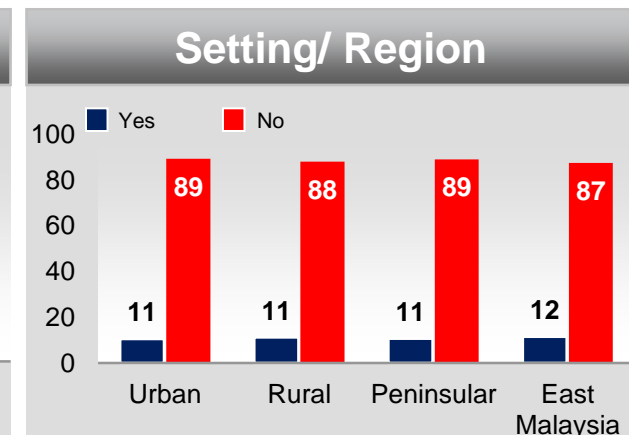
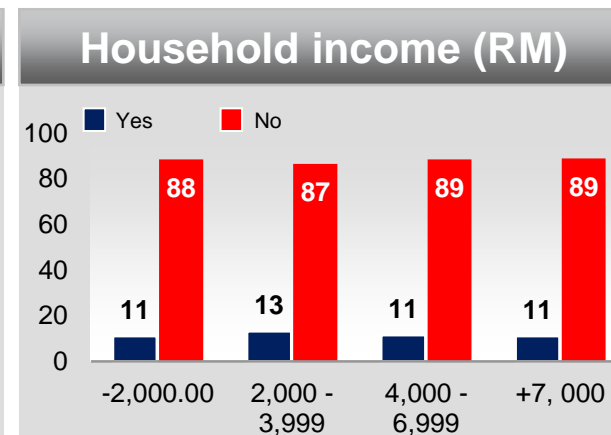
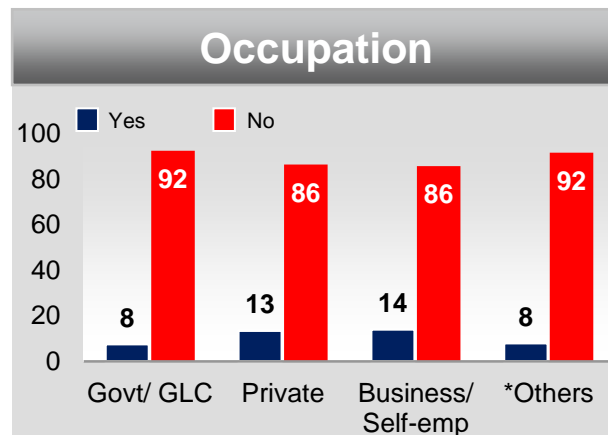
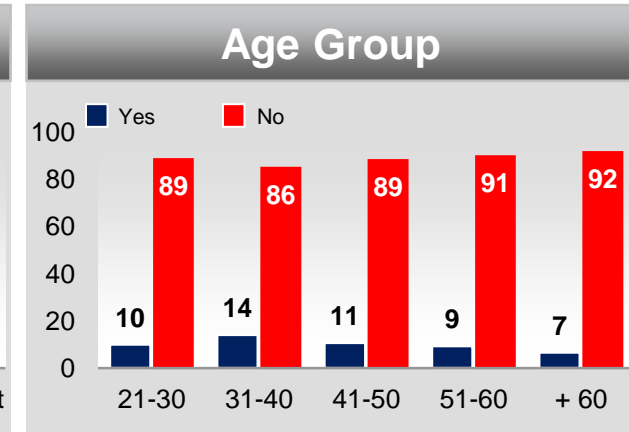
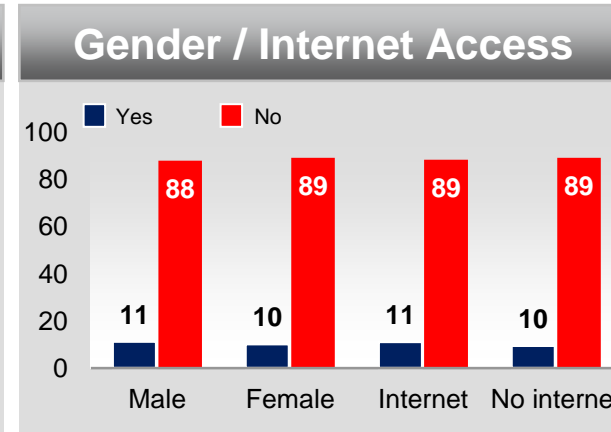
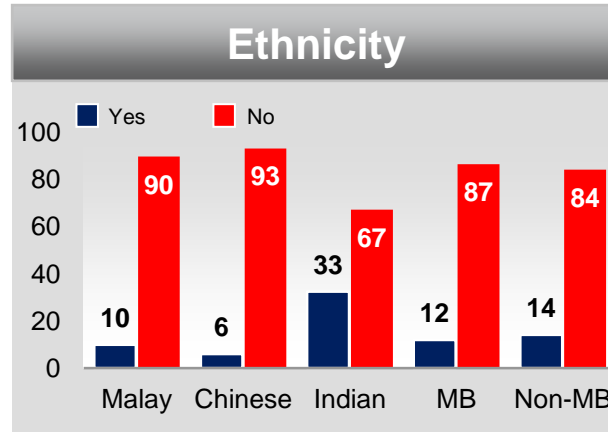
* Homemaker, Retired, Students, Unemployed

Q: Over the past 6 months, have you had to or felt any of the following?

Needed to Sell or Pawn Possessions



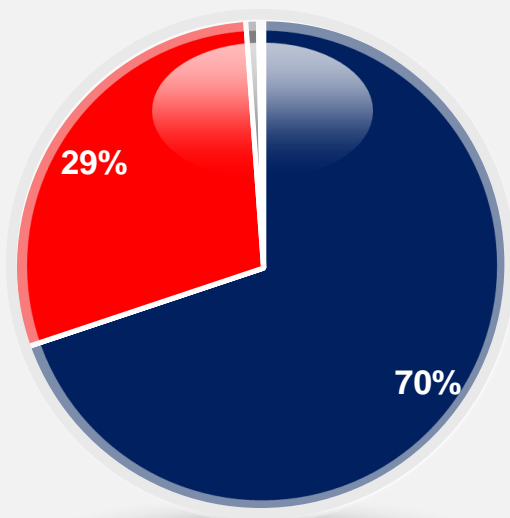
■ Yes ■ No



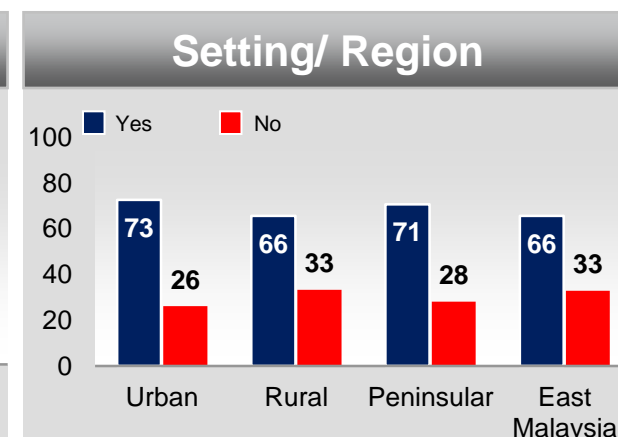
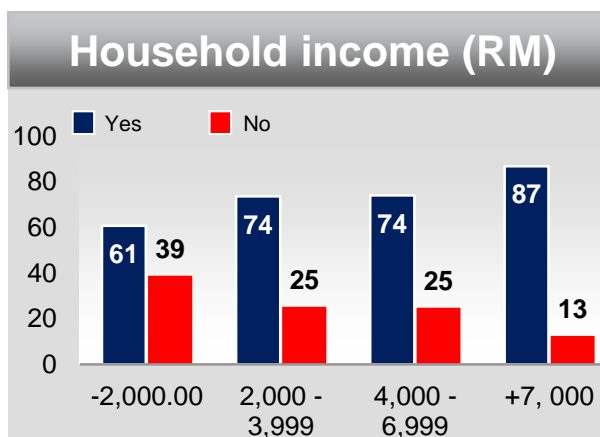
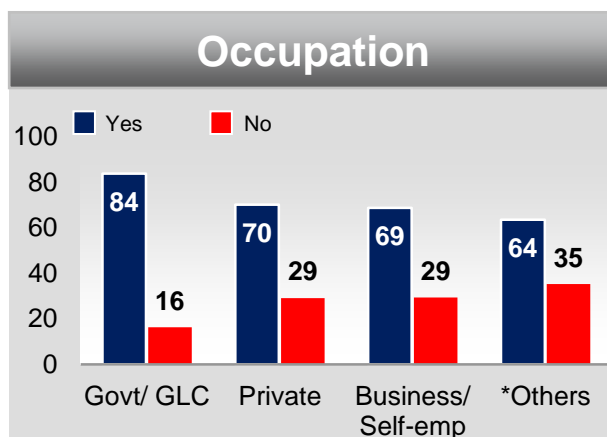
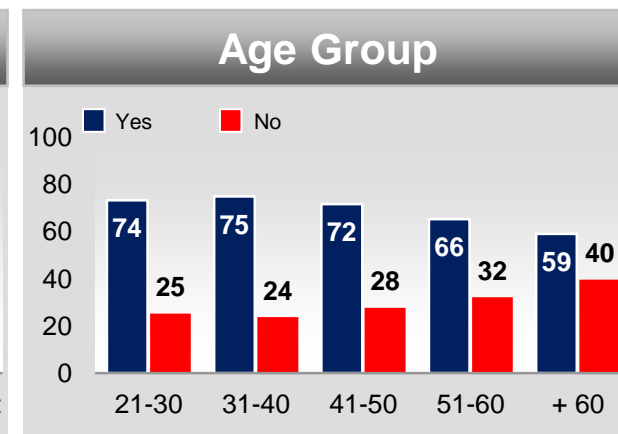
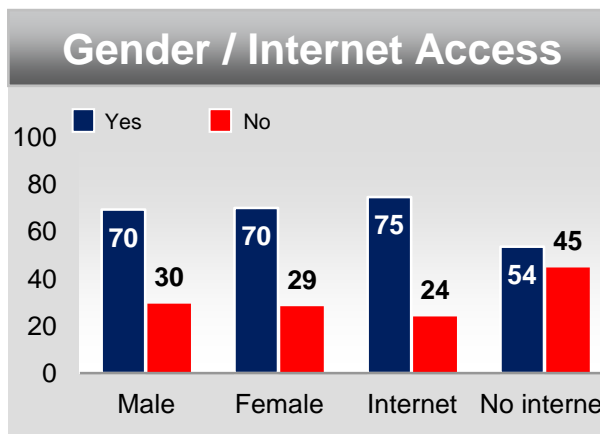
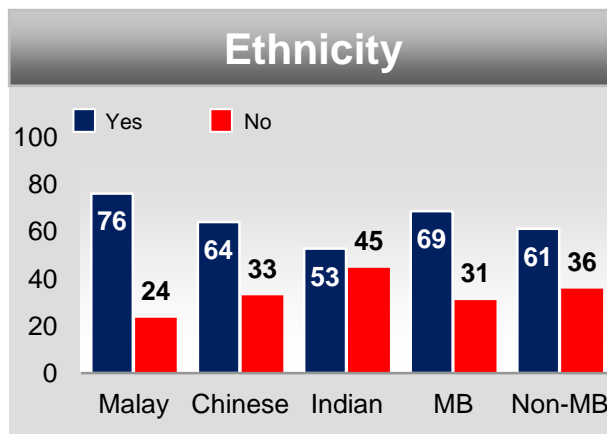
* Homemaker, Retired, Students, Unemployed

Q: Over the past 6 months, have you had to or felt any of the following?

Savings of at least RM500 for an emergency



■ Yes ■ No



* Homemaker, Retired, Students, Unemployed

Q: Over the past 6 months, have you had to or felt any of the following?