National Public Opinion Survey
Perception towards Direction, Leadership & Current Issues

Survey Period: 28 June – 1 July 2019
Standard Survey Methodology & Respondent Profiles

- 961 respondents aged 21 and above were interviewed via telephone (fixed and mobile lines)
- The survey respondents are from all states across Peninsular Malaysia.
- Voters were selected through random stratified sampling method along the lines of ethnicity, gender, age and parliament constituencies.
- Respondents were interviewed in their own language of preferences.
- Survey margin of error estimated at ±3.16%
- The survey was conducted on 28 June – 1 July 2019

**Ethnicity**
- 56% MALAY
- 34% CHINESE
- 10% INDIAN

**Gender**
- 51% MALE
- 49% FEMALE

**Occupation/ Sector**
- 43% Private
- 18% Self-employed/business
- 16% Homemaker
- 10% Govt/ GLC
- 7% Retired
- 5% Student/ Unemployed/ Others

**Internet Access**
- 82%

**Age Group**
- 21-30: 21%
- 31-40: 28%
- 41-50: 23%
- 51-60: 19%
- > 60: 9%

**Monthly Household Income (RM)**
- < 1999: 26%
- 2000-3999: 31%
- 4000-6999: 16%
- > 7000: 12%
- [DK/NR]: 15%
Direction of the Country

Right versus Wrong direction

Public mood remains adversely cautious, affected by economic and political factors

Q: Do you feel things in this country are going in the right direction, or do you feel things have gotten on the wrong direction?

National Public Opinion Survey (MIER)
Perception towards Economy, Leadership & Current Issues
Period: 28 June – 1 July 2019
Q: Do you feel things in this country are going in the right direction, or do you feel things have gotten on the wrong direction?
Direction of the Country
Right direction across Ethnicity

Sentiments stabilizing with some marginal improvement since March 2019.
Likely over improved clarity after the FELDA, Tabung Haji rescue plans, Bantuan Sara Hidup payouts.

Q: Do you feel things in this country are going in the right direction, or do you feel things have gotten on the wrong direction?
Direction of the Country

Q: Do you feel things in this country are going in the right direction, or do you feel things have gotten on the wrong direction?
Q: Considering the condition in the country today, would you say that things are heading in the right direction or wrong direction? Why do you say so?

<table>
<thead>
<tr>
<th>Right Direction</th>
<th>Wrong Direction</th>
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<tbody>
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<td>(n=384, \ 40%)</td>
<td>(n=366, \ 38%)</td>
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**Right Direction**
- Good national/state administration \(13.5\%\)
- Exchange of new government \(2.9\%\)
- Good national/state policy and concept \(1.0\%\)
- Fighting corruption \(15.1\%\)
- Improving economy \(6.3\%\)
- Favorable economic condition in general \(1.8\%\)
- Economic development \(1.3\%\)
- Peaceful condition in the country /state \(4.7\%\)
- Less/no social issues/problems \(1.8\%\)
- Quality of national/state leadership (positive) \(2.1\%\)
- Welfare to the people \(2.1\%\)
- Fulfilling promises \(-1.0\%\)
- Good personality of the leader \(0.8\%\)

**Wrong Direction**
- Economic Concerns \(32\%\)
- Leadership \(12\%\)
- Weak Administration \(12\%\)
- Racial Polarization \(7\%\)
- Politics \(7\%\)
- Unsure/ Refuse \(11\%\)

- High cost of living/inflation \(12.0\%\)
- Unfavorable economic condition in general \(10.9\%\)
- Weakening of ringgit \(3.0\%\)
- Unemployment/Jobs \(2.7\%\)
- Lower income/Minimum income/wages issues \(0.8\%\)
- Federal budget deficit/federal debt \(0.8\%\)
- Lack of business opportunities \(0.3\%\)
- Not fulfil promises \(6.3\%\)
- Inadequate welfare to the people \(4.4\%\)
- Less experience in administration \(-1.4\%\)
- Poor administration \(8.5\%\)
- Inefficiency of national/state administration \(2.0\%\)
- Less experience in administration \(0.8\%\)
- Malays rights & privileges \(2.2\%\)
- Racial inequality \(1.9\%\)
- Favoritism of establishment towards other races \(1.4\%\)
- Lack of unity among Malaysians / Worse ethnic relations \(0.8\%\)
- Political instability in general \(7.1\%\)
Prime Minister Approval Rating

Q: How satisfied or dissatisfied are you with the performance of Tun Dr. Mahathir Mohamad as 7th Prime Minister of Malaysia?
Dr Mahathir Approval Rating

Satisfaction towards Dr Mahathir across Ethnicity

% respondents expressing “Satisfied”

PM’s ratings have rebounded since March 2019. Approval has improved dramatically even on the back of open friction with the Johor monarchy and open admission of PH delivery shortfalls.
Q: How satisfied or dissatisfied are you with the performance of Tun Dr. Mahathir Mohamad as 7th Prime Minister of Malaysia?
Q: How satisfied or dissatisfied are you with the performance of Tun Dr. Mahathir Mohamad as 7th Prime Minister of Malaysia?
Satisfaction towards Dr Mahathir
Among Non-Malays

Q: How satisfied or dissatisfied are you with the performance of Tun Dr. Mahathir Mohamad as 7th Prime Minister of Malaysia?
Perception towards PAKATAN HARAPAN

Perception towards PH across Ethnicity
% respondents expressing “Happy”

Q: Some people say they are happy with …, while others are dissatisfied and others say they are angry? Which one best describes how you feel?

Notes
Overall sentiments towards PH is stable but the decline among some non Malay supporters appeared to be offset by a marginal improvement among Malay voters.
Perception towards Pakatan Harapan

Q: Some people say they are happy with ..., while others are dissatisfied and others say they are angry? Which one best describes how you feel?
Perception towards Pakatan Harapan Among Malays

Q: Some people say they are happy with …, while others are dissatisfied and others say they are angry? Which one best describes how you feel?
Perception towards Pakatan Harapan

Among Non-Malays

Q: Some people say they are happy with …, while others are dissatisfied and others say they are angry? Which one best describes how you feel?

* Homemaker, Retired, Students, Unemployed