NATIONAL SURVEY HIGHLIGHTS MAY 2025

12th - 23rd May 2025

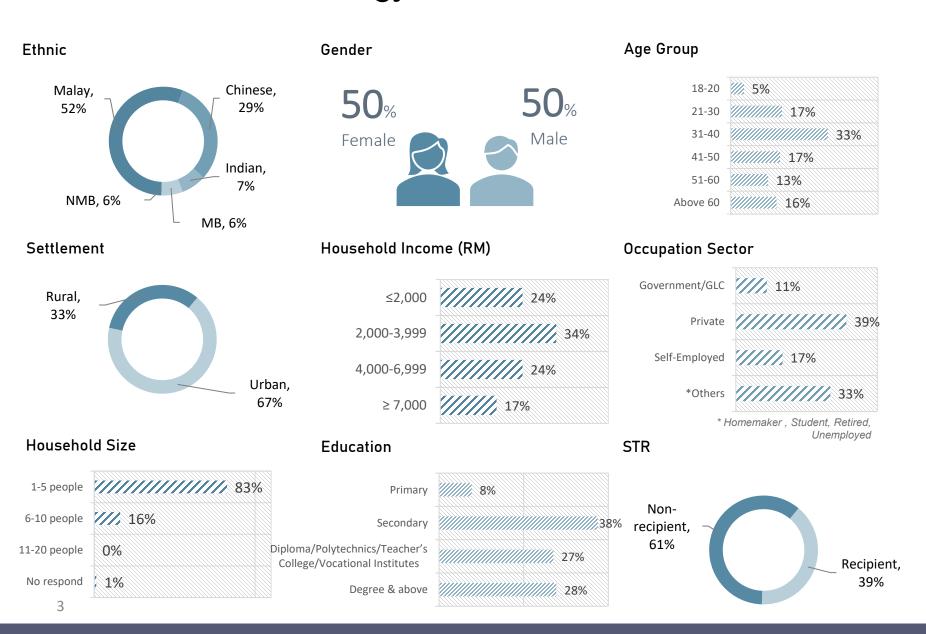




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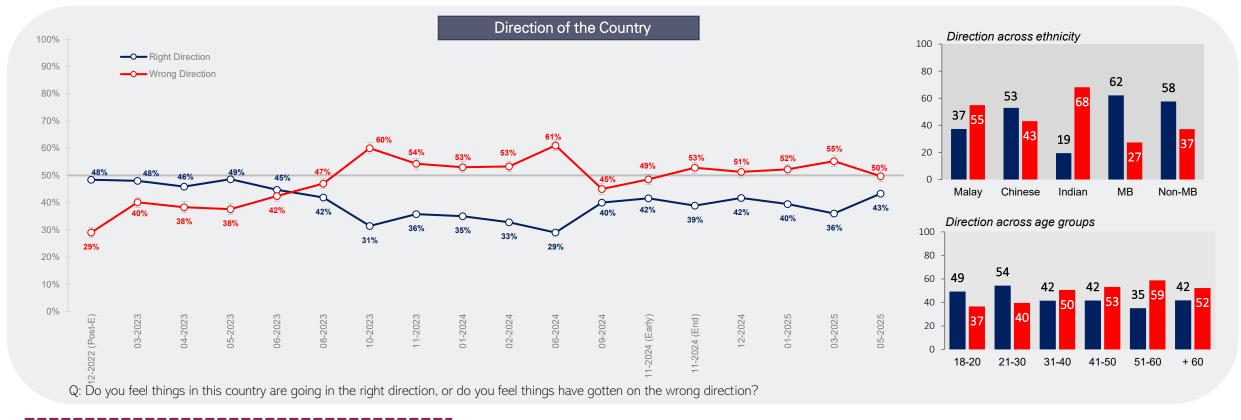
Profile and Methodology



- 1,208 respondents aged 18 and above were interviewed via telephone (mobile lines)
- The survey respondents are from all states across Peninsular Malaysia includes Sabah and Sarawak
- Respondents were selected through random stratified sampling method along the lines of ethnicity, gender, age and states.
- All of the constituencies (14 states and across 222 parliament constituencies) were surveyed and the selection of the respondents is proportional with respect to the population in each parliament constituency.
- Respondents were interviewed in their own language of preferences
- Survey margin of error estimated at ±2.82%
- Survey was carried out between 12 May 23 May 2025

PERCEPTION TOWARDS DIRECTION OF THE COUNTRY, ISSUES AND ECONOMY

Public Sentiments: Direction of the Country as at 23rd May 2025



Economic concerns	53%
Poor and inefficient administration	8%
Concerns over political instability	7%
Weak leadership	6%
Racial issue	4%

Improving economy	22%
Good administration	15%
Good leadership	5%
Political stability	5%
Social & public safety	4%

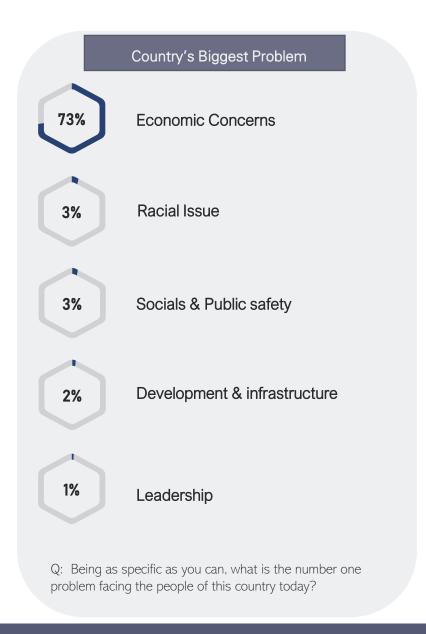
Sentiments show gradual improvement after a prolonged period of negativity, although negative sentiments remain oversized.

Direction of the Country

	Right Direction	Wrong Direction	
	(n=523, 43%)	(n=601, 50%)	Unfavourable economic condition in general – 30.0%
Favourable economic condition in general – 13.9% Improving economy – 5.5% Economic development – 1.9%	22% - Economic concerns	53% - Economic concerns	High cost of living – 19.0% Weakening of ringgit – 1.3% Minimum income – 1.0%
Good national/state administration – 14.6%	15% - Administration	8% - Weak Administration	Poor administration – 7.0% Inefficiency of national/state administration – 0.3%
Quality of national/state leadership – 2.9% Welfare to the people – 2.4%	5% - Leadership	7% - Politics	Political instability – 6.7%
Political stability in general – 4.9%	5% - Politics	6% - Leadership	Quality of national/state leadership (negative) – 3.2% No welfare to the people – 2.4%
Peaceful condition in the country /state – 3.2% Less/no social issues/problems – 0.3%	4% - Social & public safety	4% - Racial Issues	Racial inequality – 2.2% Lack of unity among Malaysians – 1.0%
	28% - Unsure/ Refuse	12% - Unsure/ Refuse	

Q: Do you feel things in this country are going in the right direction, or do you feel things have gotten on the wrong direction? What is the reason for you to say so?

Top Voter Issues and Concerns



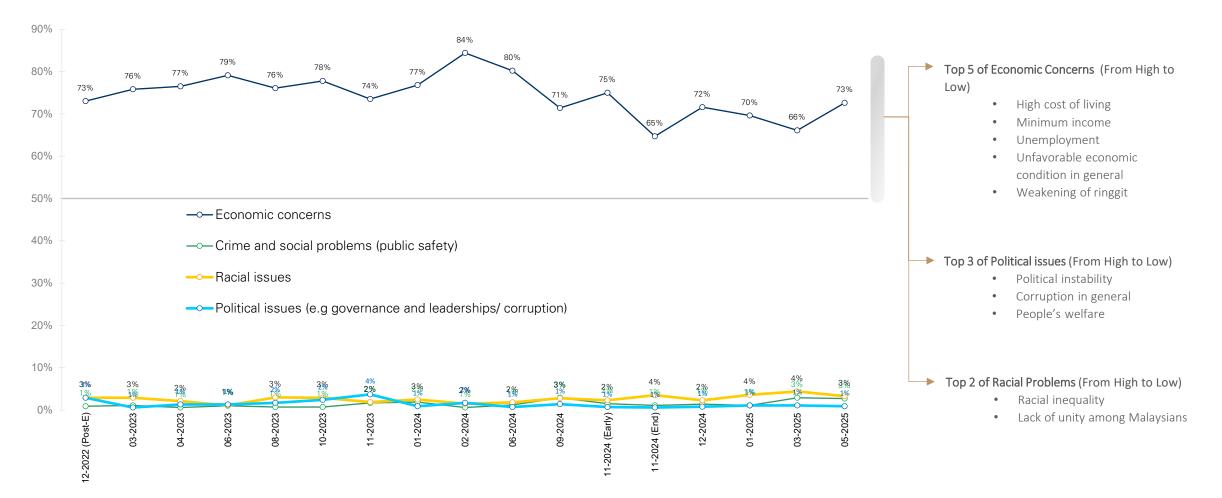


Issues driving voter motivations remain unchanged: the economy and inflation.

Concerns over instability has evaporated, but there is a slight rise in identity politics (protection of Malay rights)

Biggest Problems Facing the Country

Top of Mind Concern: Its still the Economy but marked reduction in mentions

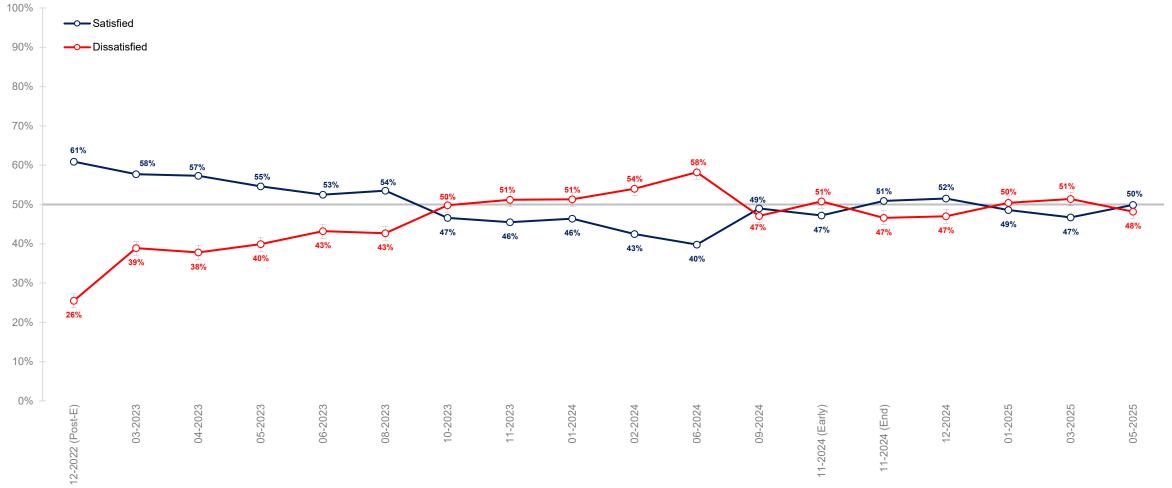


Q: Being as specific as you can, what is the number one problem facing the people of this country today?

GOVERNMENT RATINGS & LEADERSHIP

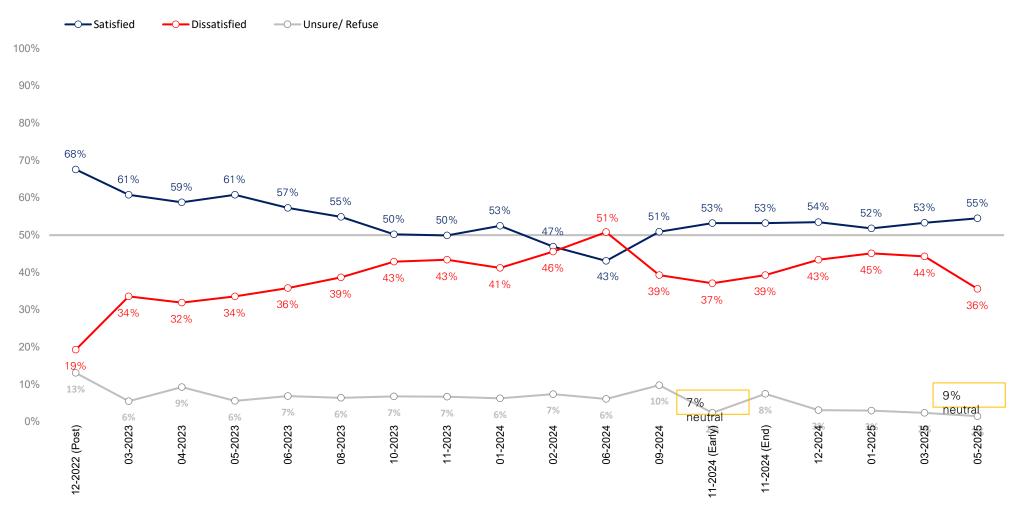
Satisfaction towards Federal Government

In overall performance



Q: How satisfied or dissatisfied are you with the overall performance of the federal government nowadays?

Prime Minister Approval Rating



Q: How satisfied or dissatisfied are you with the performance of ... ? Anwar Ibrahim as 10th Prime Minister of Malaysia