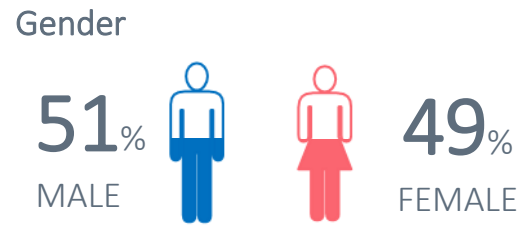
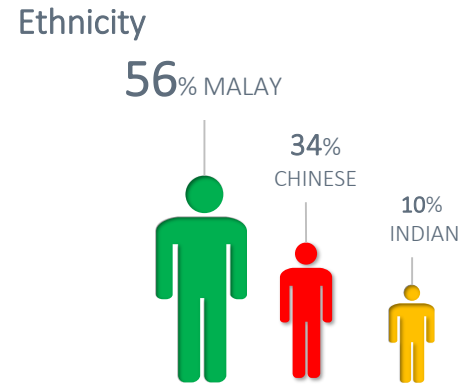


National Public Opinion Survey Perception towards Direction, Leadership & Current Issues

Survey Period: 28 June – 1 July 2019

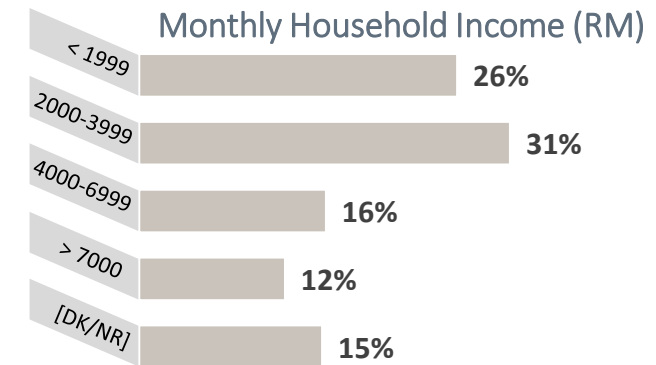
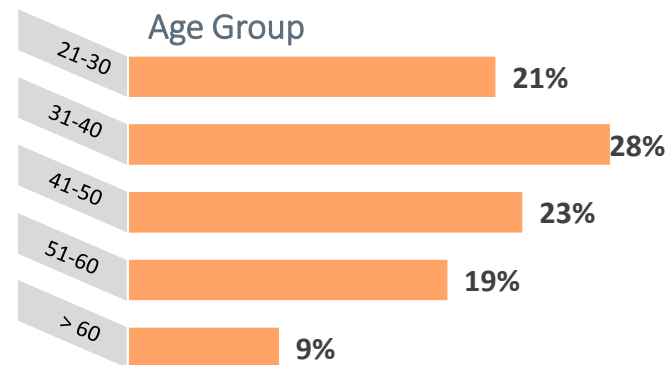
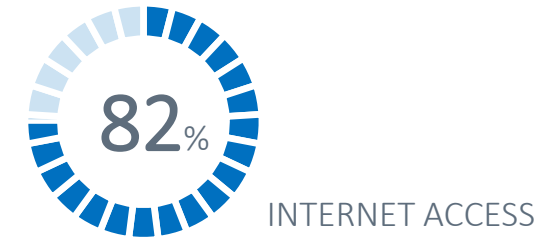
Standard Survey Methodology & Respondent Profiles

- **961** respondents aged 21 and above were interviewed via telephone (fixed and mobile lines)
- The survey respondents are from all states across Peninsular Malaysia.
- Voters were selected through random stratified sampling method along the lines of ethnicity, gender, age and parliament constituencies.
- Respondents were interviewed in their own language of preferences.
- Survey margin of error estimated at **±3.16%**
- The survey was conducted on **28 June – 1 July 2019**



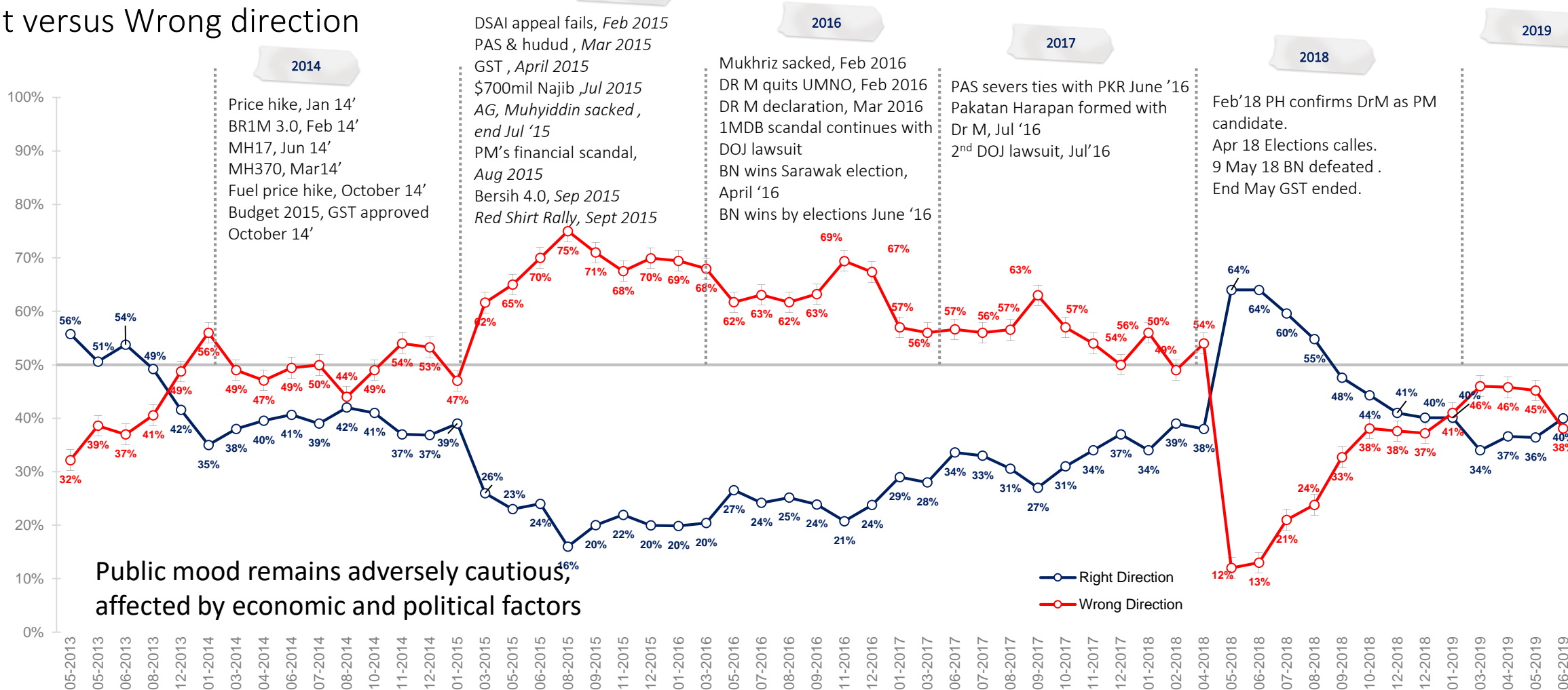
Occupation/ Sector

43%	Private
18%	Self-employed/business
16%	Homemaker
10%	Govt/ GLC
7%	Retired
5%	Student/ Unemployed/ Others



Direction of the Country

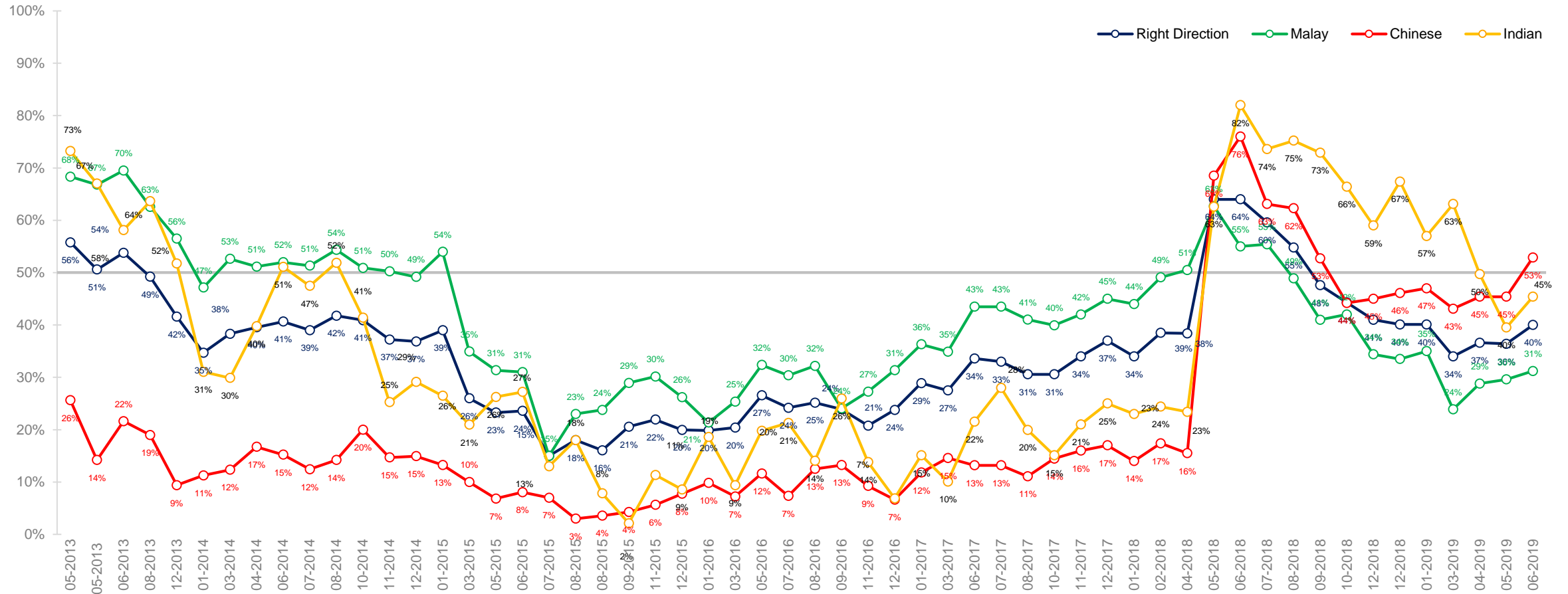
Right versus Wrong direction



Q: Do you feel things in this country are going in the right direction, or do you feel things have gotten on the wrong direction?

Direction of the Country

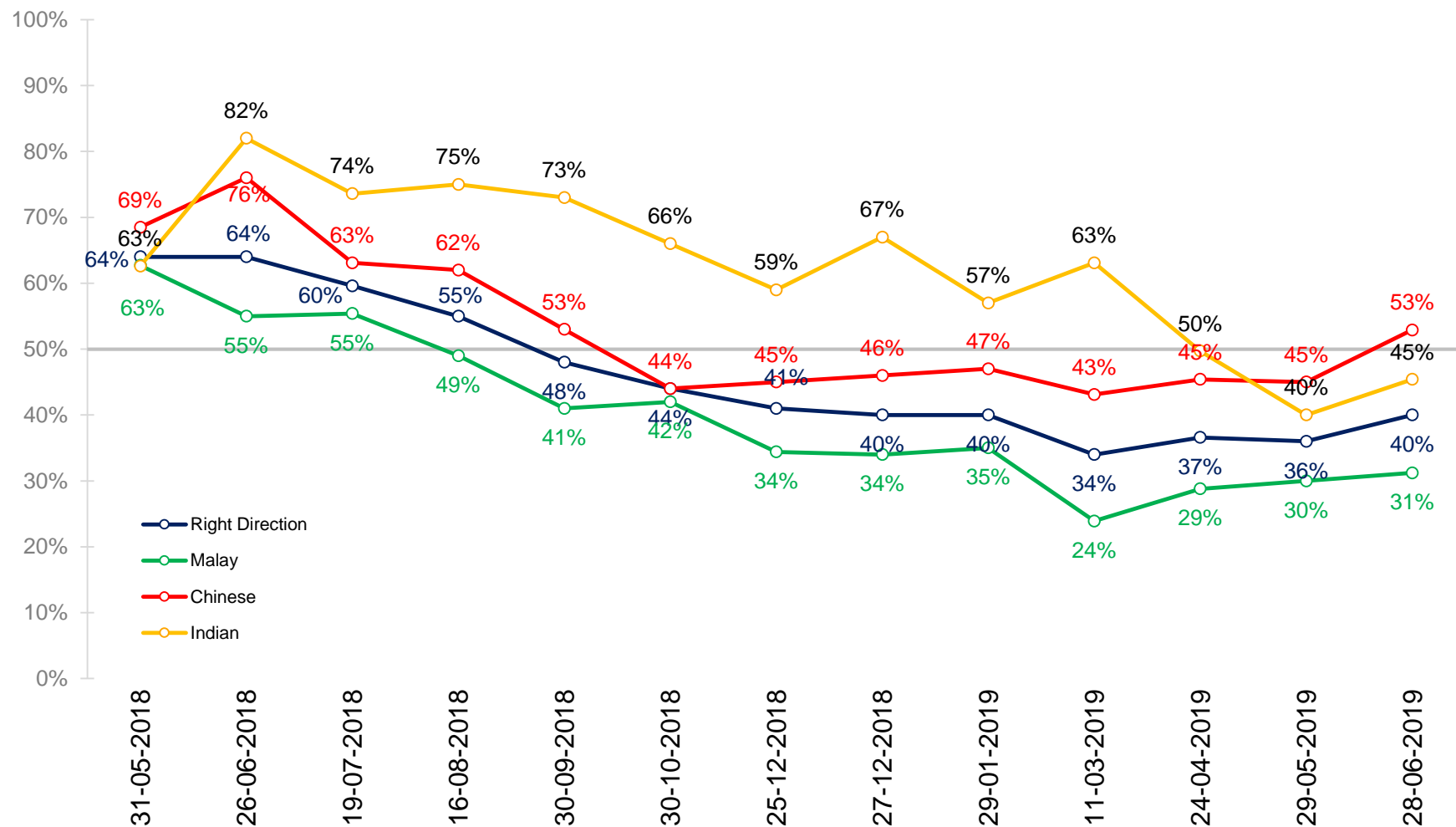
Right direction across Ethnicity



Q: Do you feel things in this country are going in the right direction, or do you feel things have gotten on the wrong direction?

Direction of the Country

Right direction across Ethnicity



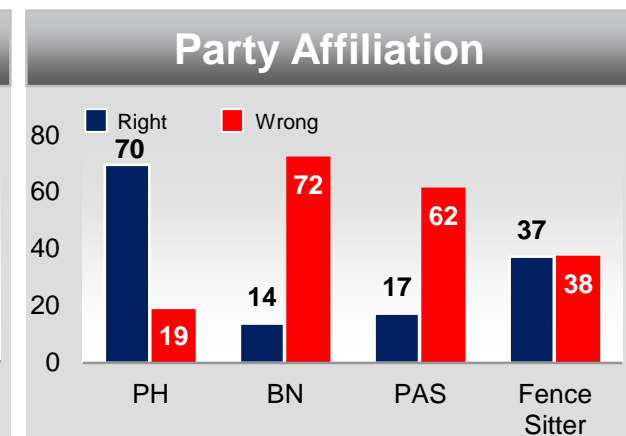
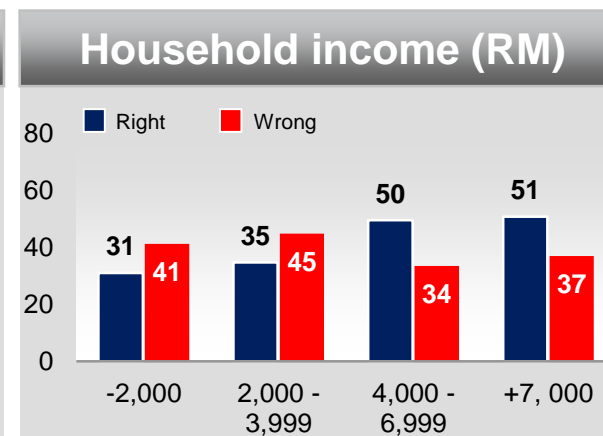
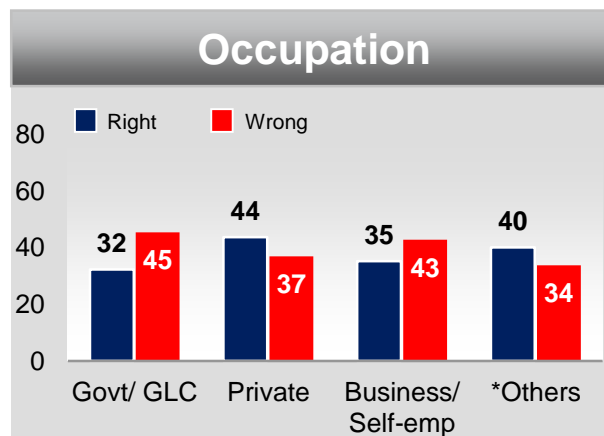
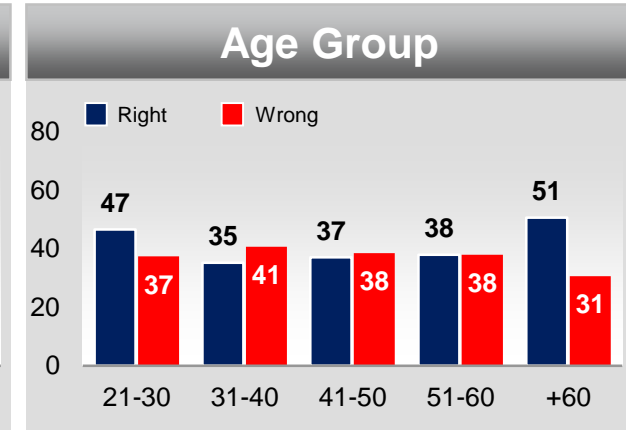
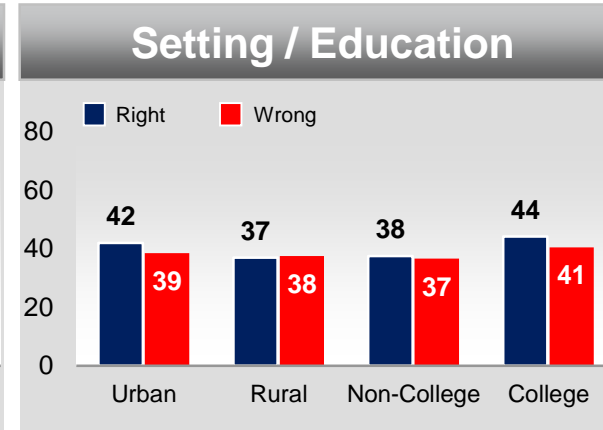
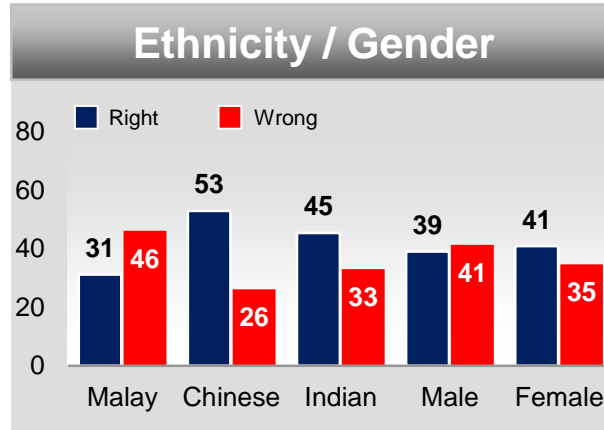
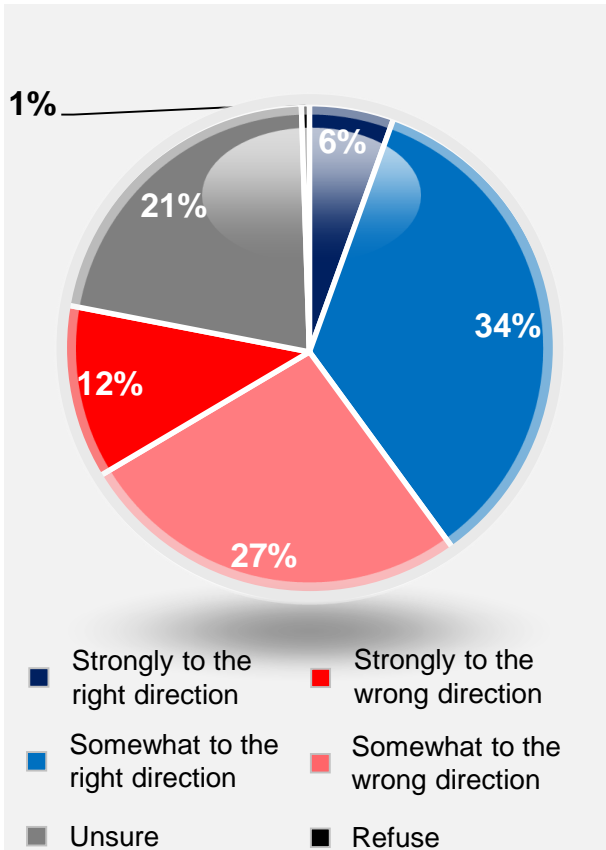
Notes

Sentiments stabilizing with some marginal improvement since March 2019.

Likely over improved clarity after the FELDA, Tabung Haji rescue plans, Bantuan Sara Hidup payouts.

Q: Do you feel things in this country are going in the right direction, or do you feel things have gotten on the wrong direction?

Direction of the Country



* Homemaker, Retired, Students, Unemployed

Q: Do you feel things in this country are going in the right direction, or do you feel things have gotten on the wrong direction?

Direction of the Country

Right Direction

(n=384, 40%)

Good national/state administration – 13.5%
 Exchange of new government – 2.9%
 Good national/state policy and concept – 1.0%

Fighting corruption – 15.1%

Improving economy – 6.3%
 Favorable economic condition in general – 1.8%
 Economic development – 1.3%

Peaceful condition in the country /state – 4.7%
 Less/no social issues/problems - 1.8%

Quality of national/state leadership (positive) – 2.1%
 Welfare to the people – 2.1%
 Fulfilling promises -1.0%
 Good personality of the leader – 0.8%

Good Administration

18%

Fighting Corruption

15%

Improving Economy

10%

Social & Public Safety

7%

Leadership

6%

Unsure/ Refuse

25%

Wrong Direction

(n= 366 , 38%)

32%

Economic Concerns

12%

Leadership

12%

Weak Administration

7%

Racial Polarization

7%

Politics

11%

Unsure/ Refuse

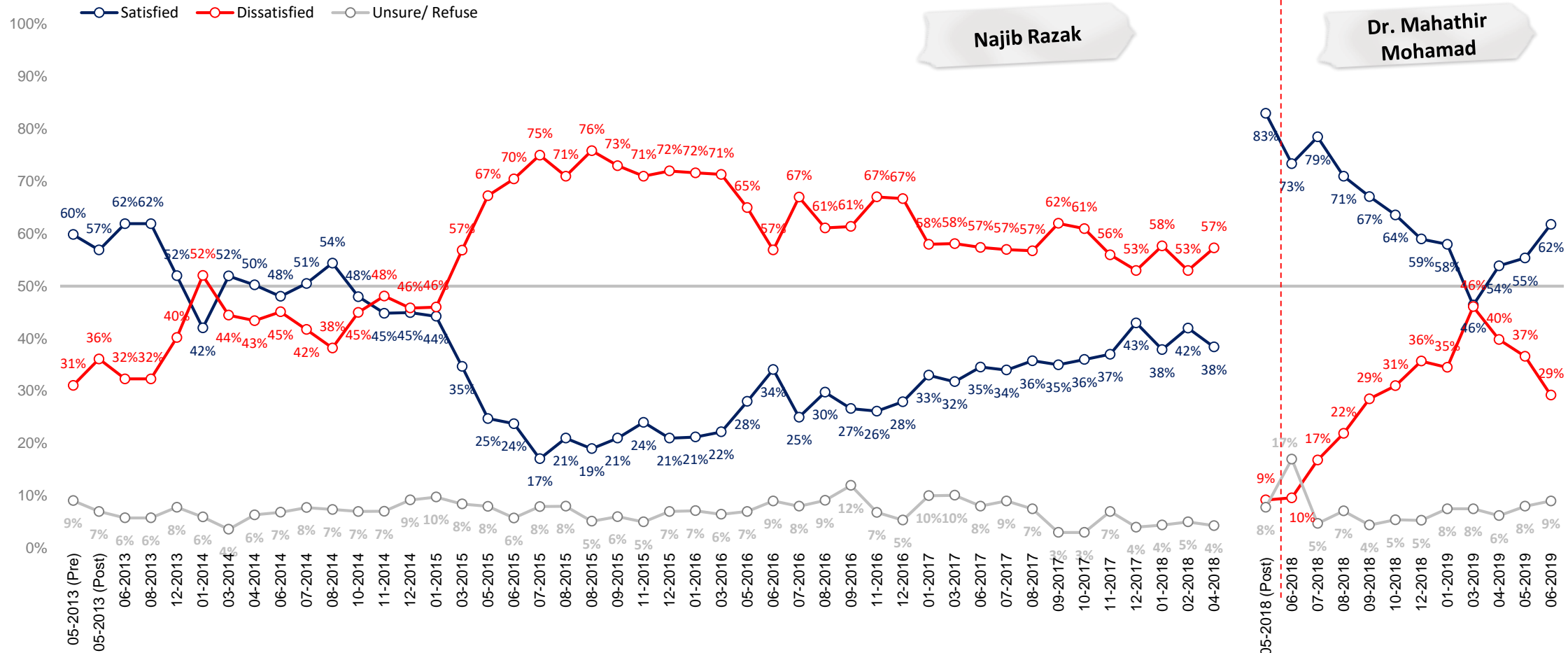
- High cost of living/inflation – 12.0%
- Unfavorable economic condition in general– 10.9%
- Weakening of ringgit– 3.0%
- Unemployment/Jobs – 2.7%
- Lower income/Minimum income/wages issues – 0.8%
- Federal budget deficit/federal debt – 0.8%
- Lack of business opportunities– 0.3%
- Not fulfil promises – 6.3%
- Inadequate welfare to the people – 4.4%
- Less experience in administration -1.4%
- Poor administration – 8.5%
- Inefficiency of national/state administration – 2.0%
- Less experience in administration – 0.8%
- Malays rights & privileges – 2.2%
- Racial inequality – 1.9%
- Favoritism of establishment towards other races – 1.4%
- Lack of unity among Malaysians / Worse ethnic relations – 0.8%
- Political instability in general – 7.1%

Q: Considering the condition in the country today, would you say that things are heading in the right direction or wrong direction? Why do you say so?

PERCEPTIONS TOWARDS PRIME MINISTER & PAKATAN HARAPAN



Prime Minister Approval Rating

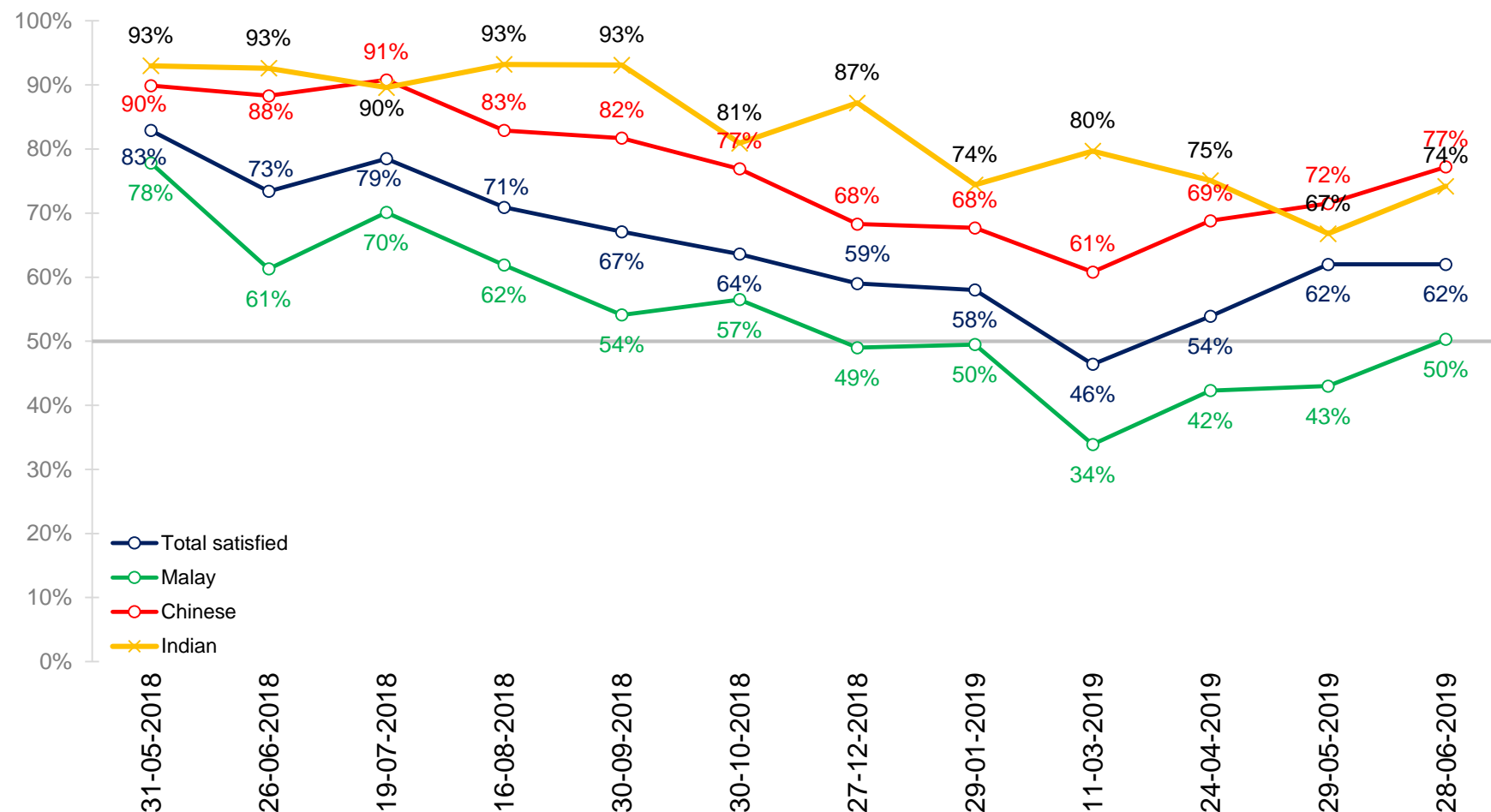


Q: How satisfied or dissatisfied are you with the performance of Tun Dr. Mahathir Mohamad as 7th Prime Minister of Malaysia?

Dr Mahathir Approval Rating

Satisfaction towards Dr Mahathir across Ethnicity

% respondents expressing "Satisfied"

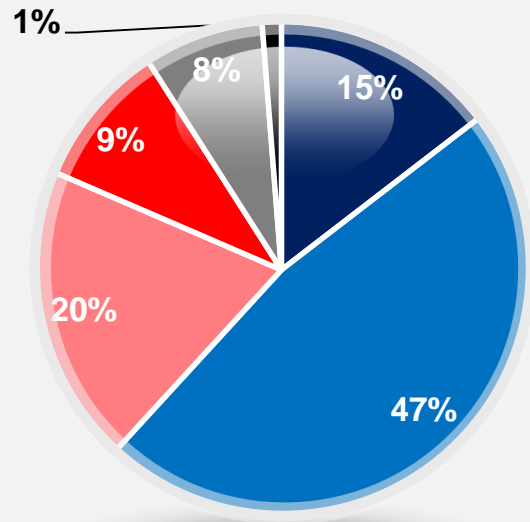


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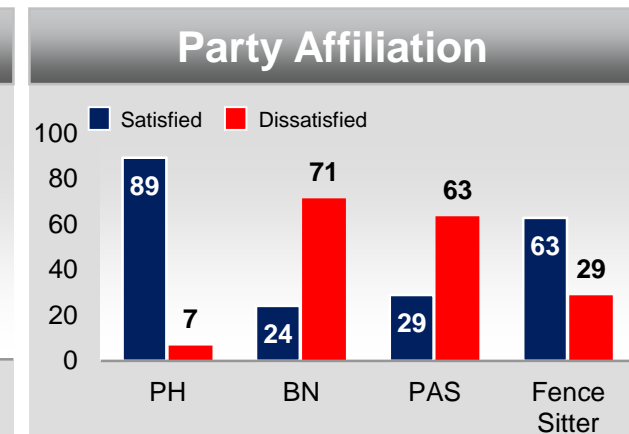
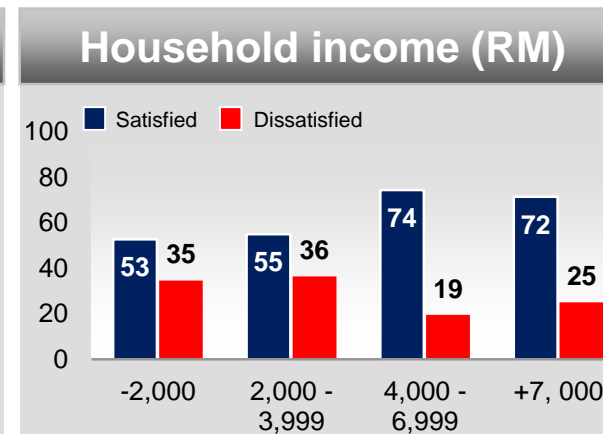
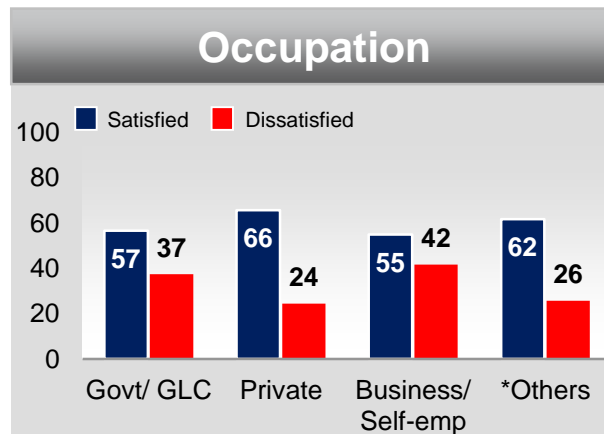
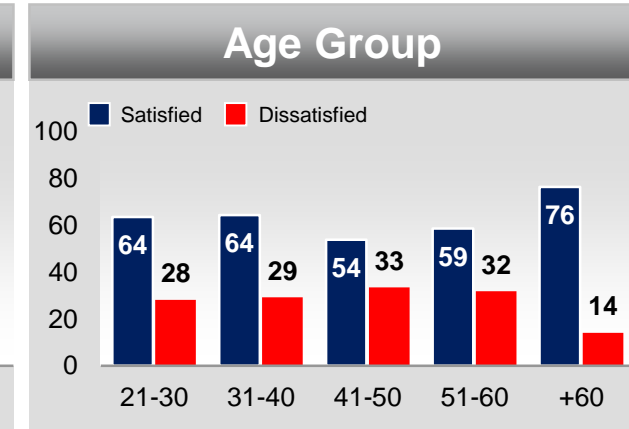
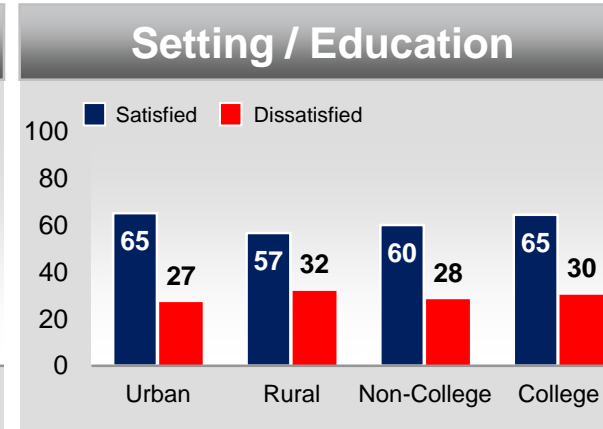
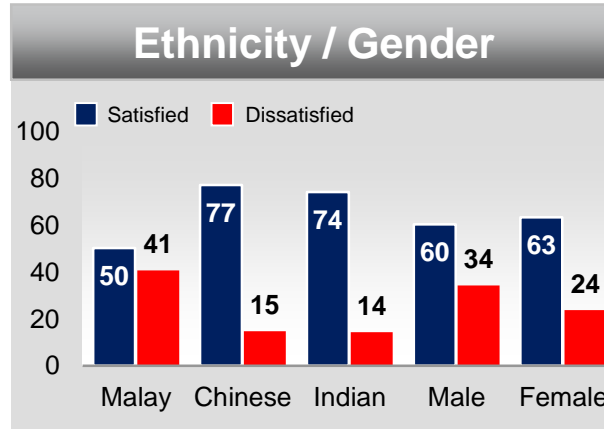
PM's ratings have rebounded since March 2019. Approval has improved dramatically even on the back of open friction with the Johor monarchy and open admission of PH delivery shortfalls.

Q: How satisfied or dissatisfied are you with the performance of Tun Dr. Mahathir Mohamad as 7th Prime Minister of Malaysia?

Satisfaction towards Dr Mahathir



- Very satisfied
- Somewhat satisfied
- Unsure
- Very dissatisfied
- Somewhat dissatisfied
- Refuse

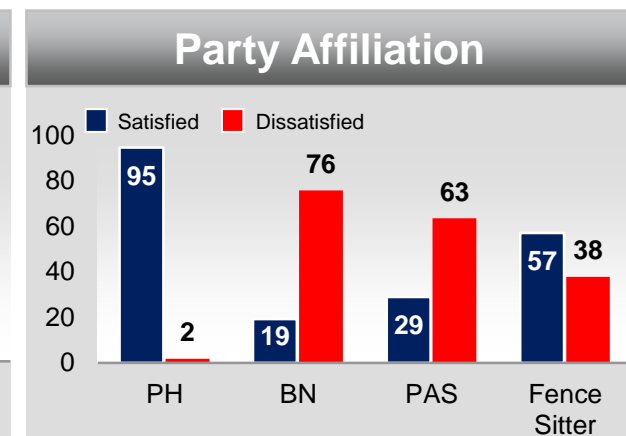
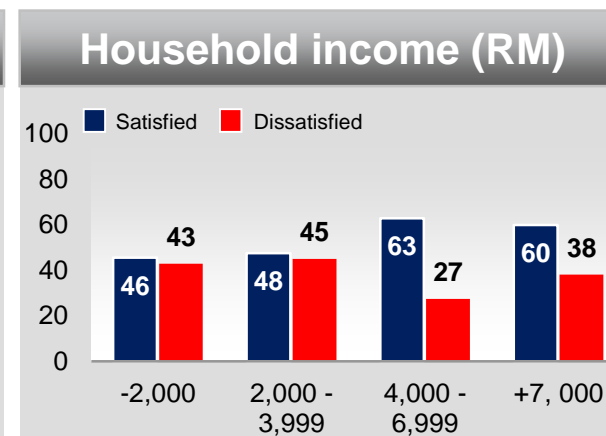
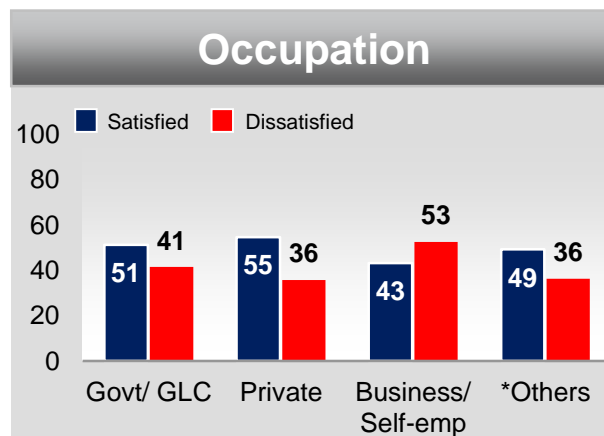
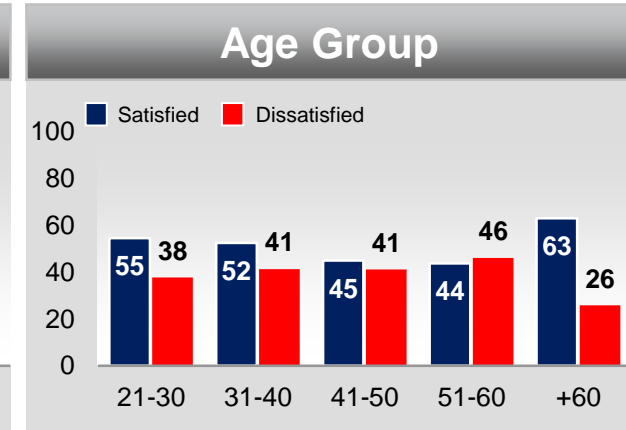
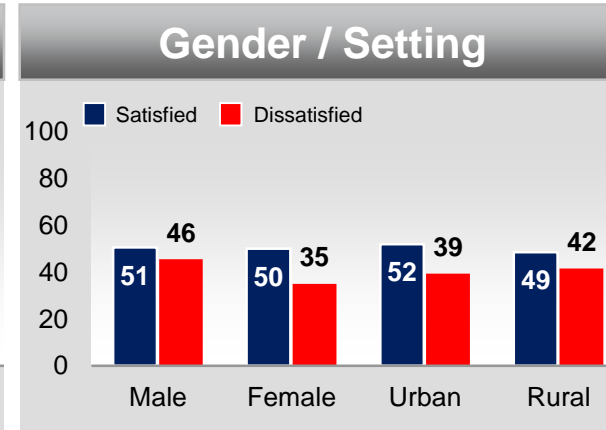
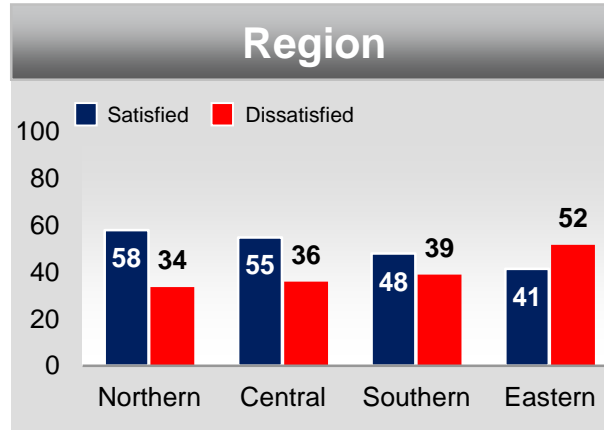
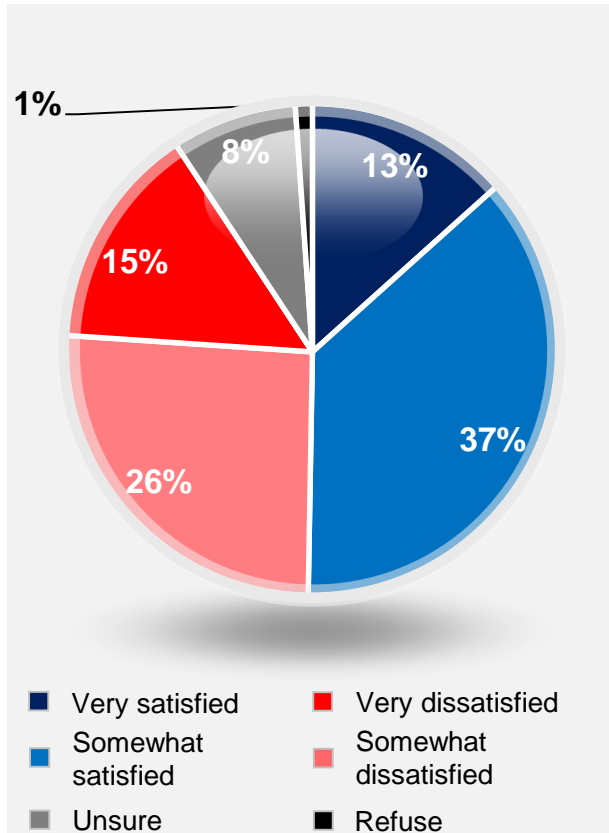


* Homemaker, Retired, Students, Unemployed

Q: How satisfied or dissatisfied are you with the performance of Tun Dr. Mahathir Mohamad as 7th Prime Minister of Malaysia?

Satisfaction towards Dr Mahathir

Among Malays

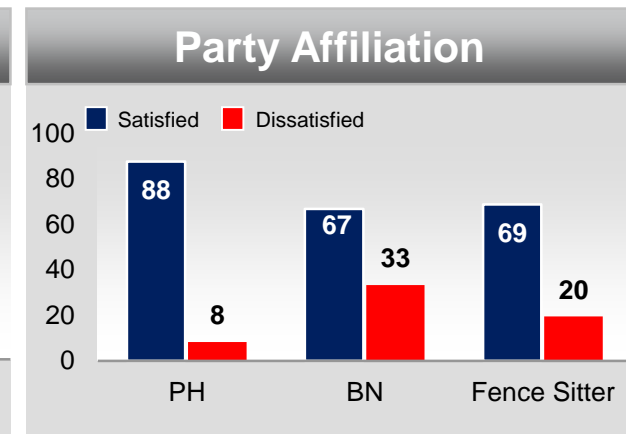
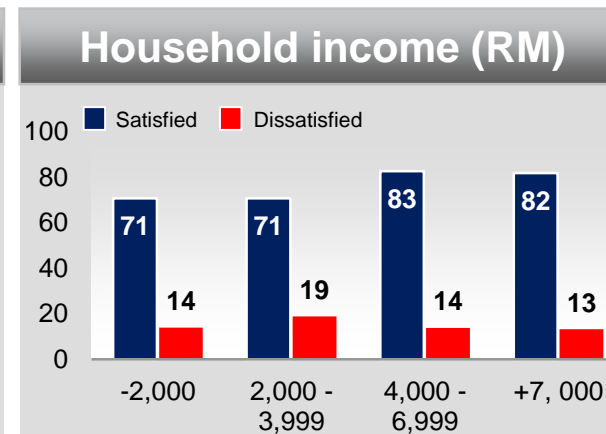
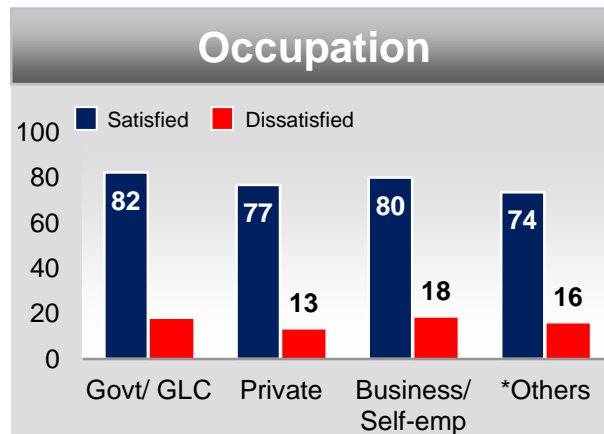
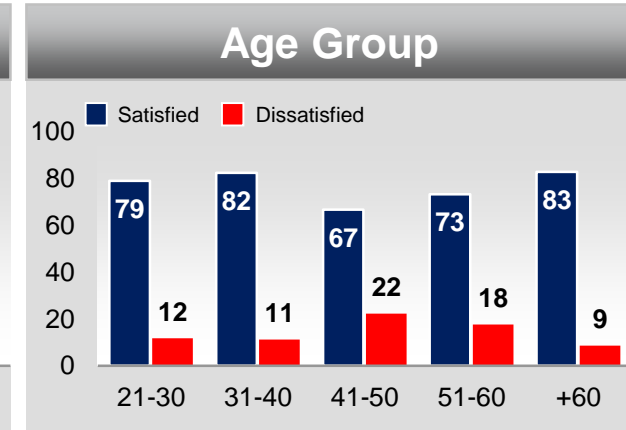
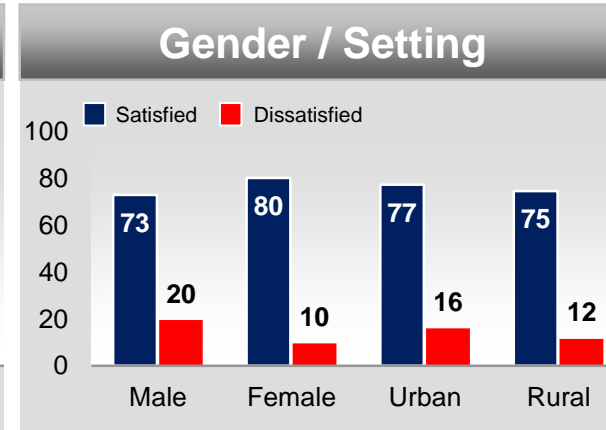
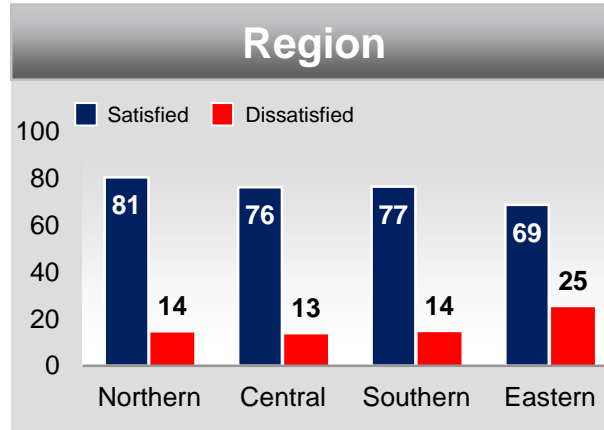
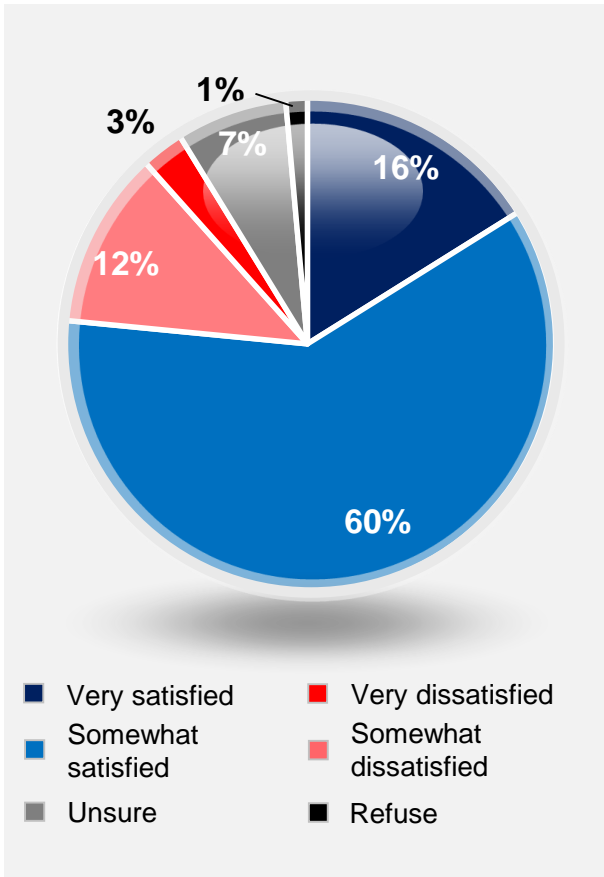


* Homemaker, Retired, Students, Unemployed

Q: How satisfied or dissatisfied are you with the performance of Tun Dr. Mahathir Mohamad as 7th Prime Minister of Malaysia?

Satisfaction towards Dr Mahathir

Among Non-Malays



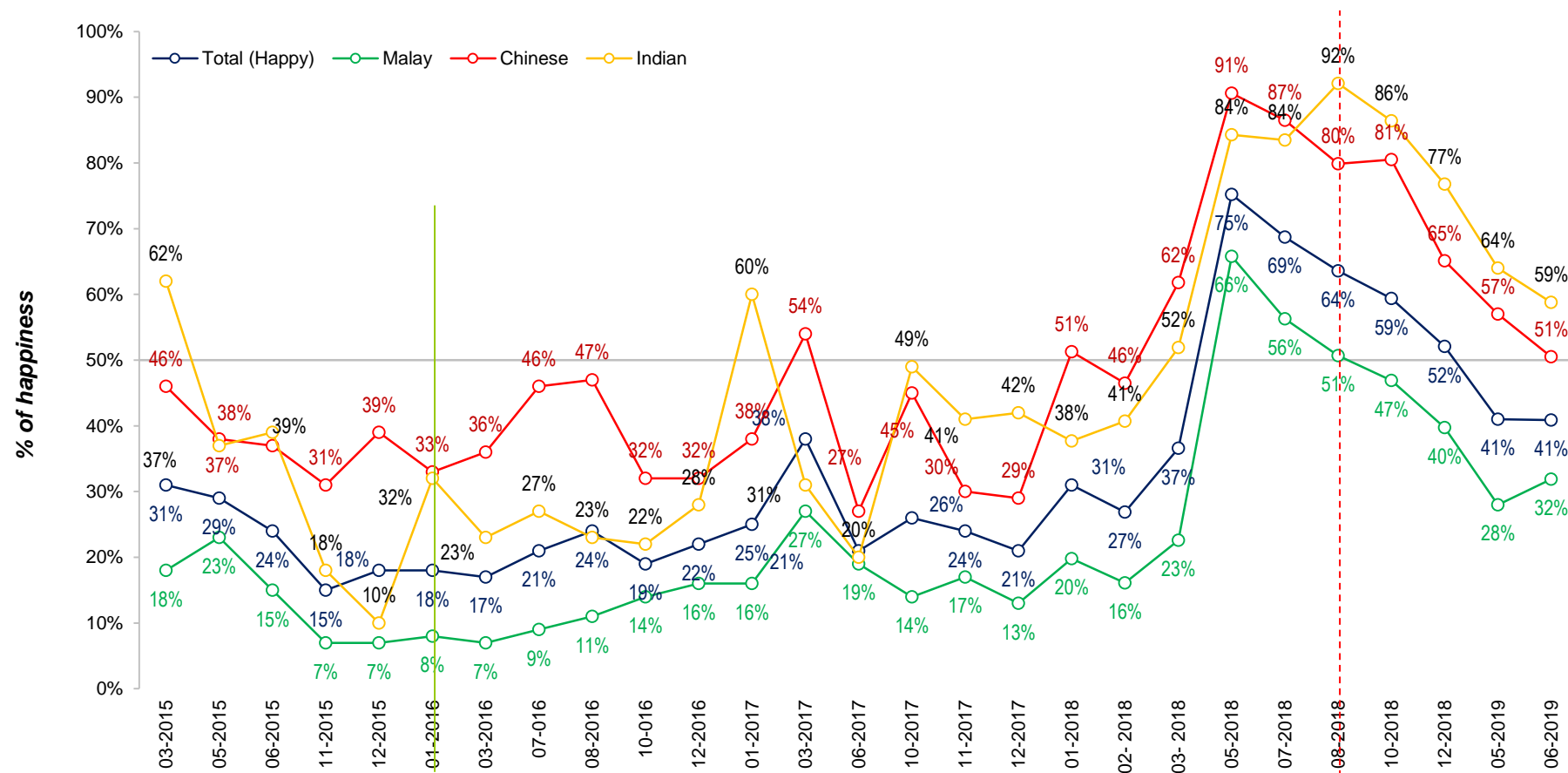
* Homemaker, Retired, Students, Unemployed

Q: How satisfied or dissatisfied are you with the performance of Tun Dr. Mahathir Mohamad as 7th Prime Minister of Malaysia?

Perception towards PAKATAN HARAPAN

Perception towards PH across Ethnicity

% respondents expressing "Happy"

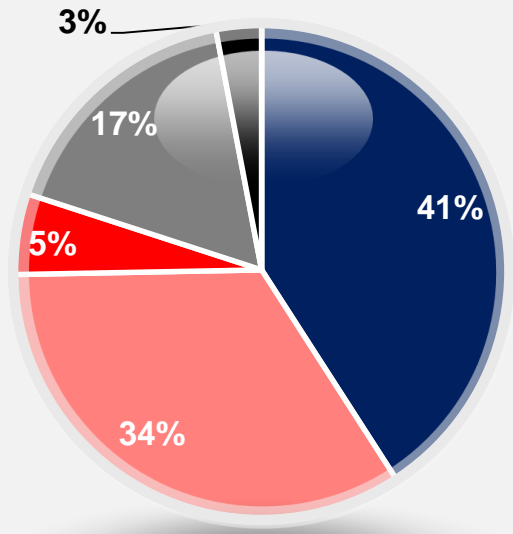


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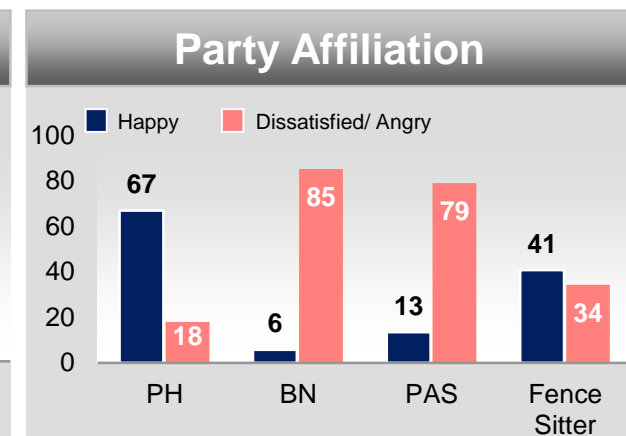
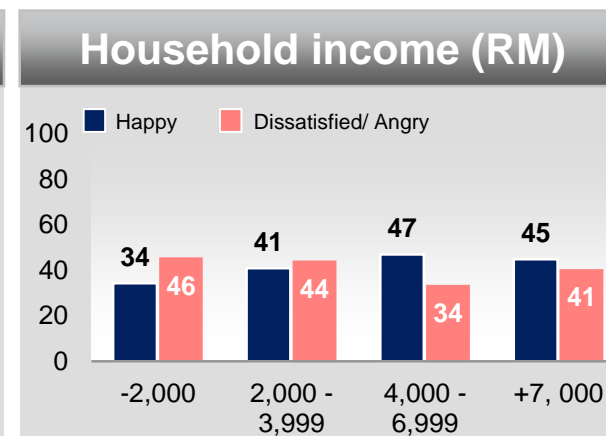
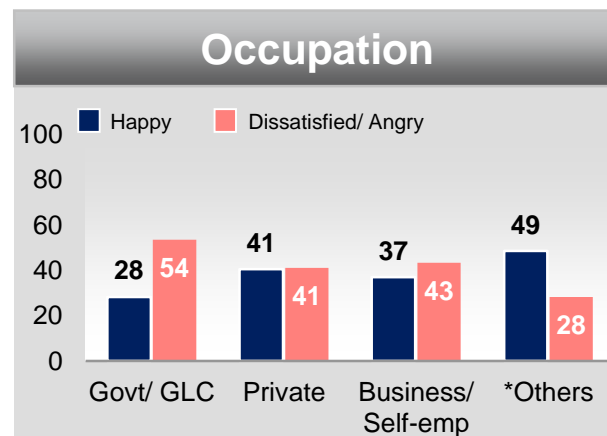
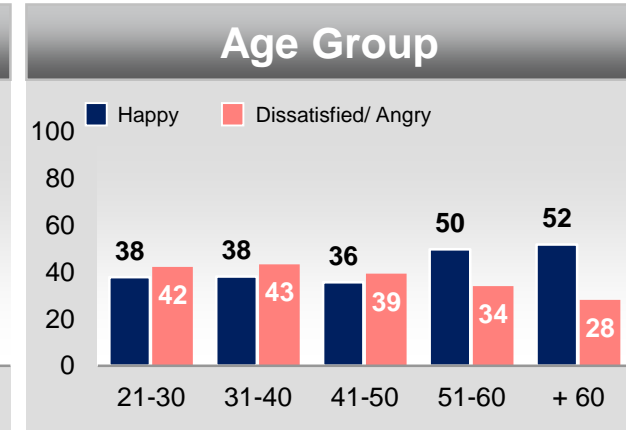
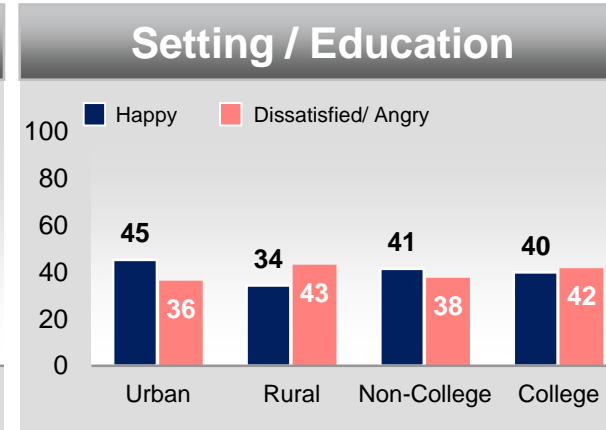
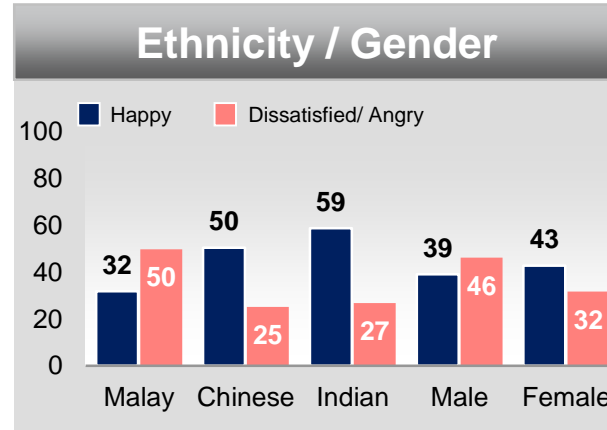
Overall sentiments towards PH is stable but the decline among some non Malay supporters appeared to be offset by a marginal improvement among Malay voters.

Q: Some people say they are happy with ..., while others are dissatisfied and others say they are angry? Which one best describes how you feel?

Perception towards Pakatan Harapan



■ Happy ■ Dissatisfied ■ Angry
■ Unsure ■ Refuse

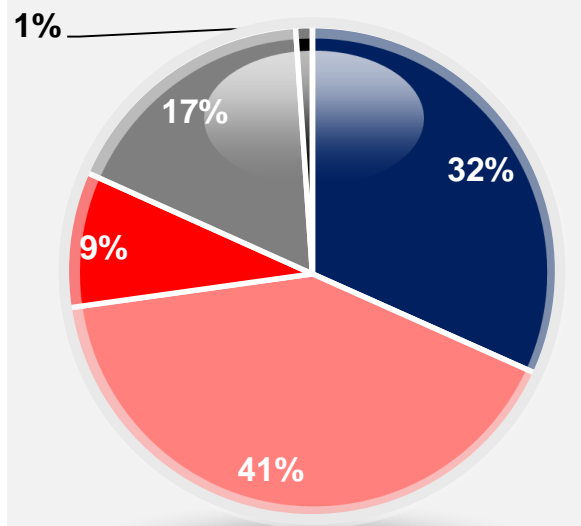


* Homemaker, Retired, Students, Unemployed

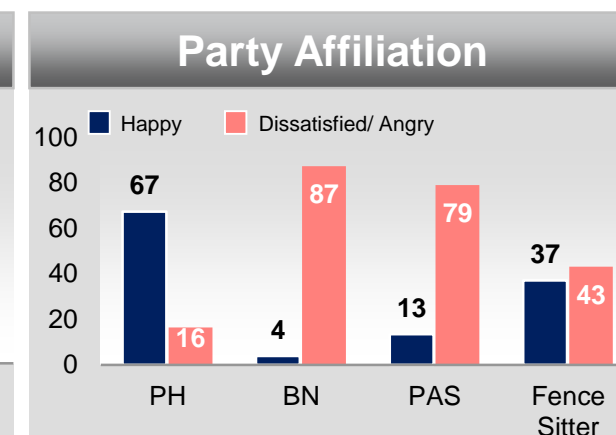
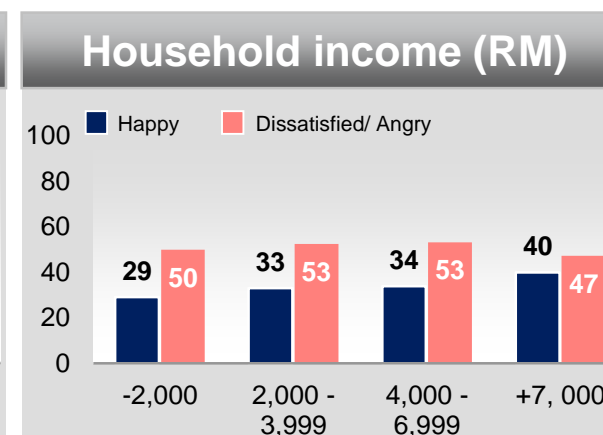
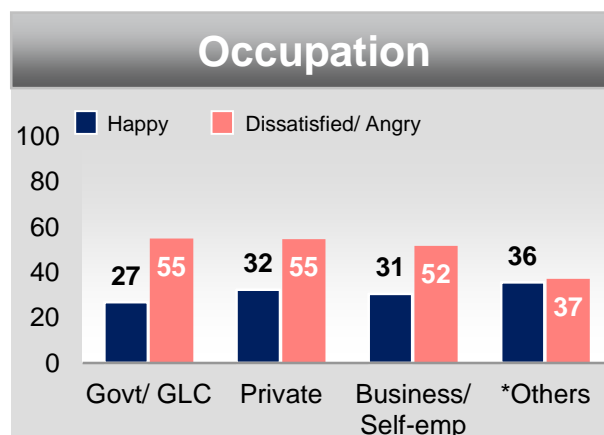
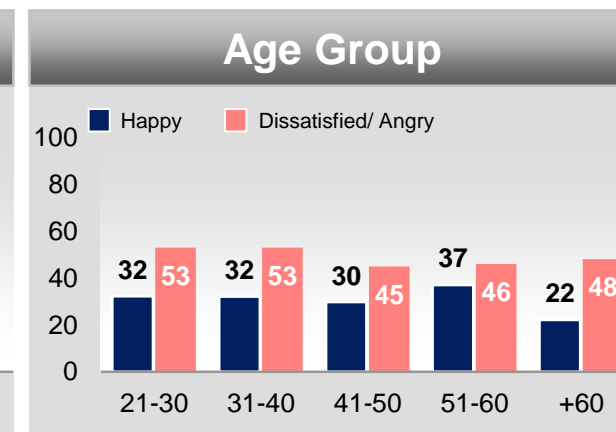
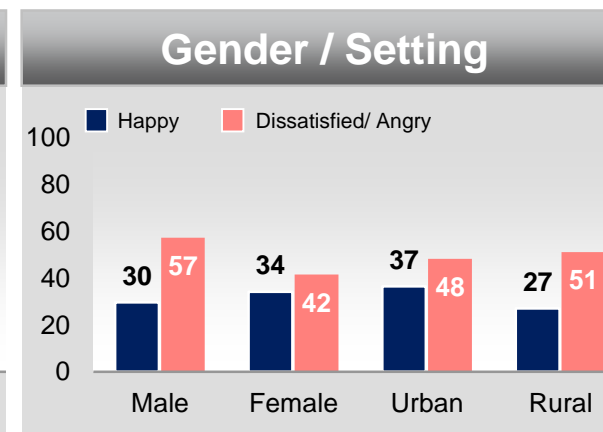
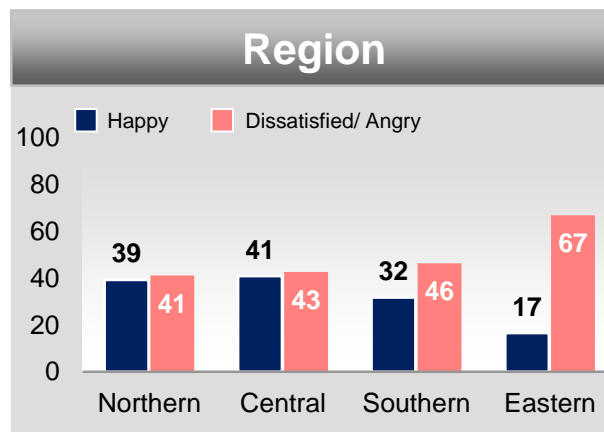
Q: Some people say they are happy with ..., while others are dissatisfied and others say they are angry? Which one best describes how you feel?

Perception towards Pakatan Harapan

Among Malays



■ Happy ■ Dissatisfied ■ Angry
■ Unsure ■ Refuse

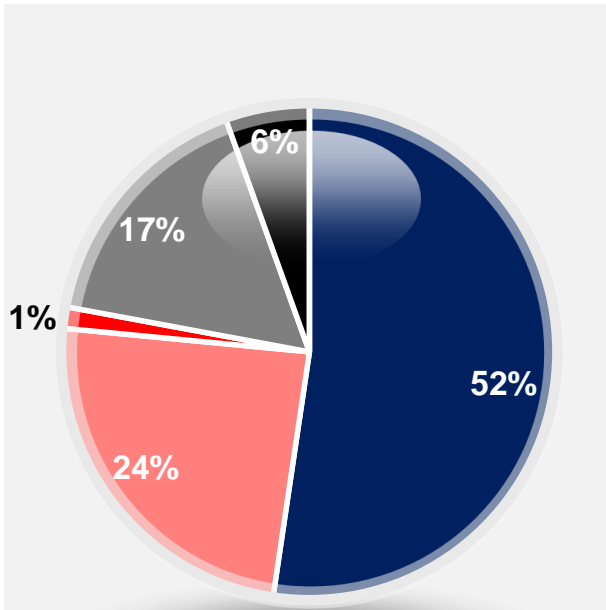


* Homemaker, Retired, Students, Unemployed

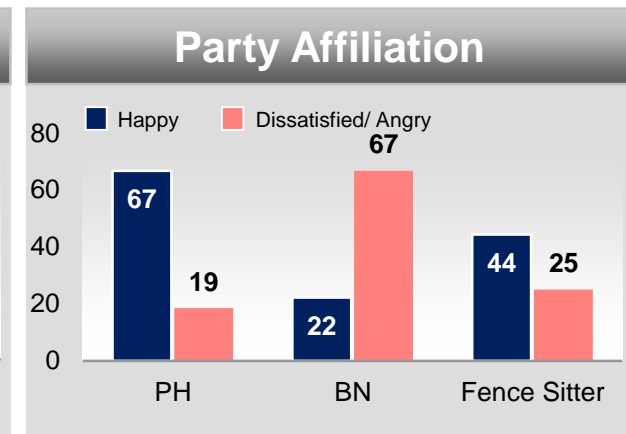
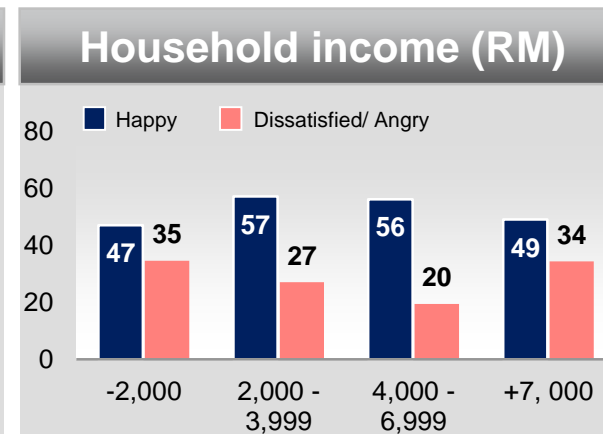
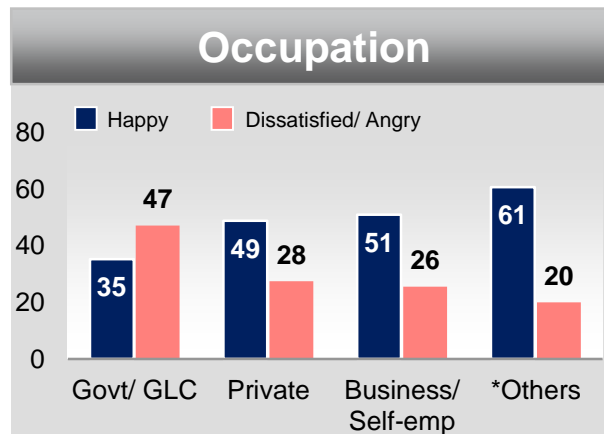
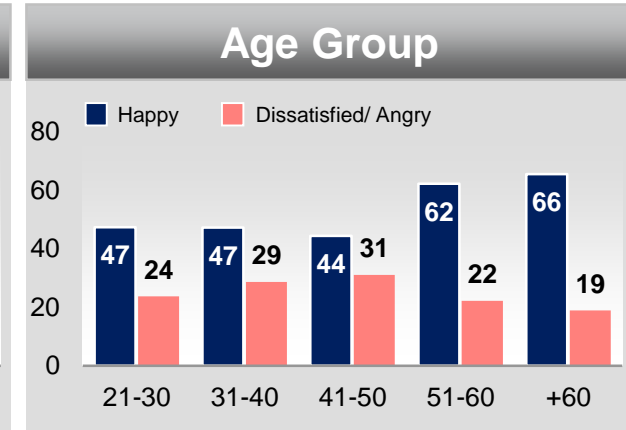
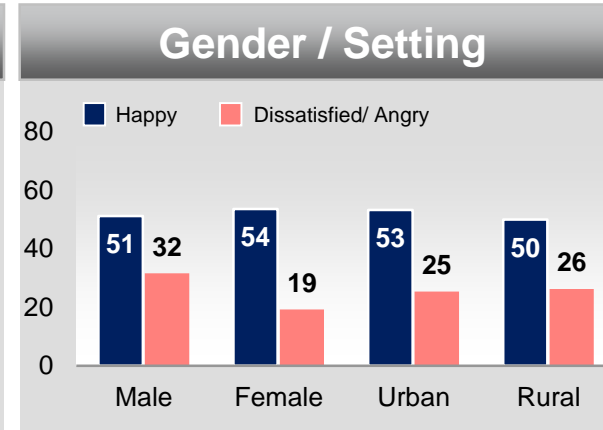
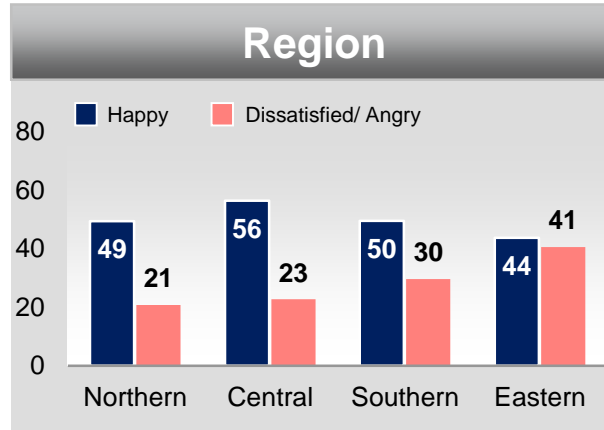
Q: Some people say they are happy with ..., while others are dissatisfied and others say they are angry? Which one best describes how you feel?

Perception towards Pakatan Harapan

Among Non-Malays



■ Happy ■ Dissatisfied ■ Angry
■ Unsure ■ Refuse



* Homemaker, Retired, Students, Unemployed

Q: Some people say they are happy with ..., while others are dissatisfied and others say they are angry? Which one best describes how you feel?