



PENINSULA MALAYSIA VOTER PERCEPTIONS ON ISSUES, THE ECONOMY AND LEADERSHIP

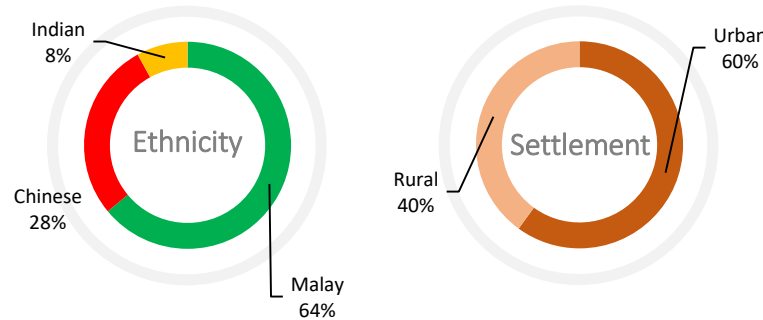
31 MARCH – 12 APRIL 2021

Disclaimer

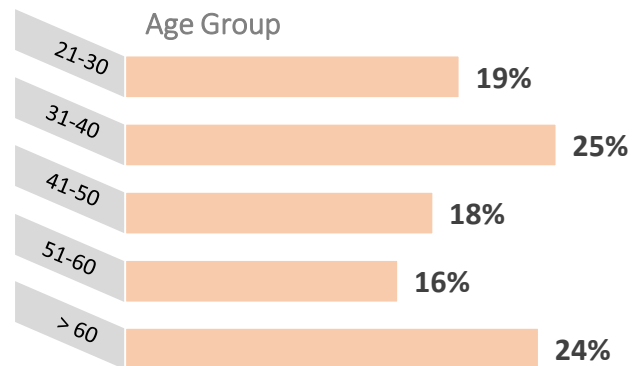
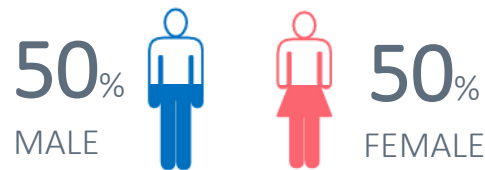
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Methodology & Respondent Profiles

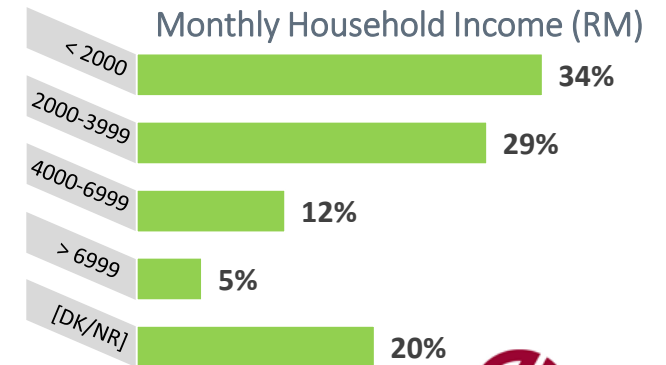
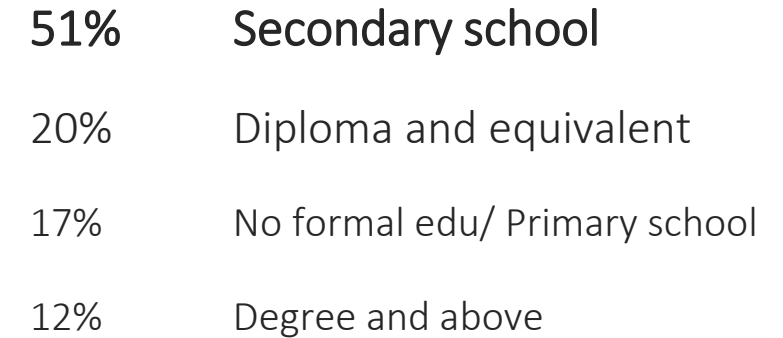
- **2,111** respondents aged 21 and above were interviewed via telephone (fixed and mobile lines)
- The survey respondents are from all states across Peninsular Malaysia.
- Respondents were selected through random stratified sampling method along the lines of ethnicity, gender, age and states.
- The selection of the respondents is proportional with respect to the population in each parliament constituency.
- Respondents were interviewed in their own language of preferences
- Survey margin of error estimated at **±2.13%**
- The survey was conducted on **31 March – 12 April 2021**.



Gender



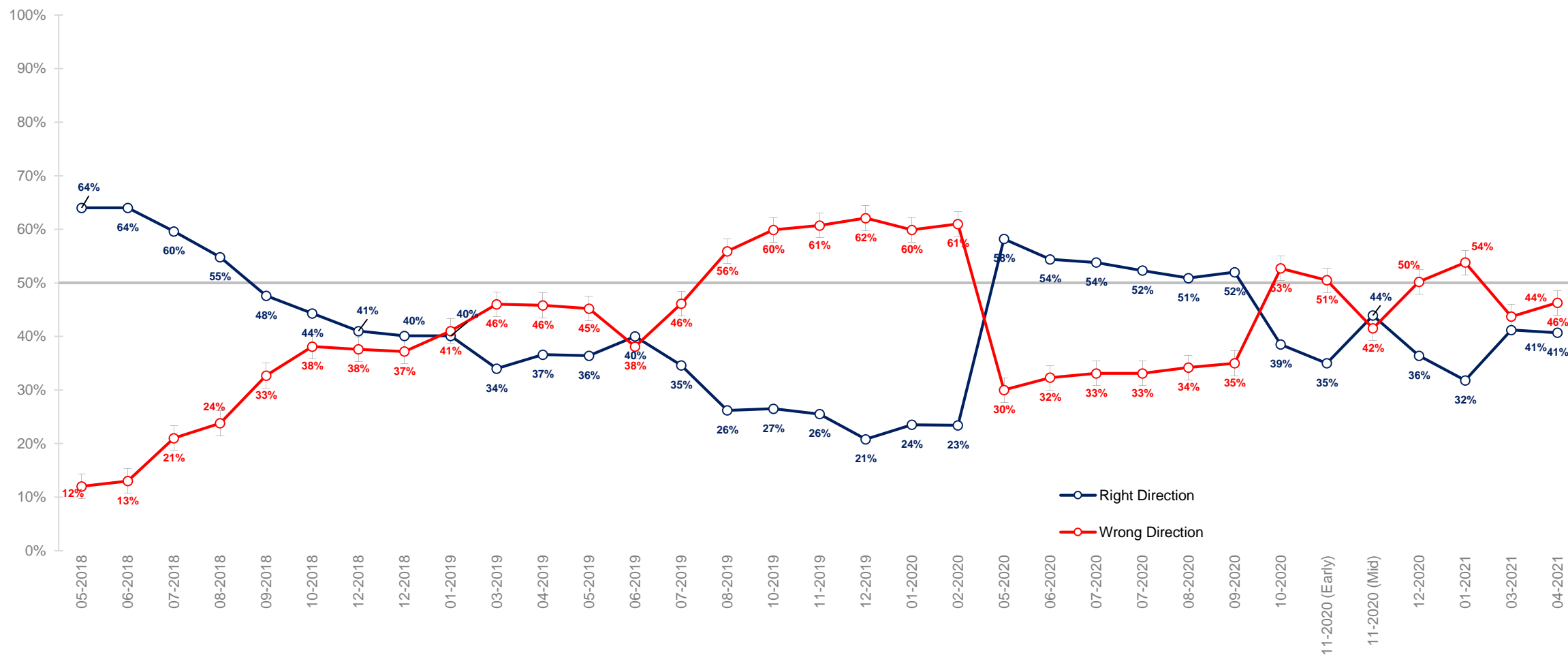
Education Level



NATIONAL DIRECTION, ISSUES AND THE ECONOMY

Direction of the Country

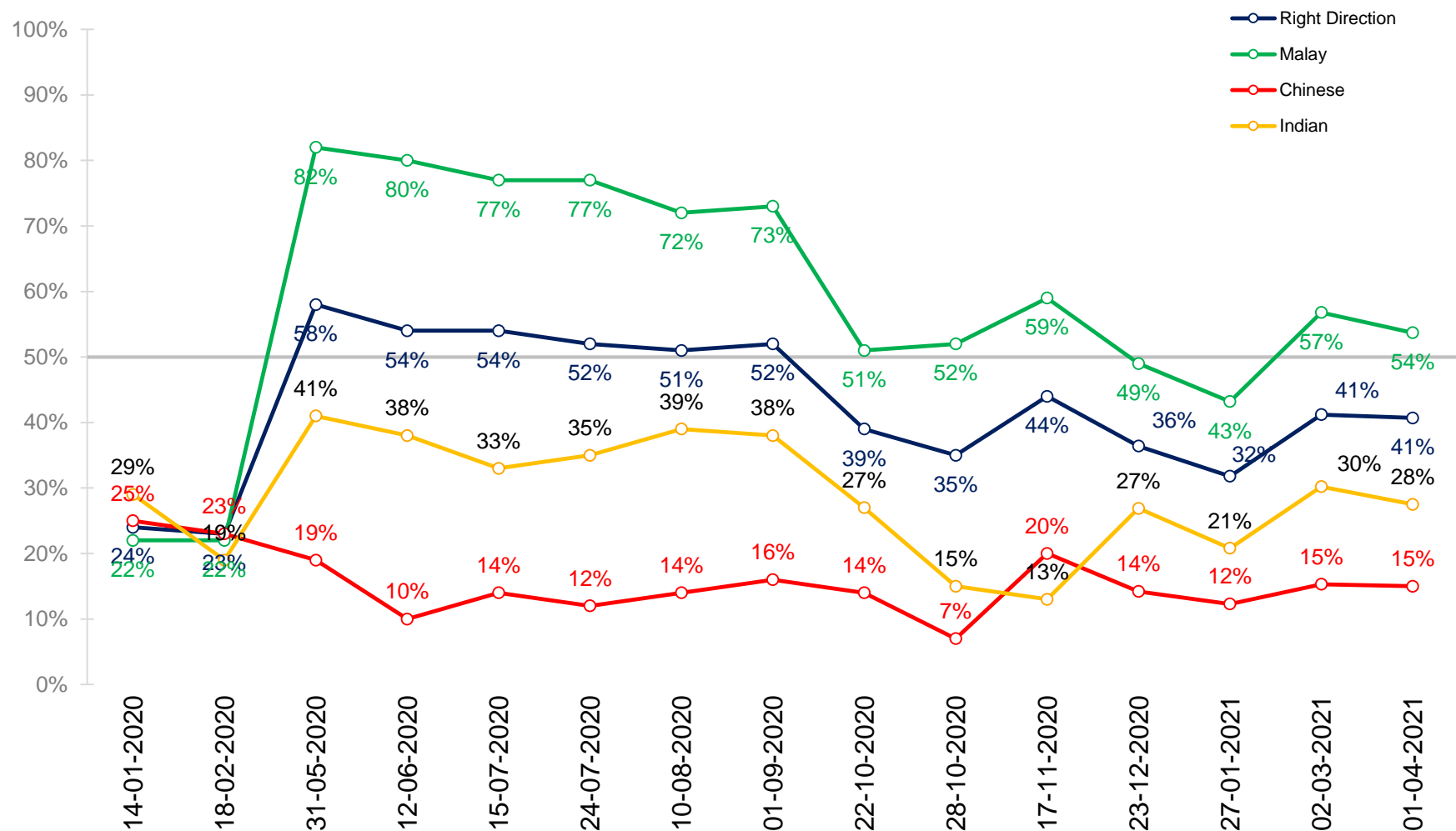
Right versus Wrong direction



Q: In general, would you say that things in Malaysia are heading in the right direction or are they heading in the wrong direction?

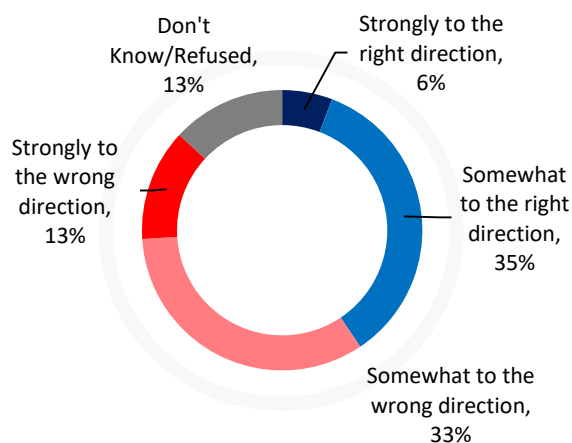
Direction of the Country

Right direction across Ethnicity

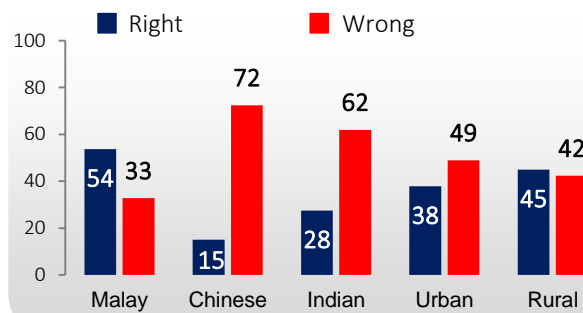


Q: In general, would you say that things in Malaysia are heading in the right direction or are they heading in the wrong direction?

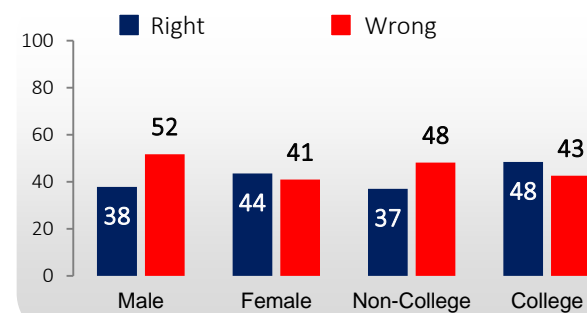
Direction of the Country



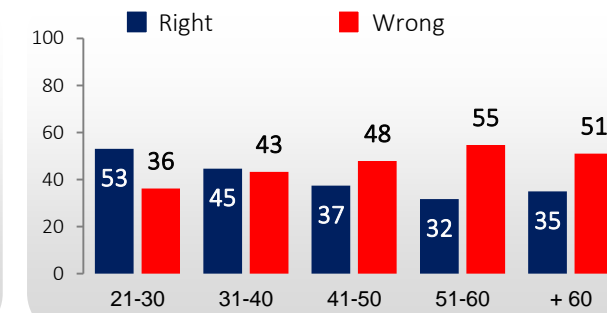
Ethnicity/Settlement



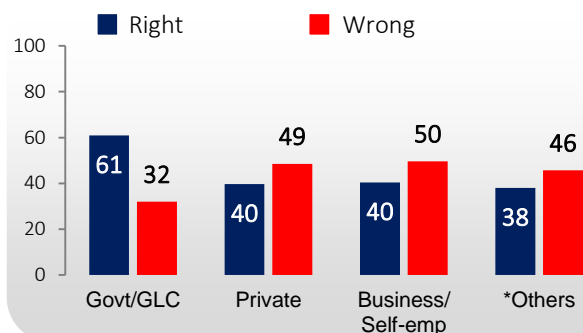
Gender/ Education



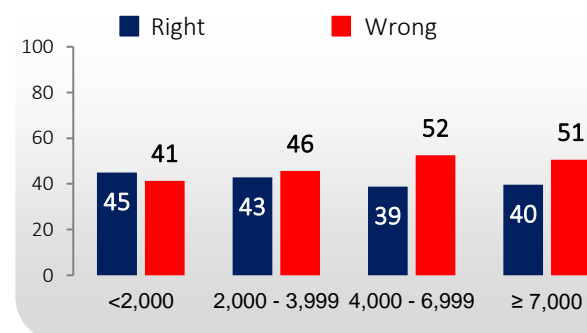
Age groups



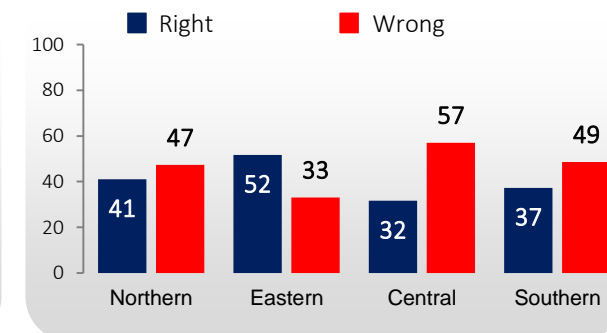
Occupation



Household Income (RM)



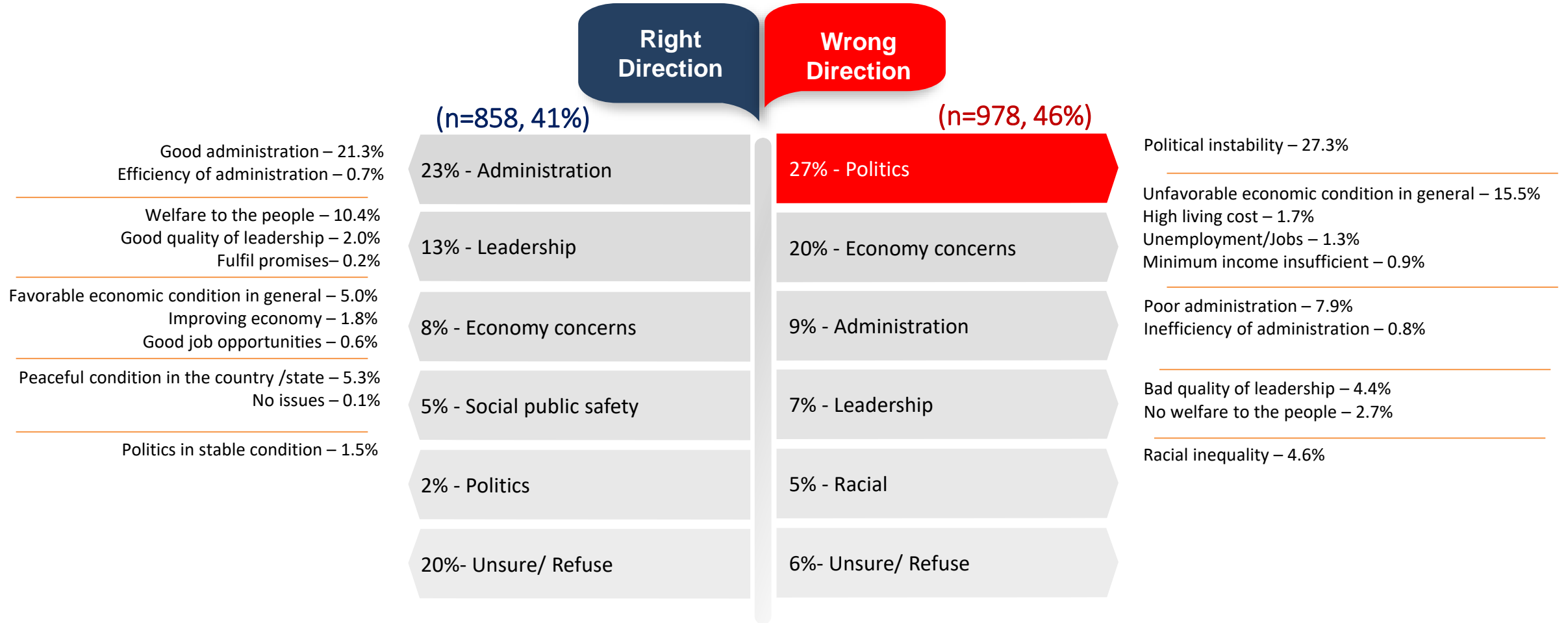
Region



* Homemaker, Retired, Students, Unemployed

Q: In general, would you say that things in Malaysia are heading in the right direction or are they heading in the wrong direction?

Direction of the Country



Q: In general, would you say that things in Malaysia are heading in the right direction or are they heading in the wrong direction?

Why?
8

Biggest Problems Facing the Country

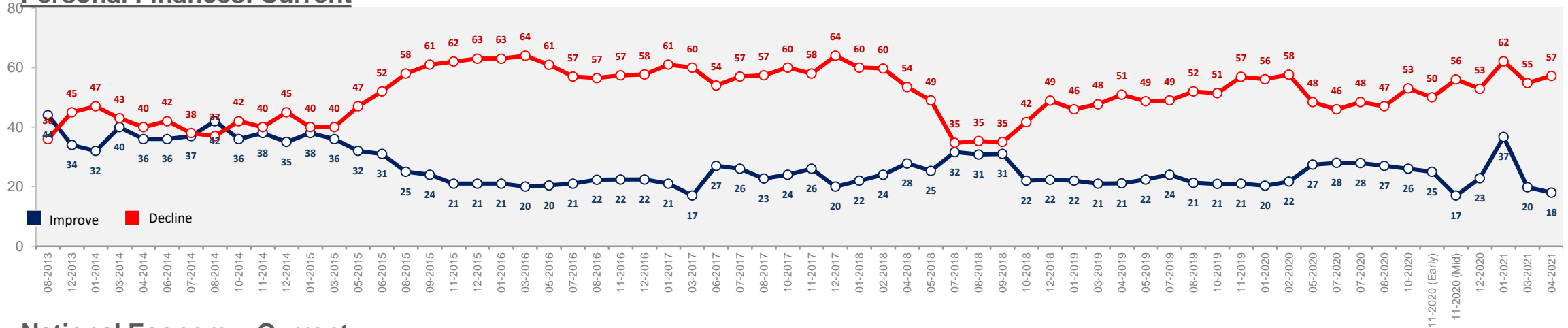
	Total	Malay	Chinese	Indian
Economy Concerns	57.0%	56.9%	53.7%	69.6%
Spreadness of Covid-19	15.7%	17.1%	14.9%	7.6%
Politics	2.4%	2.8%	2.2%	-
Racial	1.9%	0.7%	4.4%	2.9%
Leadership	1.7%	1.1%	3.3%	1.7%
Socials & Public safety	1.3%	1.7%	0.7%	0.6%
Corruption	0.9%	0.7%	1.4%	0.6%
Administration	0.8%	0.7%	1.4%	-
Education	0.4%	0.3%	0.7%	0.6%

Q: Being as specific as you can, what is the number one problem facing the people of this country today?

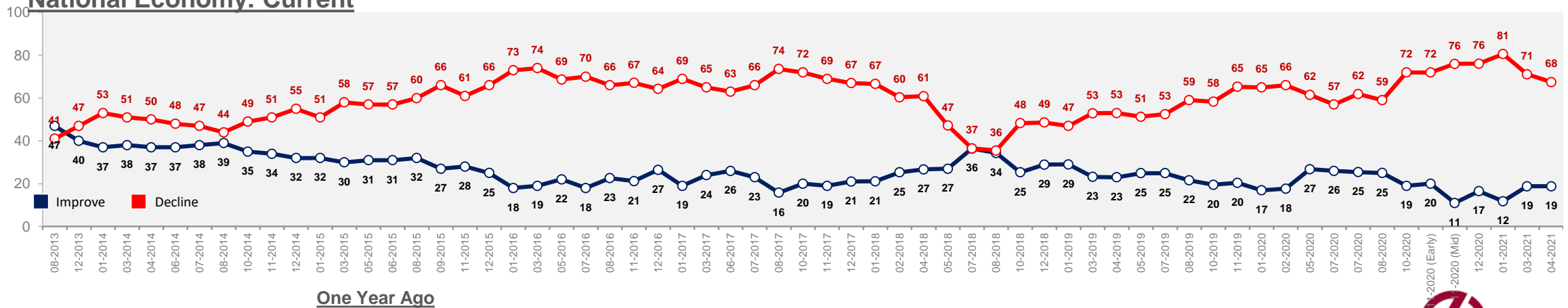
General Economic Sentiments

% respondents expressing “improve vs decline”

Personal Finances: Current

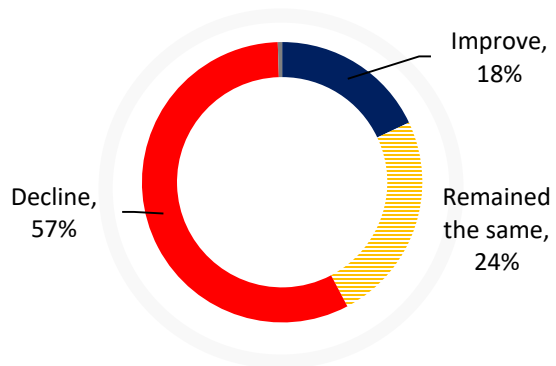


National Economy: Current

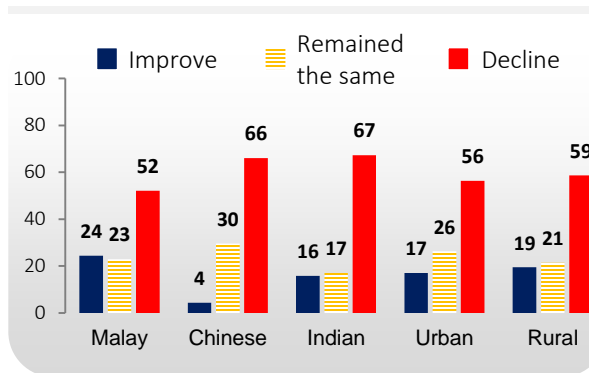


One Year Ago

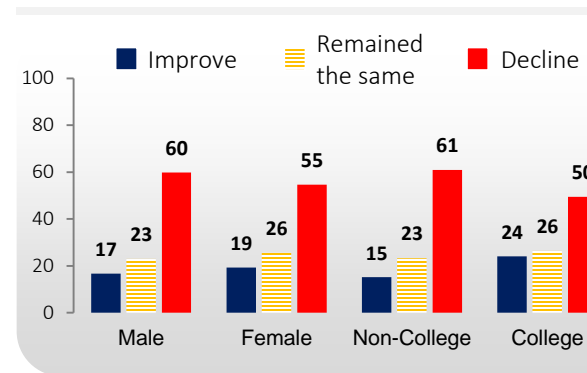
Personal Financial: Over the Past Year



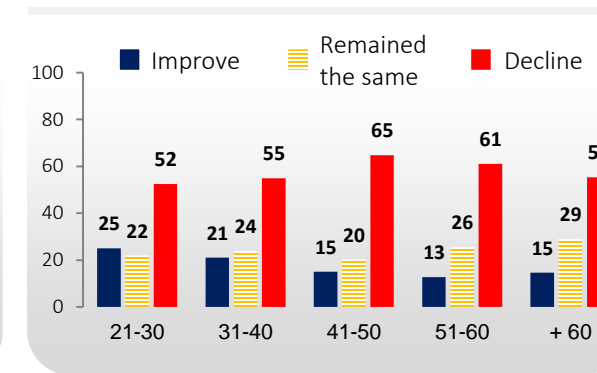
Ethnicity/ Settlement



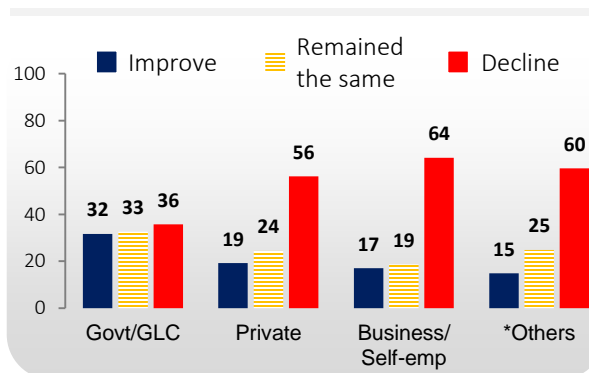
Gender/ Education



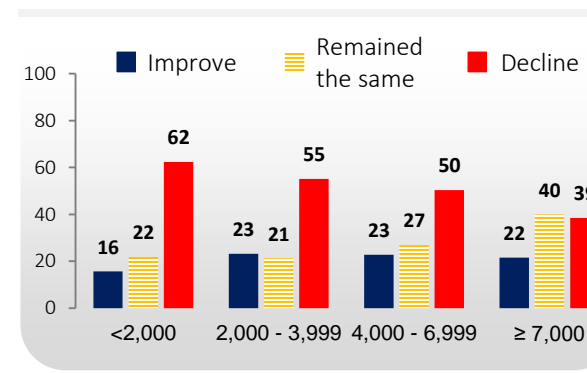
Age groups



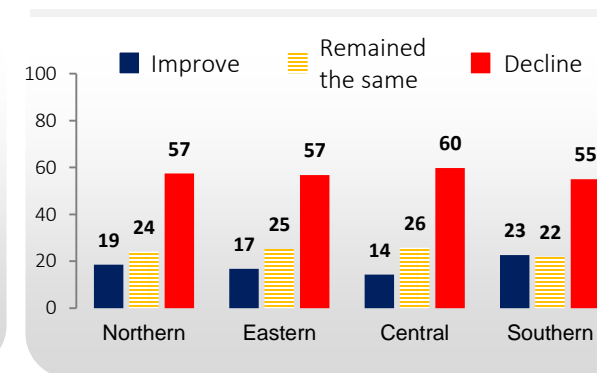
Occupation



Household Income (RM)



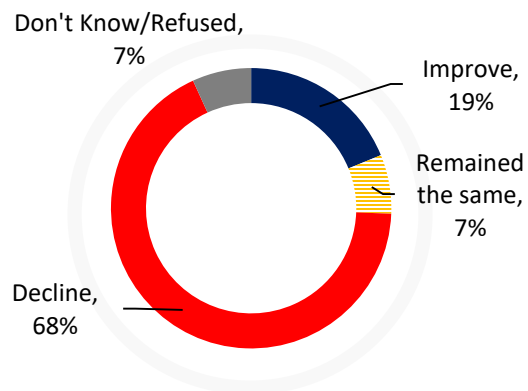
Region



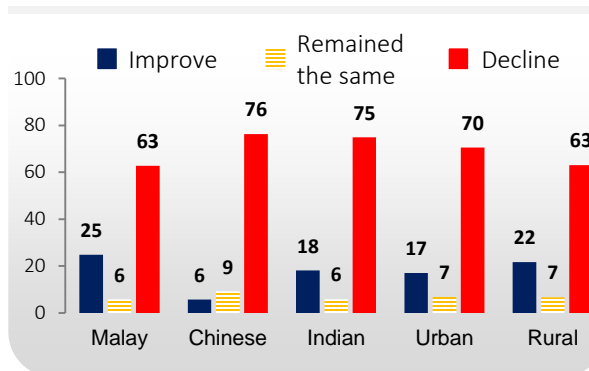
* Homemaker, Retired, Students, Unemployed

Q: How is the financial situation of your household now compared to what it was one year ago (before covid)? Has it...

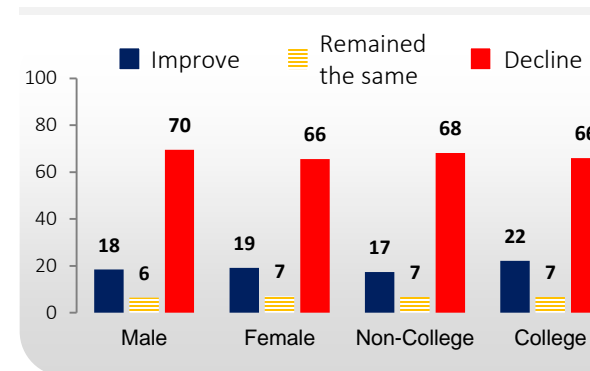
Perception of the Economy: Over the Past Year



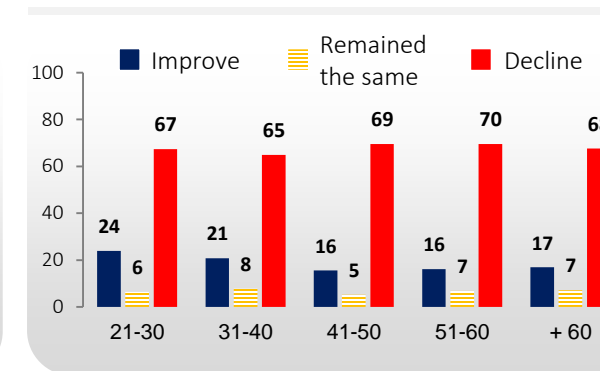
Ethnicity/ Settlement



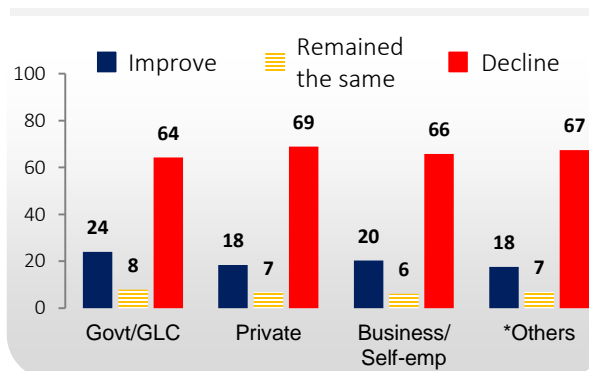
Gender/ Education



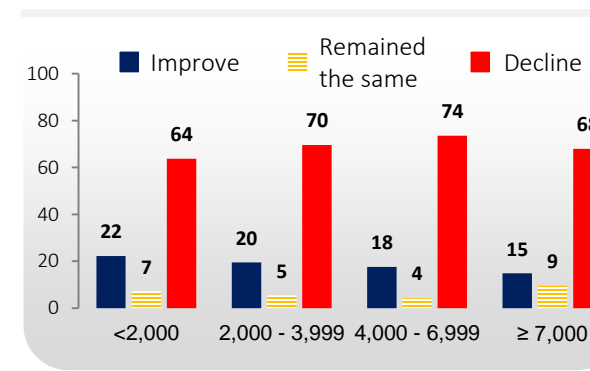
Age groups



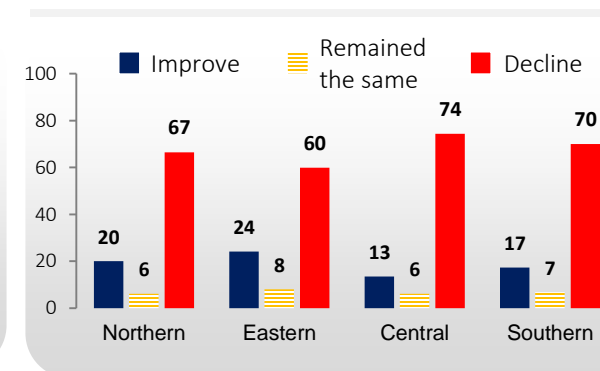
Occupation



Household Income (RM)



Region

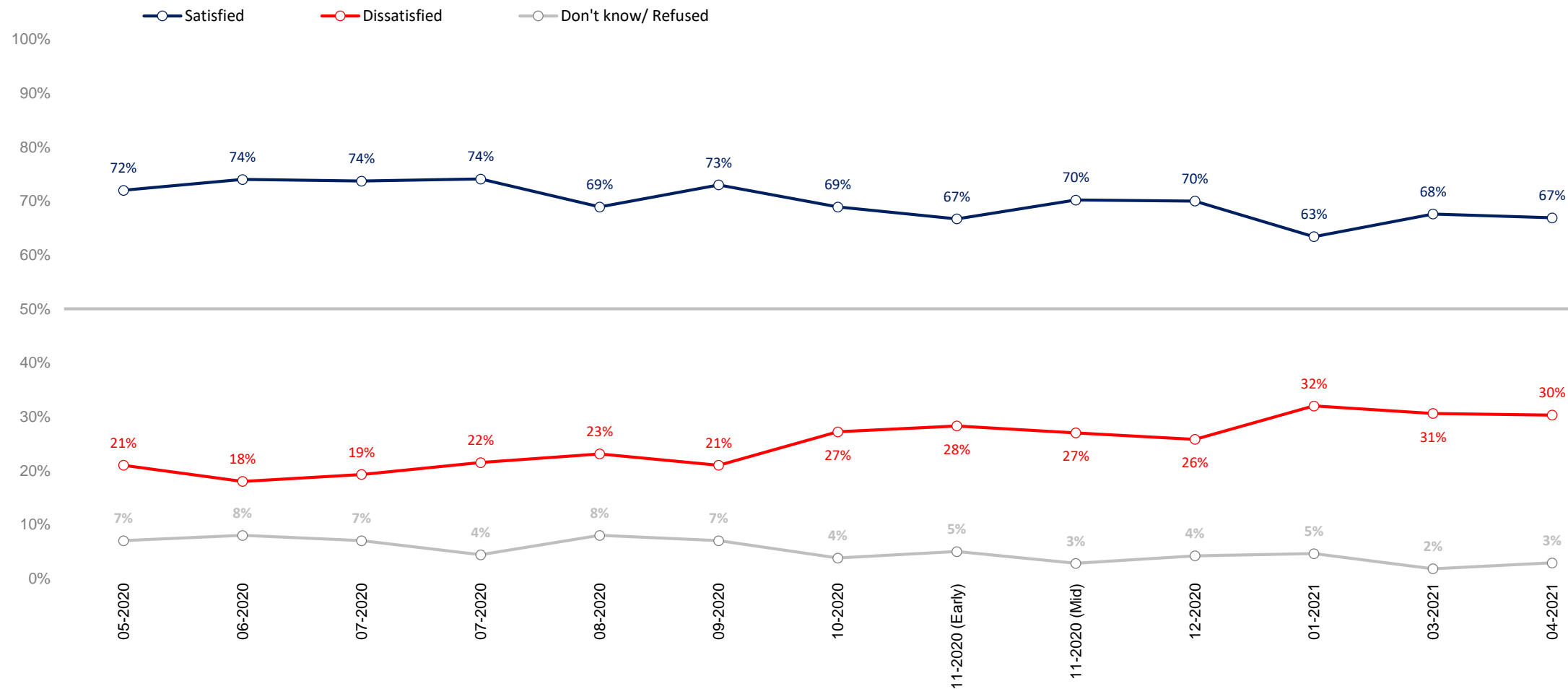


* Homemaker, Retired, Students, Unemployed

Q: Now, thinking about the economy in Malaysia. How do you think the economy in Malaysia has changed compared to what it was one year ago? Has it...

PM'S APPROVAL RATING

Satisfaction towards TS Muhyiddin Yassin

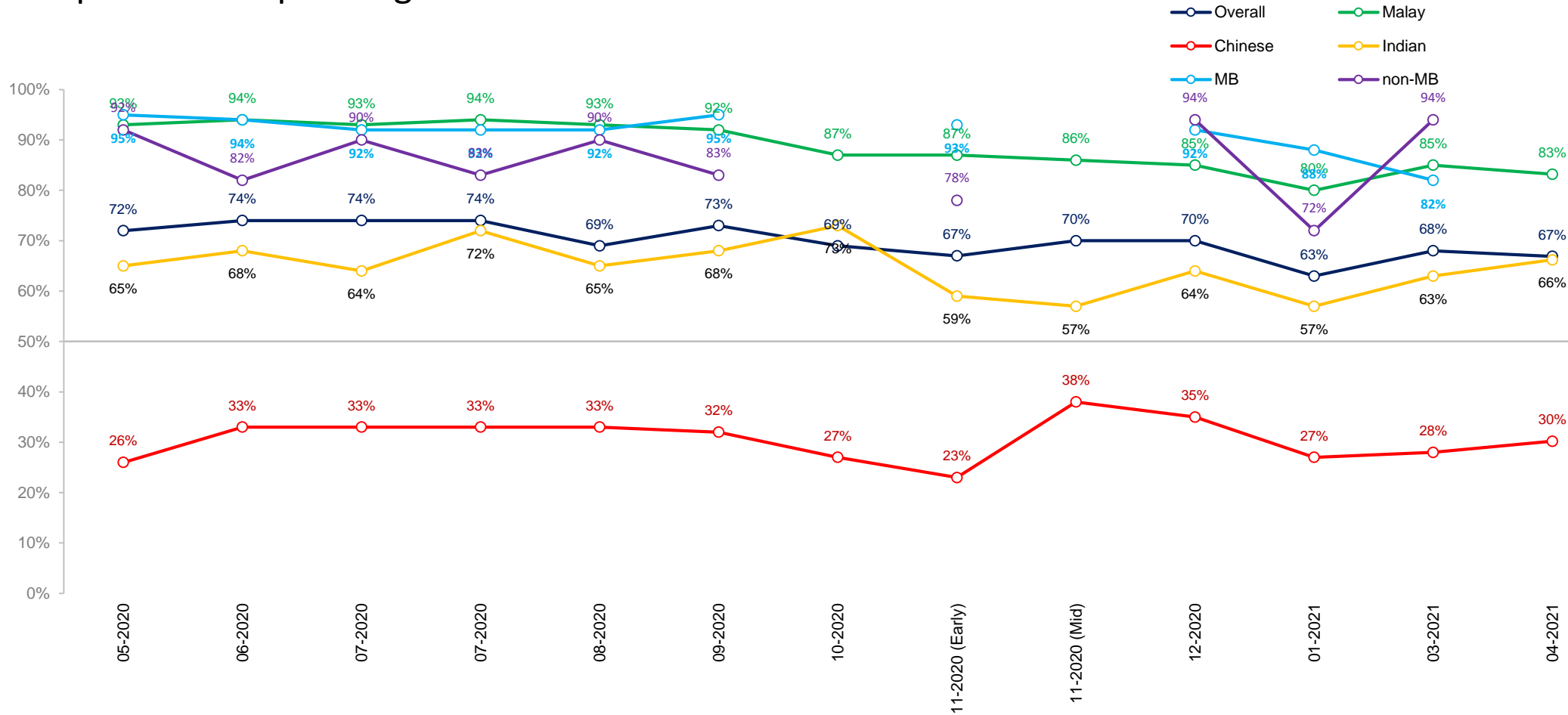


Q: How satisfied or dissatisfied are you with the performance of TS Muhyiddin Yassin as 8th Prime Minister of Malaysia?

Satisfaction towards TS Muhyiddin Yassin

Perception towards TS Muhyiddin Yassin across Ethnicity

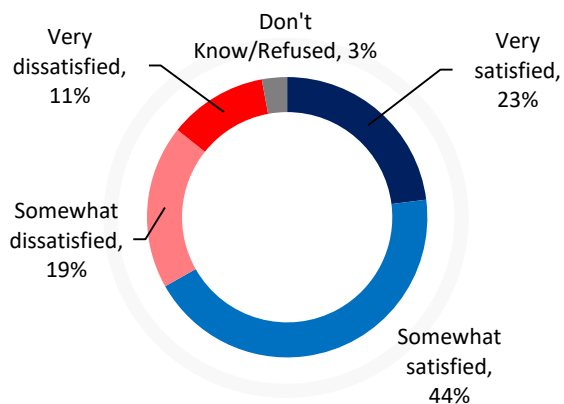
% respondents expressing “satisfied”



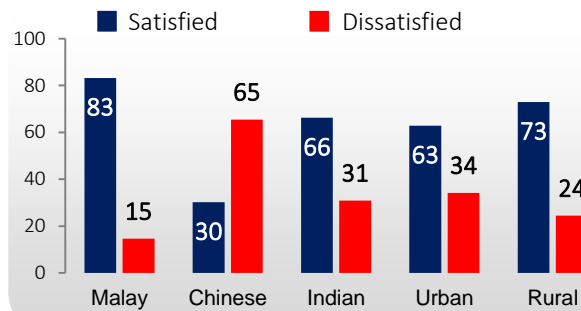
No tracking data MB and non-MB for Oct and Mid Nov 2020

Q: How satisfied or dissatisfied are you with the performance of TS Muhyiddin Yassin as 8th Prime Minister of Malaysia?

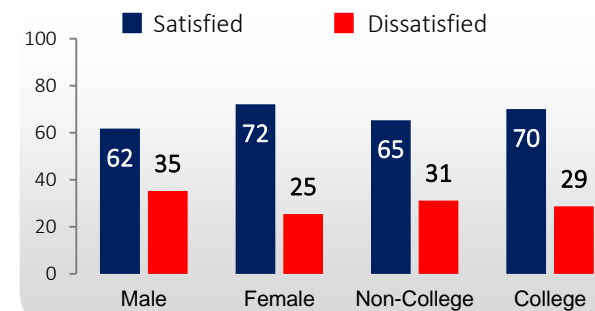
Satisfaction towards TS Muhyiddin Yassin



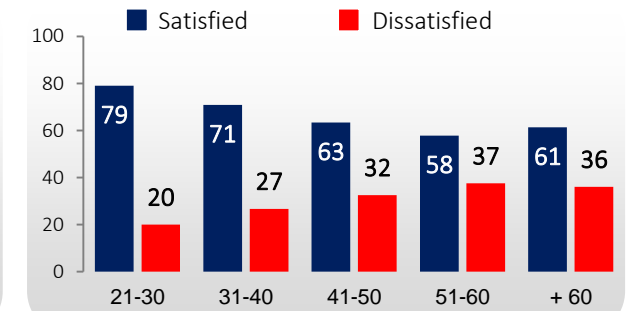
Ethnicity/ Settlement



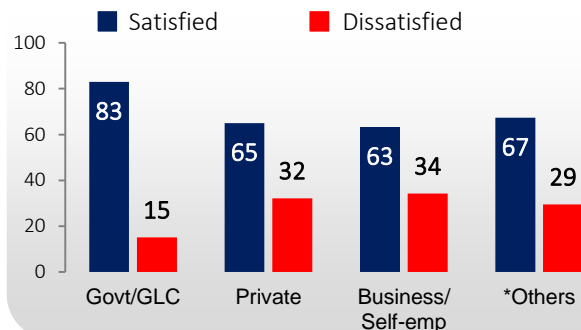
Gender/ Education



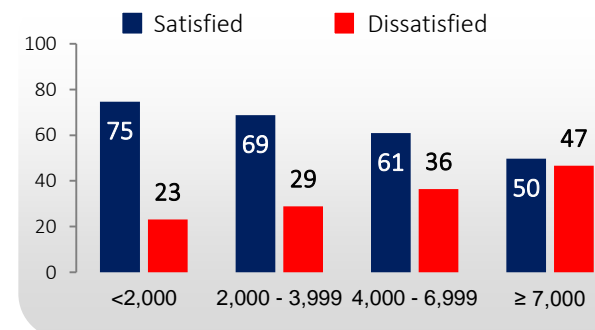
Age groups



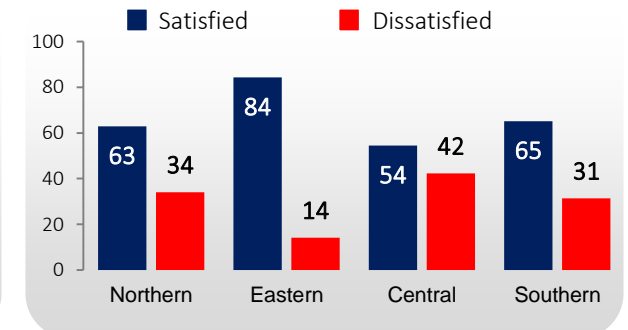
Occupation



Household Income (RM)



Region

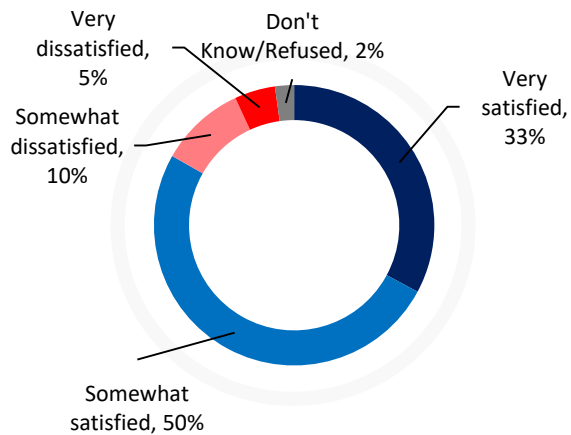


* Homemaker, Retired, Students, Unemployed

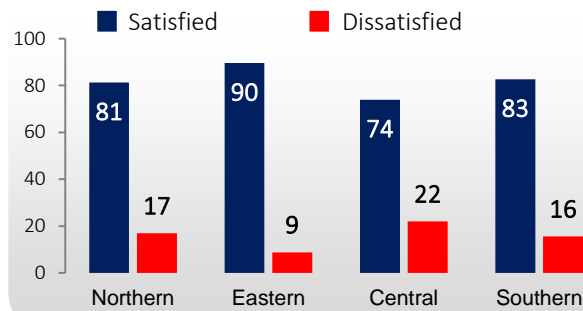
Q: How satisfied or dissatisfied are you with the performance of TS Muhyiddin Yassin as 8th Prime Minister of Malaysia?

Satisfaction towards TS Muhyiddin Yassin

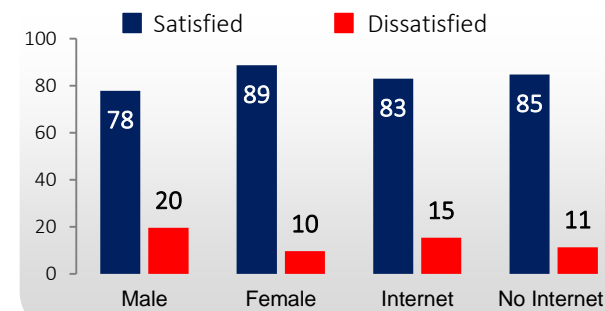
Among Malay respondents



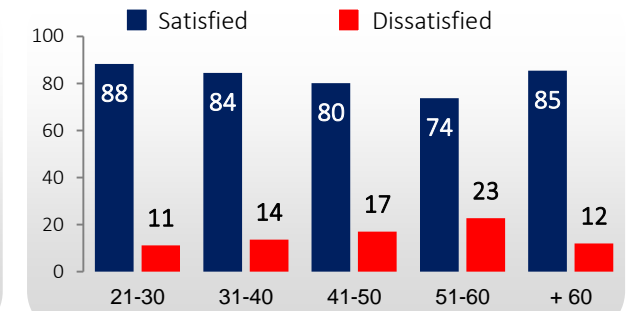
Region



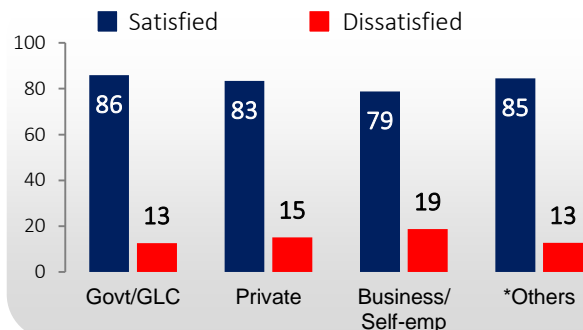
Gender/ Internet Access



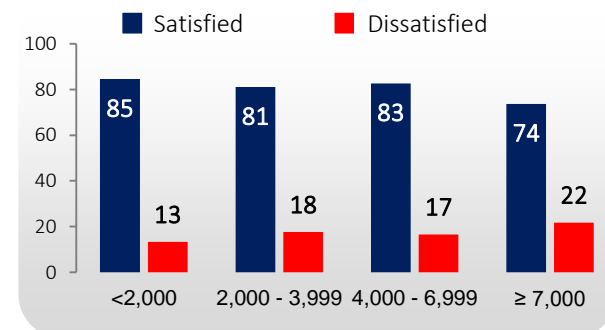
Age groups



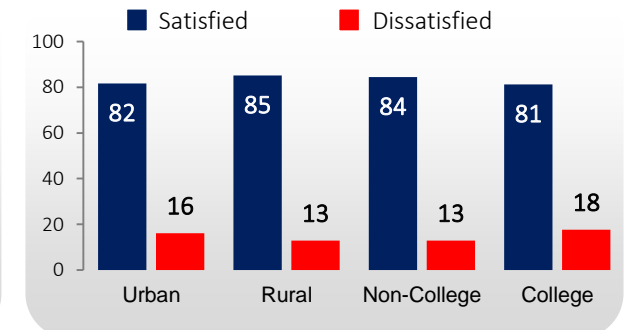
Occupation



Household Income (RM)



Settlement/ Education



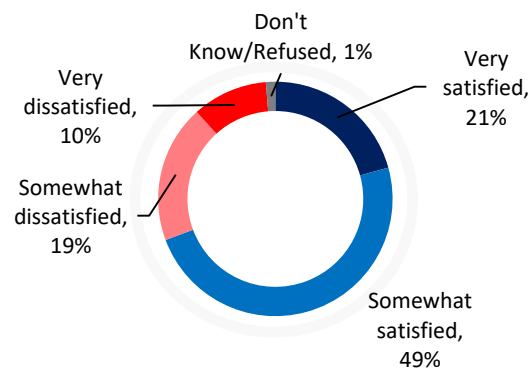
* Homemaker, Retired, Students, Unemployed

Q: How satisfied or dissatisfied are you with the performance of TS Muhyiddin Yassin as 8th Prime Minister of Malaysia?

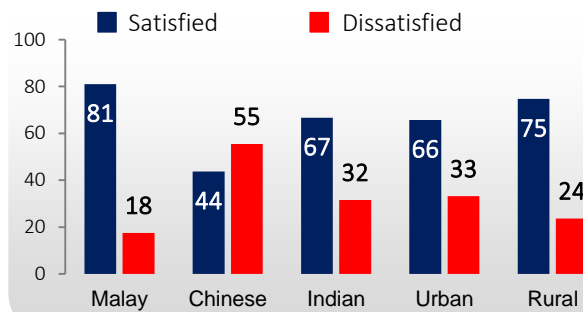
PERCEIVED GOVT PERFORMANCE: COVID-19 – THE ECONOMY

Government Performance

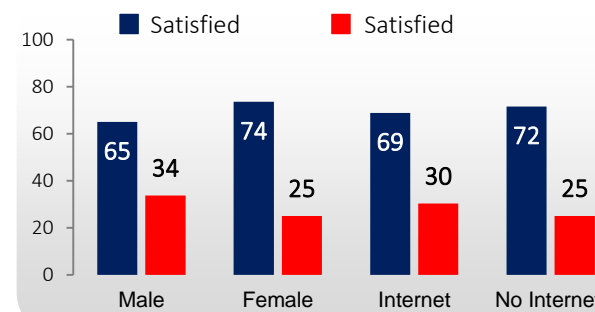
Managing the Covid-19 pandemic



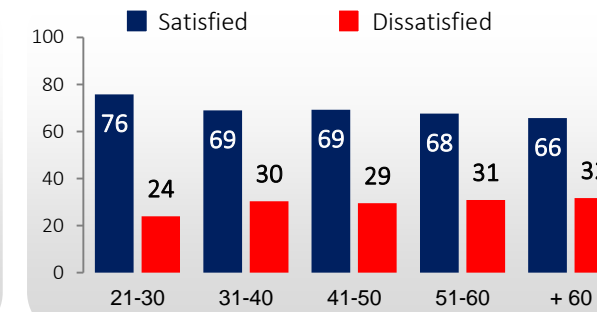
Ethnicity/ Settlement



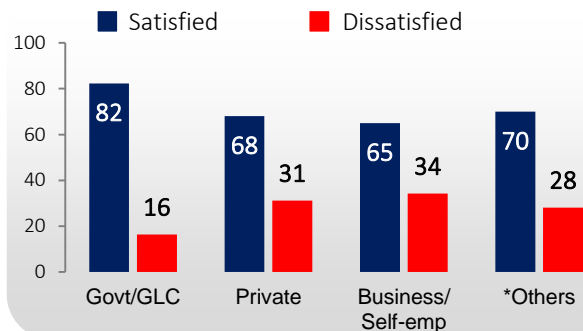
Gender/ Internet Access



Age groups

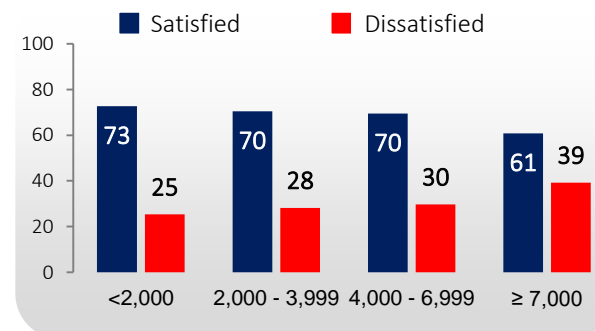


Occupation

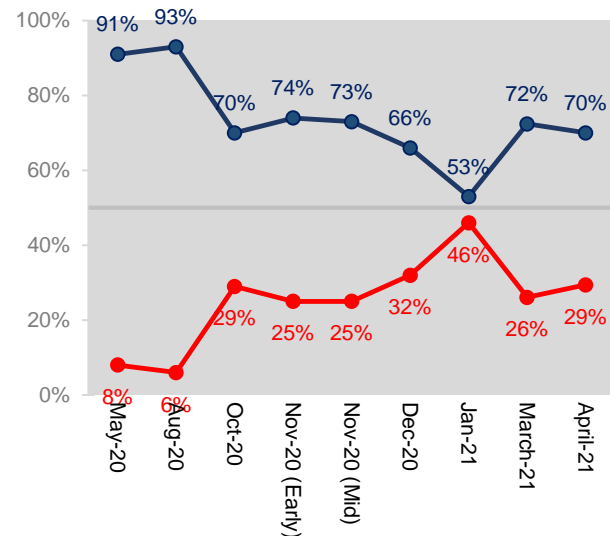
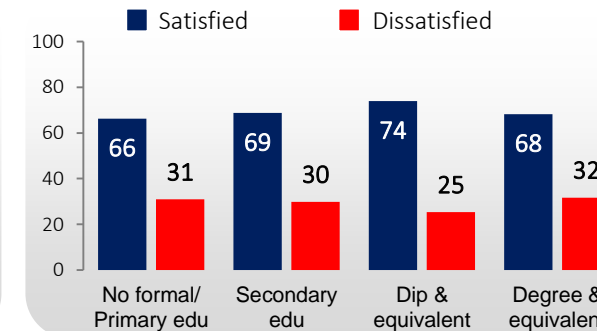


* Homemaker, Retired, Students, Unemployed

Household Income (RM)



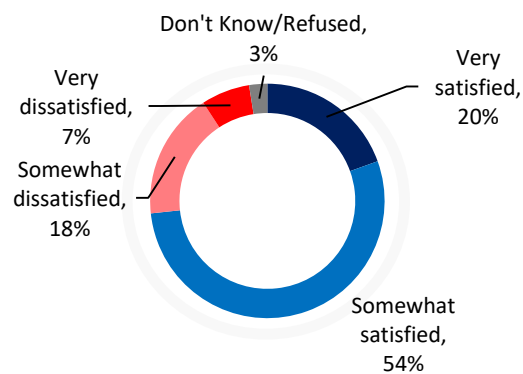
Education



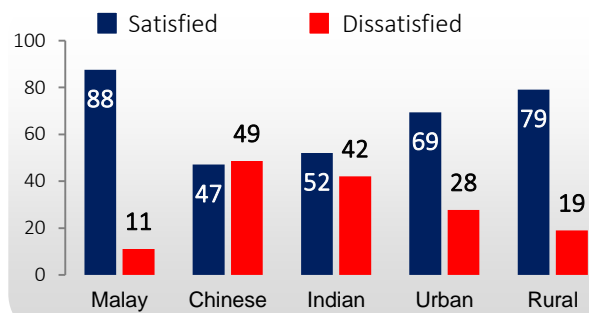
Q: How satisfied or dissatisfied are you with the performance of the government on the following matters: Managing the Covid-19 pandemic

Government Performance

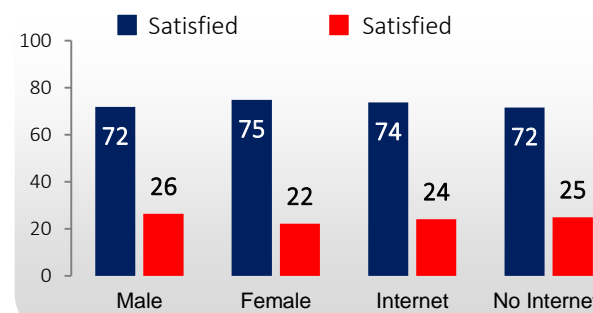
Helping those in need



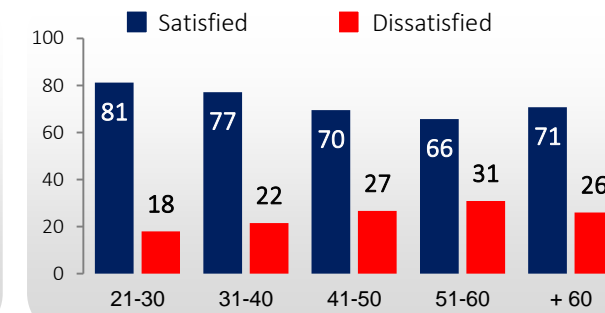
Ethnicity/ Settlement



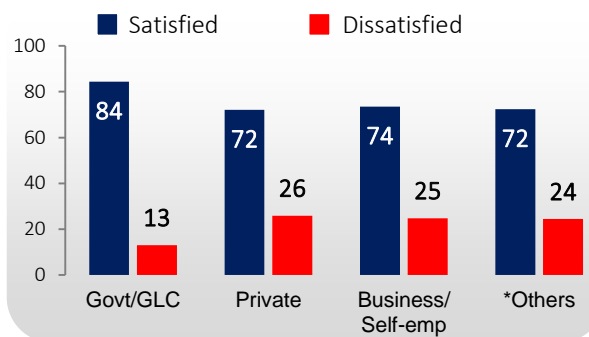
Gender/ Internet Access



Age groups

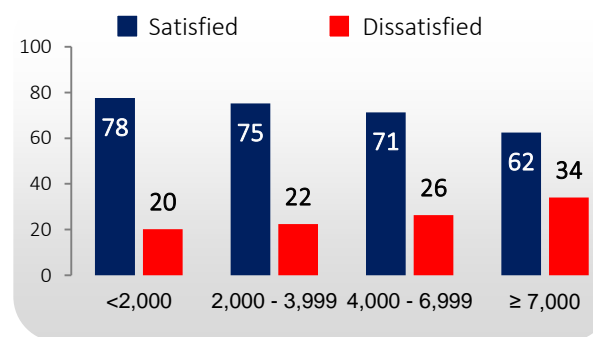


Occupation

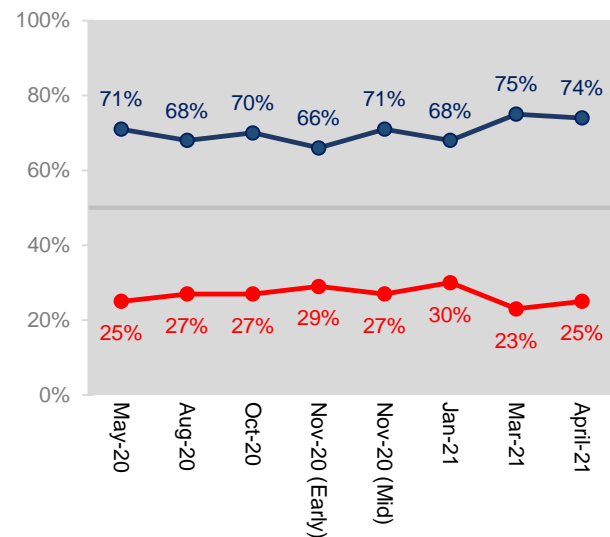
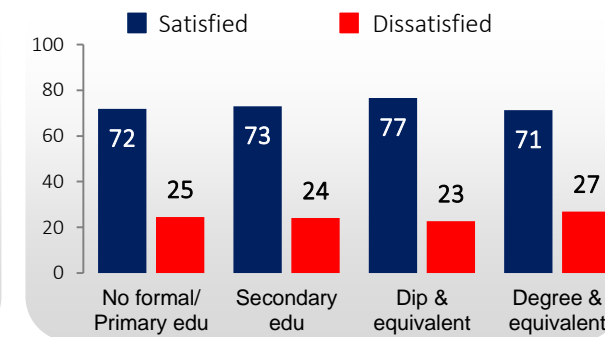


* Homemaker, Retired, Students, Unemployed

Household Income (RM)



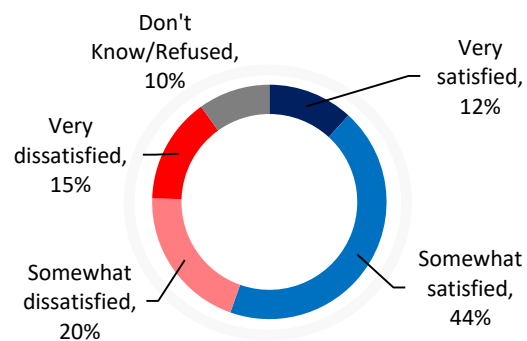
Education



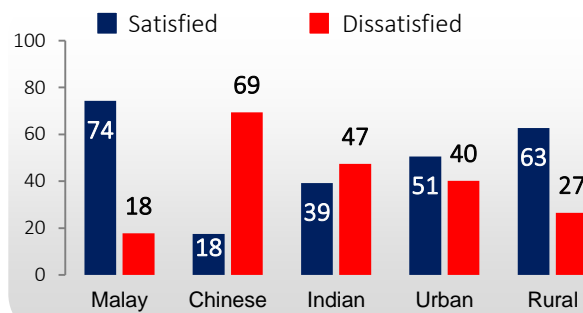
Q: How satisfied or dissatisfied are you with the performance of the government on the following matters: Helping those in need

Government Performance

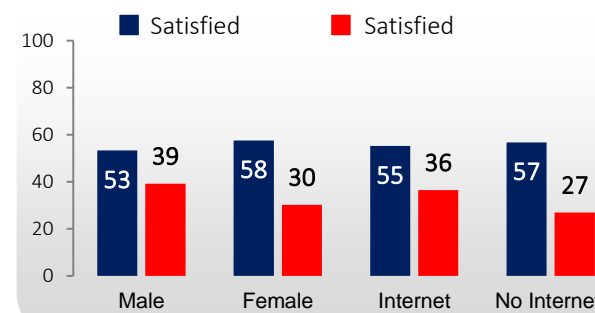
Having the clear vision to restore the country



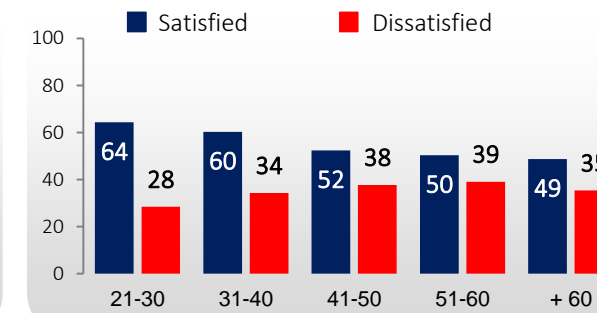
Ethnicity/ Settlement



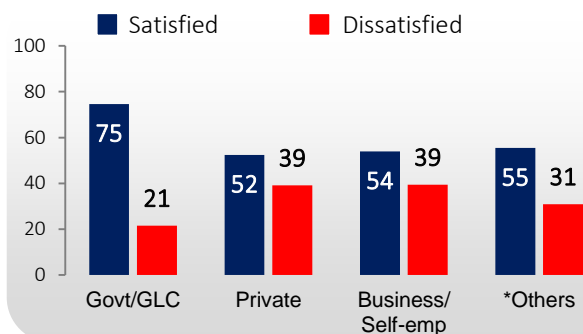
Gender/ Internet Access



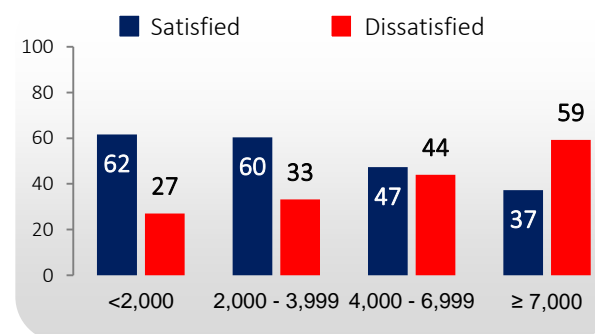
Age groups



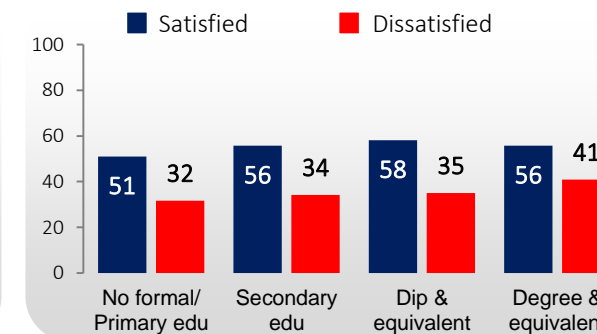
Occupation



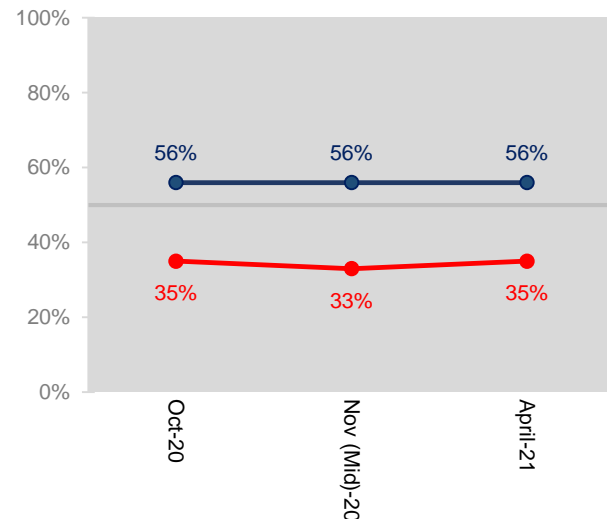
Household Income (RM)



Education



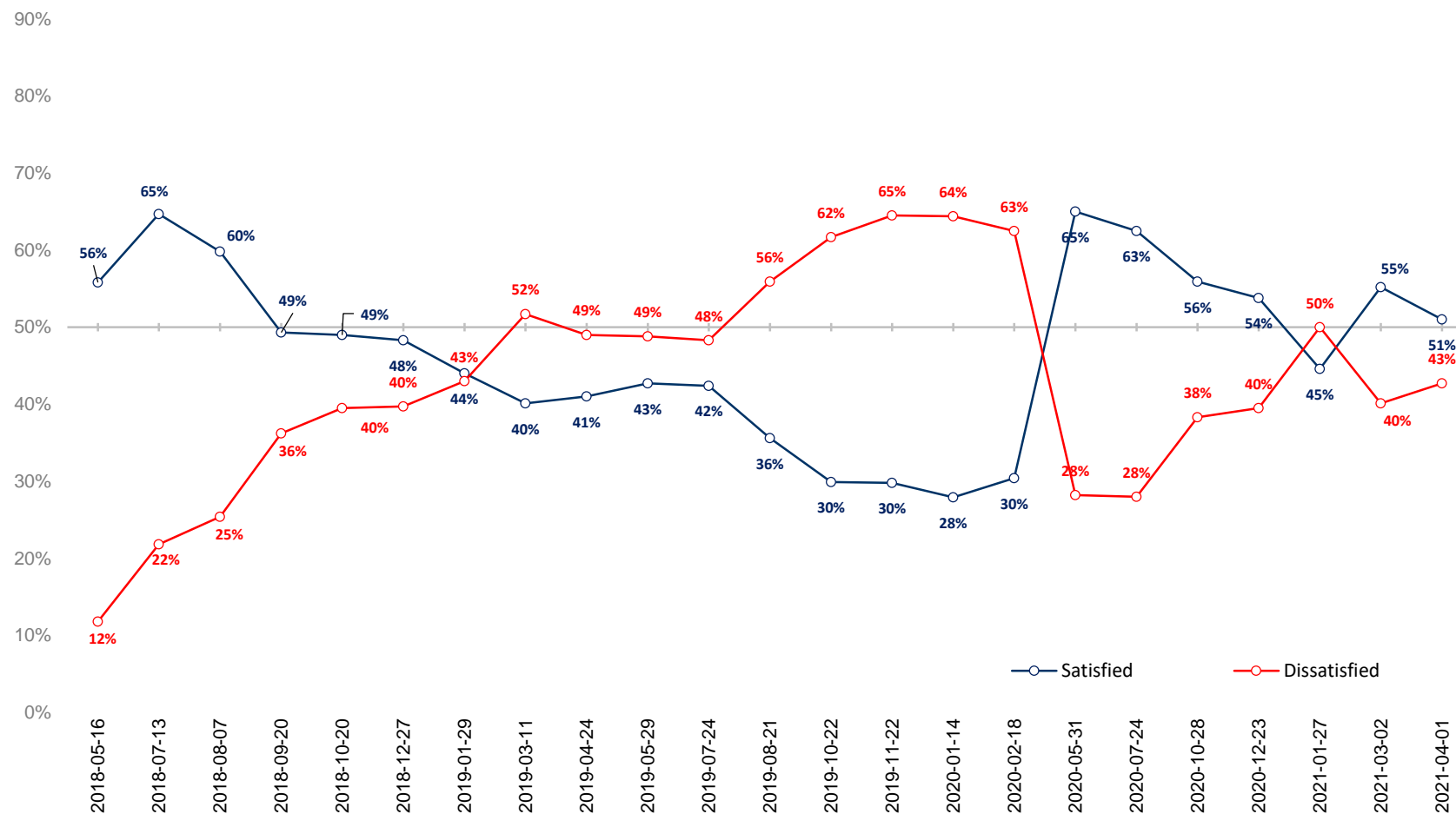
* Homemaker, Retired, Students, Unemployed



Q: How satisfied or dissatisfied are you with the performance of the government on the following matters: Having the clear vision to restore the country

Govt Managing the Economy

Satisfaction towards govt managing the economy

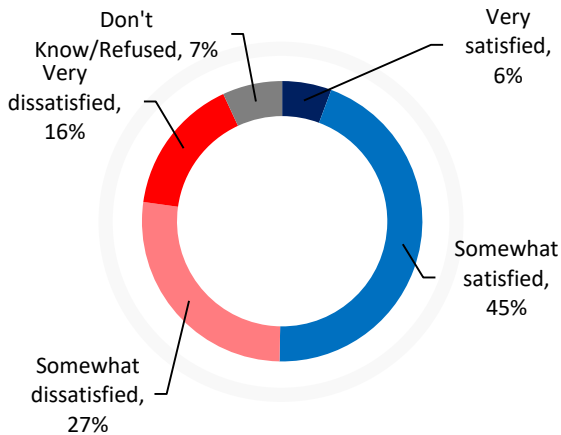


Sentiments show some improvement with the reopening of the economy in Q2 2021.

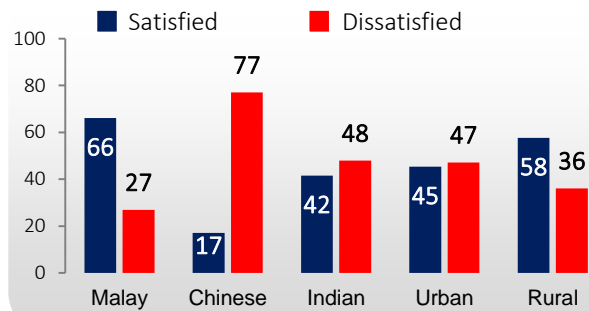
Q: How satisfied or dissatisfied are you with the way the government is managing the economy at present?

Govt Managing the Economy

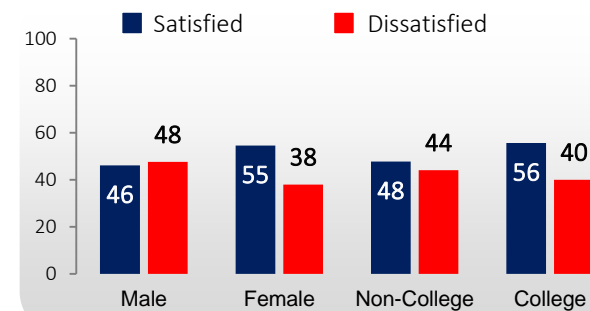
Satisfaction towards govt managing the economy



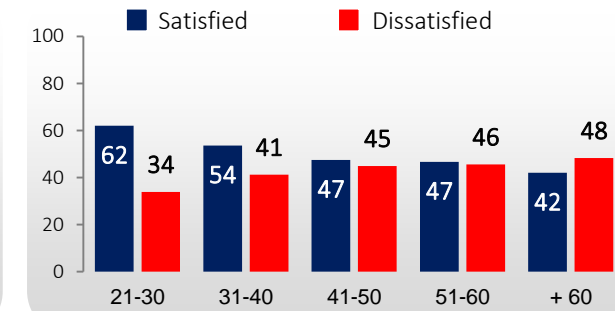
Ethnicity/ Settlement



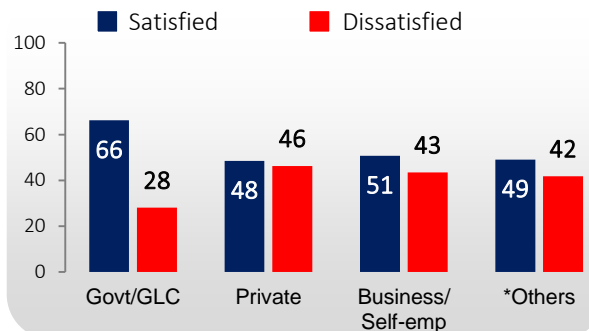
Gender/ Education



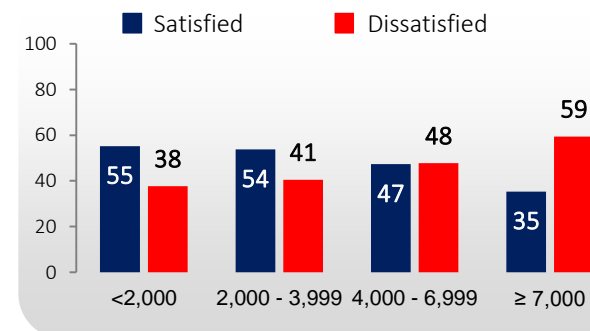
Age groups



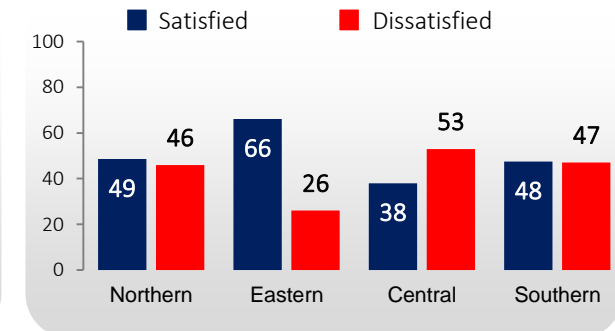
Occupation



Household Income (RM)



Region



* Homemaker, Retired, Students, Unemployed

Q: How satisfied or dissatisfied are you with the way the government is managing the economy at present?